

# Archdiocesan Endowment Funds

(Value as of June 30, 2014 - \$104,586,836)

435 ENDOWMENT FUNDS

## **A Generation of Hope of Youth**

(V: \$29,583 D: \$1,452)

Distributions are to be used to provide scholarship money for youth throughout the archdiocese who are in need of financial assistance to attend programs that build leadership skills and spirituality.

## **Celeste and Norbert Ankenbrock-St. Joseph Cemetery Endowment Fund, Indianapolis**

(V: \$20,824 D: \$0)

Established from the bequest of Dolores Rizza. Distributions are to be used to provide maintenance and ensure perpetual care of St. Joseph Cemetery in Indianapolis.

## **Archbishop's Endowment Fund**

(V: \$5,131,378 D: \$208,802)

Established by the bequest of the Rev. James J. Sweeney. Distributions are to be used for the general use of the archdiocese as directed by the archbishop after consultation with the chancery staff.

## **Archdiocesan Donor-Advised Reserve for Employee Benefits Fund**

(V: \$12,990,157 D: \$587,197)

Distributions are to be used for future health care costs incurred by employees of parishes, schools and agencies of the Archdiocese of Indianapolis.

## **The Mary Margaret and John F. Lynch Endowment Fund for Archdiocesan Center-City Schools**

(V: \$12,274 D: \$603)

Established from the real estate of Mr. and

Mrs. John F. Lynch. Distributions are to be used to provide financial assistance for center-city students.

## **Archdiocesan Home Missions Endowment Fund**

(V: \$4,450,688 D: \$200,621)

Established through the proceeds of the Legacy of Hope Campaign. Distributions are to be used to support home mission needs in the Archdiocese of Indianapolis.

## **Archdiocesan Office of Pro-Life Activities Endowment Fund**

(V: \$35,269 D: \$1,608)

Distributions are to be used to promote archdiocesan pro-life activities.

## **Archdiocesan Priests' Retirement and Benefit Endowment Fund**

(V: \$3,744,167 D: \$169,789)

Established to provide for retirement, health care and other benefits for priests of the Archdiocese of Indianapolis.

## **Archdiocesan Total Catholic Education Endowment Fund**

(V: \$2,642,763 D: \$120,095)

Established by the late Archbishop Edward T. O'Meara. Distributions are to be used to benefit total Catholic education in the Archdiocese of Indianapolis.

## **Archdiocesan Growth and Expansion Fund**

(V: \$3,423,288 D: \$155,399)

Distributions are to be used to support the growth of parish, school and agency ministries in the Archdiocese of Indianapolis.

## **Archdiocese of Indianapolis Lay Employee Benefits Fund**

(V: \$21,282,181 D: \$961,992)

Distributions are to be used to provide and enhance benefits for employees working in the parishes, schools and agencies of the Archdiocese of Indianapolis.

## **Archdiocese of Indianapolis Property Insurance Reserve Donor-Advised Fund**

(V: \$9,034,374 D: \$398,308)

Distributions are to be used to support the property insurance claims incurred by the parishes, agencies and schools of the Archdiocese of Indianapolis.

## **Archdiocese of Indianapolis James P. Scott Capital Improvement Endowment Fund**

(V: \$5,735,930 D: \$272,905)

Distributions are to be used to support capital projects throughout the Archdiocese of Indianapolis as matching grants or outright awards to projects selected through the combined grant review process for distributions of Home Mission, Growth and Development and James P. Scott endowment funds.

## **Bruns-Wickens Family Donor-Advised Fund for Seminarians and Priestly Education**

(V: \$69,984 D: \$3,436)

Distributions are to be used only for charitable, educational, religious, scientific, humanitarian and cultural needs as approved by and consistent with the expressed purposes of the Catholic Community Foundation, Inc.

**Bishop Simon Bruté College Seminary Endowment Fund**

(V: \$63,198 D: \$2,926)

Distributions are to be used to support the operations of the Bishop Simon Bruté College Seminary for the formation of college men for the Roman Catholic priesthood who attend the Bishop Simon Bruté College Seminary, Indianapolis.

**Building Communities of Hope – John P. Hofer Scholars' Endowment Fund**

(V: \$126,529 D: \$5,770)

Established by the late John P. Hofer. Distributions are to be used primarily to provide financial aid for low-income children to attend center-city Catholic schools.

**Catholic Cemeteries Association Perpetual Care Endowment Fund**

(V: \$2,716,748 D: \$120,290)

Distributions are to be used to maintain the cemeteries in perpetuity.

**Catholic Charities of the Archdiocese of Indianapolis Endowment Fund**

(V: \$1,056,428 D: \$51,870)

Distributions are to be used to support the programs and works of Catholic Charities of the Archdiocese of Indianapolis and its member agencies.

**Catholic Educator Formation Endowment Fund**

(V: \$1,001,060 D: \$45,652)

Distributions are to be used to fund the archdiocesan share of the cost of professional courses in religion for Catholic school educators and parish catechists in partnership with the individuals and the Catholic colleges.

**Catholic Social Services of Indianapolis Endowment Fund**

(V: \$186,642 D: \$6,856)

Distributions are to be used to support the programs and works of Catholic Social Services of Indianapolis.

**Catholic Urban School Consortium Donor-Advised Fund**

(V: \$265,276 D: \$13,026)

Distributions are to be used to provide funds for the general operating expenses of center-city schools. The consortium was created to ensure that urban children will continue to be offered a quality, faith-based primary school education and to help the children break the cycle of poverty in Indianapolis.

**Sr. Nancy Crowder Endowment Fund for Holy Family Shelter Services**

(V: \$14,619 D: \$667)

Distributions are to be used to provide services and support solely for homeless families at Holy Family Shelter.

**Fr. Martin Dusseau Memorial Fund for Seminarian Education at Saint Meinrad Endowment Fund**

(V: \$147,704 D: \$6,793)

Distributions are to be used for the education of seminarians at Saint Meinrad Seminary for the Archdiocese of Indianapolis.

**Fatima Retreat House Endowment Fund**

(V: \$388,879 D: \$17,734)

Established by an anonymous donor. Distributions are to be used for the purpose of providing support for Fatima Retreat House.

**The John F. Fink - Criterion Endowment Fund**

(V: \$49,175 D: \$2,512)

Distributions are to be used to provide funds for continuing education for "The Criterion" staff members as well as a stipend in the form of a scholarship for a

college intern to support the work of The Criterion.

**Albert J. and Christine M. Hackl Family Endowment for Catholic Charities/Social Services**

(V: \$3,702,996 D: \$180,648)

Established by Albert J. and Christine M. Hackl. Distributions are to be used to provide relief to the poor, the distressed and the underprivileged. Its primary objective is to provide assistance such as food, shelter, clothing and medical care to such individuals.

**Albert J. and Christine M. Hackl Family Endowment for Archdiocesan Catholic Schools and Pastoral Education**

(V: \$9,411,491 D: \$459,024)

Established by Albert J. and Christine M. Hackl. Distributions are to be used to support needs directly associated with Catholic education, the formation of pastoral leaders, priestly and pastoral retirement, pro-life education and other such needs in support of Catholic education as shall be determined from time to time by the Archbishop of Indianapolis.

**John P. Hofer Endowment Fund for Holy Family Shelter**

(V: \$66,108 D: \$3,246)

Established by the late John P. Hofer. Distributions are to be used primarily to provide unrestricted financial support for the general use of Holy Family Shelter.

**Holy Family Shelter Endowment Fund of Catholic Social Services**

(V: \$802,020 D: \$36,035)

Distributions are to be used to provide services and support solely for homeless families at Holy Family Shelter.

### **Charles P. Koster Metropolitan Tribunal Endowment Fund**

(V: \$4,442 D: \$218)

Distributions are to be used to help pay tuition or to pay all tuition, room and board for any lay person whom the archdiocese may want in the future to obtain a degree in canon law.

### **Lay Ministry Education Endowment Fund**

(V: \$1,254,856 D: \$57,186)

Distributions are to be used for the education and formation of lay ministers for the Archdiocese of Indianapolis.

### **Making a Difference Endowment Fund**

(V: \$9,219,607 D: \$417,200)

Established by a bequest from the estate of Rev. Msgr. Raymond T. Bosler to provide funds for low-income children to attend center-city Catholic grade schools in Indianapolis.

### **Mother Theodore Catholic Academies Endowment Fund**

(V: \$82,619 D: \$3,218)

Distributions are to be used to defray the cost of teaching salaries for Mother Theodore Catholic Academies, Indianapolis.

### **The Dr. Robert F. Nagan and Dete Nagan Endowment Fund**

(V: \$26,809 D: \$1,316)

Established by the late Dr. Robert F. Nagan and Dete Nagan. Distributions are to be used primarily for the education of seminarians who will serve the Archdiocese of Indianapolis.

### **Next Step Endowment Fund**

(V: \$32,214 D: \$1,469)

Distributions are to be used to provide funds to Catholic secondary schools for financial aid to low-income children.

### **Opportunity Endowment Fund**

(V: \$2,383,129 D: \$108,324)

Distributions are to be used to provide funds to elementary schools for financial aid to low-income children attending schools in the Archdiocese of Indianapolis.

### **Priests' Retirement Apartments at St. Paul Hermitage Endowment Fund**

(V: \$56,632 D: \$2,781)

Established from a bequest by Charles Bledsoe. Distributions are to be used to support Priests' Retirement Apartments at St. Paul Hermitage, Beech Grove.

### **Queen and Divine Mercy Center Endowment Fund**

(V: \$342,994 D: \$14,882)

Distributions are to be used for the general use of the Archdiocese of Indianapolis as directed by the Archbishop or his designee.

### **Richardson/Harrison Family Endowment Fund**

(V: \$44,396 D: \$1,844)

Distributions are to be used to support the works in support of families of Catholic Social Services, Indianapolis.

### **Rev. Augustine J. Sansone Endowment Fund**

(V: \$14,479 D: \$0)

Established by Mr. and Mrs. August (Gus) Stinnett to memorialize the life and priestly service of Rev. Augustine J. Sansone (62 years). Distributions are to be used to provide tuition assistance for educating and training future archdiocesan priests who attend the Bishop Simon Bruté College Seminary, affiliated with Marian University.

### **The Scherschel Family Donor-Advised Endowment Fund for Vocation Support Established by Greg and Peggy Scherschel.**

(V: \$8,901 D: \$435)

Distributions are to be used to provide members of the extended Scherschel family nationwide and their friends a meaningful way to assist in the religious formation of priests, religious and lay ministers in the Archdiocese of Indianapolis.

### **Seminarian Formation Endowment Fund**

(V: \$100,660 D: \$4,293)

Established to provide the archdiocesan Office of Vocations with funds to assist with the education and formation of seminarians studying for the Archdiocese of Indianapolis.

### **Seminarians Education Endowment Fund**

(V: \$1,665,758 D: \$77,008)

Established by the late Archbishop Edward T. O'Meara primarily to provide financial assistance for the education of seminarians who will serve the Archdiocese of Indianapolis. Distributions also are to be used to develop programs at the archdiocesan, deanery and parish levels to generate an interest in vocations and assist pastors and their parish leaders in identifying future seminarian candidates.

### **Semler Family Fund for Seminarian Education Endowment Fund**

(V: \$286,139 D: \$13,319)

Distributions are to be used to support seminarians of the Archdiocese of Indianapolis.

# Archdiocesan Parish, School, Agency Endowment and Philanthropic Funds

(Value as of June 30, 2014 - \$1,634,775)

Total Value as of June 30, 2014  
**\$166,246,587.75**

435 ENDOWMENT FUNDS

## **Fr. Joseph B. Sheets Seminarian Endowment Fund**

(V: \$8,912 D: \$438)

Distributions are to be used for the education of future priests who will serve the Archdiocese of Indianapolis.

## **Supportive Housing Endowment for Holy Family Shelter/Catholic Social Services Endowment Fund**

(V: \$452,557 D: \$20,638)

Distributions are to be used to provide financial support restricted for the use of the supportive-housing-for-families project of Holy Family Shelter and Catholic Social Services, Indianapolis.

## **GENERAL ENDOWMENT, PHILANTHROPIC & DONOR-ADVISED FUNDS**

(Value as of June 30, 2014 — \$1,634,775)

## **BMW Constructors, Inc. Philanthropic Fund**

(V: \$4,238 D: \$0)

Established by BMW Constructors, Inc. Distributions are to be used by the foundation to further its religious, charitable, educational and scientific purposes. The donor may submit written advisory recommendations to the foundation regarding the use of the fund or the distribution of income from and/or the principal of the fund.

## **Butler University Catholic Campus Ministry Endowment Fund**

(V: \$49,165 D: \$2,337)

Distributions are to be used to provide financial support for the Butler University

Catholic Campus Ministry, Indianapolis.

## **Ryan P. Condon CYO Rancho Framasa Project Endowment Fund**

(V: \$66,296 D: \$2,078)

Distributions will provide support for the continued improvement and maintenance of the facilities and grounds at CYO Camp Rancho Framasa, Nashville.

## **Catholic Youth Organization – B. Cecelia Drew Campership Endowment Fund**

(V: \$179,086 D: \$7,877)

Distributions are to be used for providing camperships for children in need at the CYO camps in Brown County.

## **Catholic Youth Organization – Fr. John Elford Campership Endowment Fund**

(V: \$16,832 D: \$740)

Established from the estate of Fr. John Elford. Distributions are to be used to enable children in need to attend a CYO camp in Brown County.

## **Catholic Youth Organization Facilities Rental Endowment Fund**

(V: \$337,966 D: \$16,208)

Distributions are to be used by Catholic Youth Organization (CYO) for the rental of athletic facilities needed for CYO programs, Indianapolis.

## **Catholic Youth Organization – Sahn- Kuntz Legacy Endowment Fund**

(V: \$401,717 D: \$15,702)

Established from personal and corporate sponsorships. Distributions are to be used to provide for operations and to ensure

sustainability of the Catholic Youth Organization, Indianapolis.

## **The Robert and Doris Dimond Endowment Fund**

(V: \$22,749 D: \$1,162)

Distributions are to be divided equally to support St. Vincent de Paul Society, Indianapolis, St. Luke Catholic Church, Indianapolis, and St. Augustine Home for the Aged, Indianapolis.

## **The John & Melissa Duffy Donor- Advised Fund**

(V: \$29,546 D: \$10,500)

Distributions are to be used to meet broad, general purposes on an as needed basis as determined by the named fund advisors.

## **Thomas C. Fulner Donor-Advised Fund**

(V: \$43,547 D: \$0)

Distributions are to be used to support ministries and charitable organizations as determined by Marilyn Fulner.

## **Guardian Angel Guild Endowment Fund**

(V: \$33,354 D: \$1,450)

Distributions are to be used to provide ongoing financial assistance for archdiocesan schools, resource programs and students, which is consistent with the mission of Guardian Angel Guild, Indianapolis.

## **IUPUI Catholic Campus Ministry Endowment Fund**

(V: \$43,284 D: \$2,078)

Distributions are to be used to provide support for the IUPUI Catholic Campus Ministry, Indianapolis.

**Brooke Nicole Lahr Memorial Donor-Advised Fund for International Mission Work**

(V: \$28,359 D: \$3,871)

Established with memorial gifts provided by family and friends of Brooke Nichole Lahr. Distributions are to be used to provide scholarships for youth of the Archdiocese of Indianapolis who are preparing for their "first" experience with international mission work. Funding may also be provided to support Passionist Volunteer International (PVI) and Nuestros Pequeños Hermanos International.

**St. Elizabeth's Home Endowment Fund**

(V: \$231,665 D: \$10,409)

Distributions are to be used for the general operating support of St. Elizabeth's Home, Indianapolis.

**St. Mary's Child Center Endowment Fund**

(V: \$18,321 D: \$898)

Distributions are to be used to support the programs of St. Mary's Child Center, Indianapolis, an agency serving children and their families.

**Serra Club Donor-Advised Fund for Priestly Vocations**

(V: \$30,761 D: \$0)

Distributions are to be used to support activities that promote archdiocesan priestly vocations in concert with the goals of the Archdiocese of Indianapolis.

**Society of St. Vincent de Paul — Archdiocese Council of Indianapolis, Inc. Endowment Fund**

(V: \$54,928 D: \$0)

Established to provide for the spiritual welfare of a family in need and to help achieve the purpose of the Society of

St. Vincent de Paul, Indianapolis.

**University of Indianapolis Catholic Campus Ministry Endowment Fund**

(V: \$42,962 D: \$2,062)

Established to provide financial support to the budget for the University of Indianapolis Catholic Campus Ministry, Indianapolis.

## Batesville Deanery

(Value as of June 30, 2014 - \$6,325,771)

**Holy Family Parish of Oldenburg Year 2000 Legacy Endowment Fund**

(V: \$119,864 D: \$5,886)

Distributions are to be used for the use and benefit of Holy Family Parish, Oldenburg.

**Immaculate Conception Parish Cemetery – Millhousen Endowment Fund**

(V: \$15,981 D: \$0)

Distributions are to be used to provide financial support for the maintenance and care of Immaculate Conception Parish Cemetery, Millhousen.

**Immaculate Conception Parish – Bruns/Wickens Memorial Endowment Fund**

(V: \$103,403 D: \$4,981)

Established by Dale E. (deceased) and Teresa C. Bruns. Distributions are to be used to provide maintenance of buildings, grounds and the cemetery of Immaculate Conception Parish, Millhousen.

**St. Anne Catholic Cemetery – Hamburg Endowment Fund**

(V: \$79,629 D: \$3,835)

Distributions are to be used to provide support for the ongoing maintenance of St. Anne Cemetery, Oldenburg.

**St. Anne – Hamburg Cemetery Endowment Fund**

(V: \$41,333 D: \$0)

Distributions are to be used for the care and maintenance of St. Anne Cemetery, Hamburg.

**St. Anthony of Padua Parish Endowment Fund**

(V: \$69,686 D: \$0)

Established to provide long-term funding for the maintenance of the parish and cemetery of St. Anthony of Padua Parish, Morris.

**St. Cecilia of Rome Parish Cemetery Endowment Fund**

(V: \$51,622 D: \$2,463)

Established as a memorial to Leo and Angela Tebbe by the Tebbe family. Distributions are to be used to provide financial support for the care, maintenance and improvement of St. Cecilia Parish Cemetery, Oak Forest.

**St. Denis Cemetery Endowment Fund – Jennings County**

(V: \$35,096 D: \$1,606)

Established by Charles W. Schwering. Distributions are to be used for the care and maintenance of St. Denis Cemetery, Jennings County.

**St. Denis Parish Endowment Fund – Jennings County**

(V: \$11,399 D: \$528)

Established by Charles W. Schwering. Distributions are to be used to provide support for St. Denis Parish, Jennings County.

**St. John the Baptist Parish (Dover) Cemetery – Perpetual Care Endowment Fund**

(V: \$10,342 D: \$0)

Distributions are to be used to provide funds for the perpetual care, lawn service and general maintenance of St. John the Baptist Parish Cemetery, Guilford.

**St. John the Baptist (Dover) Cemetery – James Gaynor Family Endowment Fund**

(V: \$16,945 D: \$767)

Distributions are to be used for the maintenance and other needs of St. John the Baptist Cemetery, Guilford.

**St. John Catholic Church – The Msgr. John J. Minta Education/Building Endowment Fund**

(V: \$10,201 D: \$465)

Established in memory of Msgr. John J. Minta, pastor of St. John, Osgood, from 1980-1995, with his estate funds. Distributions are to be used to supplement the educational and building/grounds needs of St. John's Catholic Church, Osgood.

**St. John Parish – The Harry Glauber “Feed My Lamb – Feed My Sheep” Endowment Fund**

(V: \$9,650 D: \$440)

Established to assist families in need at St. John Parish, Osgood.

**St. Joseph – Shelbyville Cemetery Endowment Fund**

(V: \$133,902 D: \$6,103)

Distributions are to be used to provide for maintenance and care of St. Joseph Parish Cemetery, Shelbyville.

**St. Joseph Parish Endowment Fund**

(V: \$13,234 D: \$417)

Distributions are to be used for additional revenue for the general capital and ministry needs of St. Joseph Parish, Shelbyville.

**St. Joseph Parish – Educational Assistance Endowment Fund**

(V: \$9,111 D: \$447)

Distributions are to be used to provide funds to assist families with the cost of education and religious education at St. Joseph School, Shelbyville.

**St. Joseph School Endowment Fund**

(V: \$58,416 D: \$2,863)

Established by an anonymous gift from a parishioner. Distributions are to be used to provide for the budget at St. Joseph School, Shelbyville.

**St. Joseph Church Cemetery – St. Leon – Perpetual Care Fund**

(V: \$10,921 D: \$0)

Distributions are to be used to ensure perpetual upkeep of the St. Joseph Church Cemetery, St. Leon.

**St. Lawrence Parish General Endowment Fund**

(V: \$172,998 D: \$0)

Distributions are to be used for the operation and capital needs of St. Lawrence Parish, Lawrenceburg.

**St. Lawrence – Sister Mary Cecile Deken Religious Education Endowment Fund**

(V: \$16,789 D: \$0)

Distributions are to be used to provide funds for any parish/school religious education related program or event for children, youth or adults attending St. Lawrence Catholic Church, Lawrenceburg.

**St. Lawrence – Lawrenceburg School Endowment Fund**

(V: \$117,421 D: \$5,440)

Distributions are to be used for the general needs of St. Lawrence School, Lawrenceburg.

Total Value as of June 30, 2014

**\$166,246,587.75**

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**St. Louis Parish Cemetery Endowment Fund**

(V: \$124,116 D: \$6,095)

Distributions are to be used primarily to provide care and maintenance along with its operating and capital needs at St. Louis Parish Cemetery, Batesville.

**St. Louis Parish Endowment Fund**

(V: \$1,572,673 D: \$72,160)

Distributions are to be used for the operating and capital needs of St. Louis Parish, Batesville.

**St. Louis School Endowment Fund**

(V: \$100,520 D: \$4,332)

Distributions are to be used primarily for the operating expenses of St. Louis School, Batesville.

**St. Louis School – The Ben and Lorraine Dierckman Family Endowment**

(V: \$149,676 D: \$7,350)

Distributions are to be used to assist on a long-term basis with the annual operating expenses at St. Louis School, Batesville.

**St. Louis Parish Endowment Fund – Fr. Herculan Scholarship**

(V: \$42,903 D: \$1,796)

Distributions are to be used to provide Catholic high school tuition assistance for students attending St. Louis Catholic School, Batesville.

## **BATESVILLE DEANERY, cont'd**

### **St. Louis School – The Lil Kennel Endowment Fund**

(V: \$33,943 D: \$1,666)

Established in recognition of Miss Lil Kennel's 44 years of teaching at St. Louis School, Batesville. Parishioners honored her with the endowment in lieu of a retirement gift. Distributions are to be used to provide tuition assistance to students attending St. Louis School, Batesville.

### **St. Martin Church – Cemetery Endowment Fund**

(V: \$59,778 D: \$2,693)

Distributions are to be used to fund the continuing works of St. Martin Parish and Cemetery, Yorkville.

### **St. Martin/St. Paul Parishes – K.N. Russell/Brandon Kraus Memorial Endowment Fund**

(V: \$11,498 D: \$524)

Established to commemorate the death of Brandon Kraus and his grandfather, Kenneth Russell. Distributions are to be used for the general fund of the religious education program at St. Martin/St. Paul, Guilford.

### **St. Mary Parish Cemetery Endowment Fund – Greensburg**

(V: \$266,770 D: \$12,165)

Distributions are to be used for the maintenance of St. Mary Parish Cemetery, Greensburg.

### **St. Mary Parish Endowment Fund – Greensburg**

(V: \$281,991 D: \$12,860)

Distributions are to be used for the operational and capital needs of St. Mary Parish, Greensburg.

### **St. Mary Parish School Endowment Fund**

(V: \$350,149 D: \$15,968)

Established to provide a source of income for curriculum development, student programs, maintenance and general operational expenses at St. Mary Parish School, Greensburg.

### **St. Mary Greensburg Parish School – Henry A. Ernstes and Ruby Houston Ernstes Family Fund**

(V: \$75,658 D: \$3,715)

Distributions are to be used to provide funds for the use and benefit of St. Mary School, Greensburg.

### **St. Mary Catholic School – Donald and Barbara Horan Memorial Endowment Fund**

(V: \$276,891 D: \$7,137)

Established by the late Mr. and Mrs. Donald Horan as a result of a bequest from the estate. Distributions are to be used to provide continuing support to St. Mary School, Greensburg.

### **St. Mary Greensburg Parish School Music Endowment Fund**

(V: \$36,504 D: \$1,665)

Established by an anonymous donor. Distributions are to be used to provide music education at St. Mary's School, Greensburg.

### **St. Mary of the Immaculate Conception Church Endowment Fund**

(V: \$18,228 D: \$811)

Distributions are to be used for Immaculate Conception Church, Aurora.

### **St. Mary of the Immaculate Conception Church Parish – The Mary Margaret and John F. Lynch Endowment for the Educators and Catechists**

(V: \$12,180 D: \$555)

Established from the real estate of Mr. and

Mrs. John F. Lynch. Distributions are to be used to provide reimbursement for the spiritual renewal of educators and parish catechists in appreciation of their service to the children of our faith community at St. Mary Parish, Aurora.

### **St. Mary of the Immaculate Conception Properties Endowment Fund**

(V: \$397,091 D: \$18,109)

Distributions are to be used for the maintenance, renovation, construction and acquisition of properties for St. Mary of the Immaculate Conception Parish, Aurora.

### **St. Mary School - Nolan Family Endowment Fund**

(V: \$268,494 D: \$0)

Established from the estate of Margaret Rose Nolan. Distributions are to be used for the general needs of St. Mary School, Aurora.

### **St. Mary School – The Harold M. and Helen H. Schuler Endowment Fund**

(V: \$49,810 D: \$2,251)

Established from the estate of Harold M. Schuler. Distributions are to be used for the general use of St. Mary School, Aurora.

### **St. Mary-of-the-Rock Cemetery Endowment Fund**

(V: \$33,440 D: \$0)

Established to provide long-term funding for the maintenance of the parish cemetery of St. Mary-of-the-Rock, Batesville.

### **St. Mary-of-the-Rock Church Building and Grounds Maintenance Endowment Fund**

(V: \$10,021 D: \$492)

Distributions are to be used for the continual maintenance and upkeep of the grounds and property at St. Mary-of-the-Rock Parish, Batesville.

**St. Maurice Catholic Cemetery  
Endowment Fund - St. Catherine of Siena**

(V: \$51,848 D: \$0)

Distributions are to be used to provide perpetual care, maintenance and expansion of the St. Maurice Catholic Cemetery, Greensburg.

**St. Maurice Catholic Church Napoleon Cemetery Endowment Fund**

(V: \$34,216 D: \$0)

Distributions are to be used to provide funds for maintenance and repairs to the St. Maurice Catholic Church Cemetery, Napoleon.

**St. Michael Cemetery Endowment Fund**

(V: \$423,516 D: \$19,314)

Distributions are to be used to support St. Michael Cemetery, Brookville.

**St. Michael Church – Martha Haas Endowment Fund**

(V: \$141,652 D: \$6,460)

Distributions are to be used to support St. Michael Church, Brookville.

**St. Michael – Brookville Parish Center Operations – Fr. Schumacher Memorial Endowment Fund**

(V: \$8,851 D: \$404)

Distributions are to be used to subsidize the operations of the parish center for St. Michael Parish, Brookville.

**St. Michael School Endowment Fund – Keith and Ruth Banning Scholarship**

(V: \$13,932 D: \$593)

Distributions are to be used to provide scholarship tuition for children in need who will attend the Oldenburg Academy of the Immaculate Conception, and are graduates of St. Michael School, Brookville.

**St. Michael School – The Mary Margaret and John F. Lynch Endowment Fund for the Educators and Catechists**

(V: \$12,263 D: \$559)

Established from the real estate of Mr. and Mrs. John F. Lynch. Distributions are to be used to provide reimbursement for the spiritual renewal of educators and parish catechists in appreciation of their service to the children of our faith community at St. Michael School, Brookville.

**St. Michael School – The Alvina Morin Memorial Endowment Fund**

(V: \$218,238 D: \$9,876)

Distributions are to be used to support St. Michael School, Brookville.

**St. Paul Parish Cemetery (New Alsace) – Guilford Endowment Fund**

(V: \$11,770 D: \$296)

Distributions are to be used to provide perpetual care including lawn services and general maintenance for the St. Paul Cemetery, New Alsace.

**St. Paul Parish (New Alsace) – Guilford Endowment Fund**

(V: \$21,148 D: \$964)

Distributions are to be used to benefit the parish ministries of St. Paul Parish, New Alsace.

**St. Paul School (New Alsace) – Guilford Endowment Fund**

(V: \$6,804 D: \$310)

Distributions are to be used to benefit the educational ministry of St. Paul Catholic School, New Alsace.

**St. Peter Church Cemetery Endowment Fund**

(V: \$68,874 D: \$0)

Established primarily to provide for the

Total Value as of June 30, 2014  
**\$166,246,587.75**

**435 ENDOWMENT FUNDS**

care and maintenance of St. Peter Church Cemetery, Franklin County.

**St. Vincent de Paul Parish Cemetery Endowment Fund**

(V: \$32,382 D: \$0)

Distributions are to be used to provide care and maintenance for the immediate and extended grounds of St. Vincent de Paul Parish Cemetery, Shelbyville.

**Bloomington  
Deanery**

(Value as of June 30, 2014 - \$7,070,754)

**Christ the King Parish Endowment Fund**

(V: \$13,121 D: \$598)

Distributions are to be used to meet the needs of Christ the King Parish, Paoli.

**Our Lady of the Springs Church Endowment Fund**

(V: \$18,903 D: \$876)

Distributions are to be used to provide funds for the capital needs of Our Lady of the Springs Church, French Lick.

**St. Agnes Parish - Marie C. Pope Endowment Fund**

(V: \$9,936 D: \$507)

Established from the estate of Marie C. Pope. Distributions are to be used for the capital repair and replacement needs of St. Agnes Parish, Nashville.



## **BLOOMINGTON DEANERY, cont'd**

### **St. Charles Borromeo Parish Dunn-Waldron Memorial Endowment Fund**

(V: \$5,776,318 D: \$249,611)

Established with the proceeds from the trust of Frances Dunn. Distributions are to be used to benefit St. Charles Borromeo Parish, Bloomington.

### **St. Charles Borromeo School Endowment Fund**

(V: \$537,915 D: \$24,487)

Distributions are to be used for the use and benefit of St. Charles School, Bloomington.

### **St. Charles Borromeo School Gift of Education Endowment Fund**

(V: \$70,376 D: \$2,977)

Distributions are to be used to provide scholarships for students attending St. Charles School, Bloomington.

### **St. John the Apostle Catholic Church – Major Repair and Maintenance Endowment Fund**

(V: \$48,738 D: \$2,217)

Distributions are to be used to fund future repair and maintenance items (major ones) for our building at St. John the Apostle Catholic Church, Bloomington.

### **St. John the Apostle Catholic Church Endowment Fund for the Poor**

(V: \$59,154 D: \$0)

Established to provide financial support for the poor in Bloomington.

### **St. Jude Parish – Edward Dreyling Endowment Fund**

(V: \$150,072 D: \$6,793)

Established by the charitable gift annuity of the late Edward Dreyling. Distributions are to be used to provide for the operating expenses of St. Jude Parish, Spencer.

### **St. Martin of Tours Parish Cemetery Endowment Fund**

(V: \$23,968 D: \$1,071)

Established to provide financial support for the maintenance and repairs of St. Martin of Tours Parish Cemetery, Martinsville.

### **St. Martin of Tours Education Endowment Fund**

(V: \$39,198 D: \$1,925)

Distributions are to be used to finance and develop the educational ministry of St. Martin of Tours Parish, Martinsville.

### **St. Martin of Tours Youth Educational Endowment Fund**

(V: \$154,839 D: \$6,670)

Distributions are to be used to provide continuing support for youth programs of St. Martin of Tours, Martinsville.

### **St. Mary Parish – Mitchell Facilities Endowment Fund**

(V: \$59,980 D: \$2,721)

Established from the St. Mary's Legacy of Hope account. Distributions are to be used to provide funds to offset expenses incurred from buildings and other physical structures, including insurance, property assessments, utilities, maintenance, equipment, supplies, and improvements for the church, rectory, parish life center and gym. Funds should not be used for salaries or new building projects at St. Mary Parish, Mitchell.

### **St. Paul Catholic Center Unrestricted Endowment Fund**

(V: \$40,847 D: \$0)

Distributions are to be used for the unrestricted use and purposes of St. Paul Catholic Center, Bloomington.

### **St. Vincent de Paul – John H. and Elizabeth J. Fox Endowment Fund**

(V: \$57,202 D: \$2,809)

Established with a contribution from Elizabeth H. Fox and Mary Margaret Stipp. Distributions are to be used to support the operating costs of St. Vincent de Paul Elementary School, Bedford.

### **St. Vincent de Paul School – Sr. Joan Luerman Student Tuition Assistance Endowment Fund**

(V: \$10,194 D: \$447)

Established to provide tuition assistance for children who attend St. Vincent de Paul Catholic School. Distributions also will provide for the educational needs of parish programs at St. Vincent de Paul Parish, Bedford.

## **Connersville Deanery**

(Value as of June 30, 2014 - \$3,825,621)

### **Connersville Deanery Catholic Charities Endowment Fund**

(V: \$12,527 D: \$0)

Distributions are to be used to support the programs and works of Catholic Charities in the Connersville Deanery.

### **Holy Family Catholic Church – Richmond Endowment Fund**

(V: \$1,022,161 D: \$46,614)

Distributions are to be used for the upkeep of the Holy Family Catholic Church, Richmond.

### **St. Andrew Parish Cemetery – Richmond Endowment Fund**

(V: \$107,395 D: \$4,898)

Established to provide long-term funding for the maintenance of the parish cemetery of St. Andrew Parish, Richmond.

**St. Andrew Parish – Richmond Endowment Fund**

(V: \$291,112 D: \$13,051)

Established to support the operations, including the school and cemetery of St. Andrew Parish, Richmond.

**St. Anne Cemetery Endowment Fund**

(V: \$175,711 D: \$0)

Established to provide financial support for the maintenance and repairs of St. Anne Cemetery, New Castle.

**St. Bridget Church Endowment Fund**

(V: \$11,057 D: \$512)

Distributions are to be used to support St. Bridget of Ireland Church, Liberty.

**St. Bridget of Ireland Endowment Fund**

(V: \$22,938 D: \$1,068)

Distributions are to be used to provide support to St. Bridget of Ireland Parish, Liberty.

**St. Elizabeth Ann Seton Parochial School (Holy Family, St. Andrew, St. Mary Parishes) Endowment Fund**

(V: \$258,860 D: \$11,806)

Established to assist Holy Family, St. Andrew and St. Mary parishes in providing support for St. Elizabeth Ann Seton Parochial School, Richmond.

**St. Elizabeth Catholic Church Endowment Fund**

(V: \$923,640 D: \$45,355)

Established to provide a means of general support for St. Elizabeth Catholic Church, Cambridge City.

**St. Elizabeth Parish – Fr. John H. Luerman Scholarship Endowment Fund**

(V: \$53,785 D: \$2,588)

Established from the bequest of Rev. John H. Luerman. Distributions are to be used to provide an annual scholarship for at least one boy and one girl when graduating from high school and entering college, St. Elizabeth Parish, Cambridge City.

**St. Gabriel Parish – Connersville – St. Raphael Cemetery-Laurel Endowment Fund**

(V: \$6,931 D: \$340)

Distributions are to be used to provide long-term financial stability for St. Raphael Cemetery, Laurel.

**St. Gabriel Parish Endowment Fund**

(V: \$102,000 D: \$3,488)

Established to provide long-term financial stability for St. Gabriel Parish, Connersville.

**St. Gabriel School – Connersville Endowment Fund**

(V: \$318,002 D: \$14,358)

Distributions are to be used to support and enhance the continued operation and improvement of programs at St. Gabriel School, Connersville.

**Richard J. and Rita C. Giesting Scholarship Fund for St. Gabriel Catholic School**

(V: \$39,508 D: \$2,018)

Distributions are to be used to provide financial support in the form of scholarships to families that qualify for financial support and demonstrate financial need to attend St. Gabriel School, Connersville.

**St. Gabriel Total Catholic Education Endowment Fund**

(V: \$68,592 D: \$3,128)

Distributions are to be used to benefit total Catholic education of St. Gabriel Parish, Connersville.

Total Value as of June 30, 2014  
**\$166,246,587.75**

435 ENDOWMENT FUNDS

**St. Mary Parish – Richmond Endowment Fund**

(V: \$80,753 D: \$3,683)

Distributions are to be used to support St. Mary Parish, Richmond.

**St. Mary Parish – Calvary Cemetery Endowment Fund**

(V: \$86,564 D: \$4,087)

Distributions are to be used for the upkeep and maintenance of Calvary Cemetery, Rushville

**St. Mary Parish Endowment Fund**

(V: \$26,730 D: \$0)

Distributions are to be used for the general needs of St. Mary Parish, Rushville.

**St. Mary Parish – Fr. Burkhart College Scholarship Endowment Fund**

(V: \$15,369 D: \$740)

Established by a bequest from the estate of Rev. Gerald F. Burkhart. Distributions will provide a scholarship(s) for a student(s) from St. Mary Parish, Rushville, who is attending a Catholic college.

**St. Mary School – Moran/Tyner Scholarship Endowment Fund**

(V: \$26,212 D: \$1,252)

Distributions are to be used to provide tuition assistance for students at St. Mary School, Rushville.

**St. Rose Parish Endowment Fund**

(V: \$140,826 D: \$6,422)

Distributions are to be used to provide future financial stability of St. Rose Parish, Knightstown.

## CONNERSVILLE DEANERY, cont'd

### Fr. Todd Riebe Scholarship Endowment Fund

(V: \$34,947 D: \$1,680)

Distributions are to be used to assist families in financial need with tuition cost at Seton Catholic High School, Richmond.

## Indianapolis East Deanery

(Value as of June 30, 2014 - \$4,083,279)

### Holy Cross Parish – Indianapolis Endowment Fund

(V: \$166,150 D: \$7,546)

Distributions are to be used to further the ends set forth in the Holy Cross Mission Statement at Holy Cross Parish, Indy.

### Holy Cross Central School Endowment Fund

(V: \$17,498 D: \$859)

Distributions are to be used to provide future security and benefit the school in all ways necessary to allow it to meet the educational mission at Holy Cross Central School, Indianapolis.

### Holy Cross Central School – Designated Endowment Fund

(V: \$24,634 D: \$1,210)

Distributions are to be used to provide tuition assistance, at the discretion of the pastor, for students attending Holy Cross Central School, Indianapolis.

### Holy Spirit Parish – Francis J. Early Seminarian Memorial Endowment Fund

(V: \$27,673 D: \$1,359)

Established from the trust fund of Fr. Francis J. Early. Distributions are to be used to assist in the education of seminarians to the priesthood who are associated

with or sponsored by Holy Spirit Parish, Indianapolis.

### Holy Spirit Parish School Endowment Fund

(V: \$449,411 D: \$22,068)

Distributions are to be used to enhance the continued existence of Holy Spirit Parish School, Indianapolis.

### Holy Spirit School – Rozelle Darragh Scholarship for Girls Endowment Fund

(V: \$10,496 D: \$515)

Distributions are to be used to provide an annual scholarship to a female student entering the eighth grade. The scholarship will be awarded at the last all-school liturgy of the school year at Holy Spirit School, Indianapolis.

### Holy Spirit School – Lorayne and John O'Donnell Memorial Scholarship Endowment Fund

(V: \$24,851 D: \$1,066)

Distributions will be used to provide tuition assistance to attend Cathedral High School for graduates of Holy Spirit Parish, Indianapolis.

### Holy Spirit Parish – Mary Jane Wagner Memorial Service Scholarship Endowment Fund

(V: \$67,204 D: \$3,138)

Established by family and friends as a memorial to Mary Jane Wagner. Distributions are to be used to provide an annual scholarship to a student entering the eighth grade. The scholarship will be awarded at the final all-school Mass for the school year at Holy Spirit School, Indianapolis.

### Our Lady of Lourdes Parish Endowment Fund

(V: \$58,703 D: \$2,830)

Distributions are to be used to support Our

Lady of Lourdes Parish, Indianapolis.

### Our Lady of Lourdes Catholic School – Cassie Gyurek Scholarship Fund

(V: \$6,007 D: \$283)

Distributions are to be used to provide educational assistance for students attending Our Lady of Lourdes Catholic School, Indianapolis.

### Our Lady of Lourdes Catholic School – Loew Family Endowment Fund

(V: \$436,335 D: \$21,032)

Established from the bequest of Dorothy Loew. Distributions are to be used to provide tuition assistance to families who wish to have a child/children attend Our Lady of Lourdes Catholic School, Indianapolis, but cannot afford to pay the entire cost.

### Our Lady of Lourdes Catholic School – Daniel Alan Ramsey Scholarship Fund

(V: \$30,254 D: \$1,458)

Distributions are to be used to provide educational assistance for students with financial needs attending Our Lady of Lourdes Catholic School, Indianapolis.

### St. Mary Parish Endowment Fund

(V: \$8,487 D: \$0)

Established from the charitable gift annuity of the late Charles and Dorothy Stuart. Distributions are to be used for the support of St. Mary Parish, Indianapolis.

### St. Mary Parish Adult and Evangelization Endowment Fund

(V: \$12,000 D: \$0)

Established to provide funds for parish adult education programs and evangelization programs of St. Mary Parish, Indianapolis.

### St. Michael Catholic Church Endowment Fund

(V: \$22,705 D: \$0)

Established to provide long-term financial stability for St. Michael Catholic Church, Greenfield.

**St. Michael Catholic School Endowment Fund**

(V: \$38,571 D: \$0)

Distributions are to be used to assist in providing long-term financial stability for St. Michael Catholic School, Greenfield

**St. Philip Neri Parish Endowment Fund**

(V: \$674,601 D: \$30,764)

Established to create a sound financial base to provide for the needs of St. Philip Neri Parish, Indianapolis.

**St. Philip Neri School Endowment Fund**

(V: \$10,470 D: \$514)

Distributions are to be used for the operating expenses of St. Philip Neri School, Indianapolis.

**St. Andrew & St. Rita Catholic Academy – Michael Blair Memorial Endowment Fund**

(V: \$5,211 D: \$256)

Established in memory of Michael Blair. Distributions are to be used to aid parishioners in obtaining a Catholic education (high school and college) who are from St. Rita Parish, Indianapolis.

**St. Rita School Endowment Fund**

(V: \$153,382 D: \$7,532)

Distributions are to be used to subsidize the operations of the school and provide tuition assistance (in the form of scholarships) to deserving students in need at St. Rita School, Indianapolis.

**St. Rita School – The Frances M. Graney Scholarship Endowment Fund**

(V: \$29,267 D: \$1,437)

Established to provide one or two scholarships for the education of Afri-

can-American children in need who attend center-city Catholic schools in Indianapolis.

**St. Rita School – Molloy Memorial Endowment Fund**

(V: \$7,524 D: \$369)

Established by a grant from Mary Molloy. Distributions are to be used to sponsor the annual Christmas parties for schoolchildren at St. Rita School, Indianapolis.

**St. Therese – Little Flower Church Endowment Fund**

(V: \$47,112 D: \$2,148)

Distributions are to be used for the support of St. Therese (Little Flower), Indianapolis.

**St. Therese – Little Flower School Endowment Fund**

(V: \$13,176 D: \$601)

Established for the general welfare of Little Flower School, Indianapolis.

**St. Therese of the Infant Jesus (Little Flower) School – The Joseph and Veronica Thie Memorial Service Awards Endowment Fund**

(V: \$44,407 D: \$2,025)

Established to provide funding for the Joseph and Veronica Thie Memorial Service Awards presented each year at St. Therese of the Infant Jesus (Little Flower) School, Indianapolis.

**St. Therese – Little Flower School Tuition Assistance Endowment Fund (also known as “Fr. Robert Borchertmeyer Tuition Assistance Fund”)**

(V: \$8,848 D: \$404)

Established to provide tuition aid to families in financial need. As stewardship grows, funds could be used for tuition reduction for Little Flower School, Indianapolis.

Total Value as of June 30, 2014  
**\$166,246,587.75**

435 ENDOWMENT FUNDS

**SS. Peter and Paul Cathedral Endowment Fund**

(V: \$336,301 D: \$15,319)

Established to provide funds for the capital maintenance of SS. Peter and Paul Cathedral, Indianapolis.

**SS. Peter and Paul Cathedral – Blessed Sacrament Chapel Endowment Fund**

(V: \$10,141 D: \$459)

Established to provide funds for the maintenance of the Blessed Sacrament Chapel, SS. Peter and Paul Cathedral, Indianapolis.

**SS. Peter and Paul Cathedral Kitchen Endowment Fund**

(V: \$21,893 D: \$846)

Distributions are to be used for financial support for the operation and sustenance of the SS. Peter and Paul Cathedral Kitchen Program, Indianapolis.

**SS. Peter and Paul Cathedral Music Director Endowment Fund**

(V: \$241,429 D: \$10,922)

Established to provide financial support to the music director, and to meet other needs of the music ministry of SS. Peter and Paul Cathedral, Indianapolis

**SS. Peter and Paul Cathedral – St. Bridget Memorial Endowment Fund**

(V: \$105,676 D: \$4,816)

Established to provide support for the operational needs of SS. Peter and Paul Cathedral, Indianapolis.

## INDIANAPOLIS EAST DEANERY, cont'd

### **Scecina Memorial High School Endowment Fund**

(V: \$14,318 D: \$653)

Distributions are to be used to support Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School Facilities Endowment Fund**

(V: \$95,061 D: \$4,335)

Distributions are to be used for the cost of building maintenance and improvement for Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – Joe Ajamie Donor-Advised Endowment Fund**

(V: \$31,955 D: \$1,327)

Distributions are to be used to supplement tuition for an incoming senior student(s) who is/are interested in music and other extracurricular activities. The recipient(s) should have and maintain a minimum grade point average of C, express an interest in music, demonstrate a need for tuition assistance, and participate in one or more extracurricular activities at Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – Class of 1959 Scholarship Endowment Fund**

(V: \$18,452 D: \$807)

Distributions are to be used to help support a student from one of the east deanery schools of the Archdiocese of Indianapolis to attend Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – John Edson Educational Endowment Fund**

(V: \$37,482 D: \$1,709)

Established from John Edson Life Insurance. Distributions are to be used to supplement the cost of education for

students at Scecina, who without this help would not be able to attend Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – Steve Farrell Endowment Fund**

(V: \$12,734 D: \$552)

Distributions are to be used to provide tuition assistance for students in need, with primary consideration given to students who face a family crisis after they have enrolled at Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – Fred and Patty Gause Endowment Fund**

(V: \$14,401 D: \$624)

Distributions shall provide tuition assistance for Scecina students who attended Our Lady of Lourdes School, Indianapolis.

### **Fr. Thomas Scecina Memorial High School Godparent Program Endowment Fund**

(V: \$259,169 D: \$11,819)

Distributions are to be used for the needs, especially of disadvantaged students, at Father Thomas Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – Sister Hortense Endowment Fund**

(V: \$39,923 D: \$1,786)

Distributions are to be used to fund tuition assistance for a senior student in need who attends Scecina Memorial High School, Indianapolis.

### **William F. Kuntz - We Care - Scholarship Endowment Fund**

(V: \$13,764 D: \$0)

Distributions are to be used to award an incoming senior student for their hard work, caring attitude, and caring attitude in

the community at Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – Timothy and Jane McGinley Family Endowment Fund**

(V: \$149,146 D: \$6,701)

Distributions are to be used to supplement the cost of education for existing students who without this help would not be able to attend Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – Joe McNelis Endowment Fund**

(V: \$18,531 D: \$844)

Established to help deserving individuals who would not otherwise be able to attend Scecina Memorial High School, Indianapolis.

### **Scecina Memorial High School – Ray Riley Educational Endowment Fund**

(V: \$267,924 D: \$12,212)

Distributions are to be used to supplement the cost of education for students at Scecina, who without this help would not be able to attend Scecina Memorial High School, Indianapolis.

## Indianapolis North Deanery

(Value as of June 30, 2014 - \$7,062,972)

### **Bishop Chatard High School – Michael J. Donahue Endowment Fund**

(V: \$23,963 D: \$1,093)

Distributions are to be used to provide tuition assistance to students of Bishop Chatard High School, Indianapolis.

**Bishop Chatard High School – Richard J. Powell Tuition Assistance Endowment Fund**

(V: \$253,301 D: \$6,424)

Distributions are to be used to provide tuition assistance for the students of Bishop Chatard High School, Indianapolis.

**Christ the King Parish Endowment Fund**

(V: \$425,592 D: \$19,098)

Distributions are to be used to support Christ the King Parish, Indianapolis.

**Christ the King Catholic School Endowment Fund**

(V: \$318,519 D: \$14,307)

Distributions are to be used to provide an additional source of income for Christ the King School, Indianapolis.

**Immaculate Heart of Mary Parish Endowment Fund**

(V: \$232,195 D: \$10,561)

Established by the bequest of Mildred L. Bennett. Distributions are for the general use of Immaculate Heart of Mary Parish, Indianapolis.

**Immaculate Heart of Mary – Sahn-Burns Scholarship Endowment Fund**

(V: \$11,786 D: \$579)

Distributions are to be used for scholarships for graduating eighth grade students at Immaculate Heart of Mary Parish, Indianapolis.

**Immaculate Heart of Mary for School Assistance Endowment Fund**

(V: \$171,040 D: \$7,543)

Established to meet the general needs of Immaculate Heart of Mary School, Indianapolis.

**St. Andrew the Apostle Parish Endowment Fund**

(V: \$178,261 D: \$8,129)

Distributions are to be used to finance and develop the educational ministry of St. Andrew Parish, Indianapolis.

**St. Joan of Arc School Endowment Fund**

(V: \$118,667 D: \$0)

Distributions are to be used to provide scholarship funds for students and to further the mission of St. Joan of Arc School, Indianapolis.

**St. Lawrence Church Endowment Fund**

(V: \$71,630 D: \$3,517)

Distributions will be used to provide funds for capital improvements to the church, rectory, parish office building and for liturgical supplies to support St. Lawrence Church, Indianapolis.

**St. Lawrence – Father Beechem Education Endowment Fund**

(V: \$88,886 D: \$4,365)

Established by a contribution from Rev. Joseph Beechem. Distributions are to be used to support St. Lawrence School, Indianapolis.

**St. Luke Catholic Church Endowment Fund**

(V: \$221,849 D: \$10,194)

Distributions are to be used for the general support of St. Luke Catholic Church, Indianapolis.

**St. Luke Christian Social Action Commission Endowment Fund**

(V: \$269,751 D: \$13,246)

Distributions are to be used for activities of the Christian Social Action Commission of St. Luke Parish, Indianapolis.

Total Value as of June 30, 2014  
**\$166,246,587.75**

435 ENDOWMENT FUNDS

**St. Luke Catholic School Endowment Fund**

(V: \$236,555 D: \$10,670)

Distributions are to be used for the general operating expenses of St. Luke Catholic School, Indianapolis.

**St. Luke School Maxwell Boncosky Donor-Advised Endowment Fund**

(V: \$81,507 D: \$3,906)

Established in memory of David and Kelly Boncosky's son, Maxwell. A portion of the distributions are to be used to provide scholarships for students attending St. Luke School, Indianapolis, and the remaining portion for charitable works.

**St. Luke School – Albert J. and Christine M. Hackl Family Endowment Fund**

(V: \$1,667,743 D: \$76,730)

Established by Albert J. and Christine M. Hackl. Distributions are to be used to provide continuing support directly to St. Luke Catholic School, Indianapolis.

**St. Matthew Church Endowment Fund**

(V: \$53,334 D: \$0)

Distributions are to be used to provide capital improvements and ongoing stability for St. Matthew Church, Indianapolis.

**St. Matthew School – Sally Holden McGlinchey Endowment Fund**

(V: \$415,473 D: \$19,353)

Established to meet the general needs of St. Matthew Catholic School, Indianapolis.

**St. Pius X Parish Endowment Fund**

(V: \$1,029,785 D: \$0)

Established to provide funds for the ongoing

## **INDIANAPOLIS NORTH DEANERY, cont'd**

needs of St. Pius X Parish, Indianapolis.

### **St. Pius X School Endowment Fund**

(V: \$334,196 D: \$0)

Established to provide funds for the ongoing needs of St. Pius X School, Indianapolis.

### **St. Pius X School – Shari Vrell Keeler Memorial Endowment Fund**

(V: \$31,579 D: \$0)

Distributions are to be used to support teachers in-service or continuing education needs at St. Pius X School, Indianapolis.

### **St. Simon Catholic Community Educational Endowment Fund**

(V: \$344,917 D: \$16,933)

Distributions are to be used for the total Catholic education of students, volunteers and supporters of St. Simon Parish, Indianapolis.

### **St. Thomas Aquinas School – Alma Mocas Scholarship Endowment Fund**

(V: \$142,865 D: \$6,880)

Established to honor Alma Mocas, teacher and educator for more than 20 years at St. Thomas Aquinas School. Now retired, she made a significant difference for many pupils. Distributions are to be used for scholarships at St. Thomas Aquinas School, Indianapolis.

### **St. Thomas Aquinas School – Irene M. Shors Endowment Fund**

(V: \$339,578 D: \$15,486)

Established to purchase books, supplies, staff salaries and other purposes as the governing body shall determine for St. Thomas Aquinas School, Indianapolis.

## **Indianapolis South Deanery**

(Value as of June 30, 2014 - \$5,928,022)

### **Central Catholic School Endowment Fund**

(V: \$13,361 D: \$656)

Distributions are to be used to provide continuing support for Central Catholic School, Indianapolis.

### **Good Shepherd Catholic Church Endowment Fund**

(V: \$164,457 D: \$7,028)

Distributions are to be used to support Good Shepherd Catholic Church, Indy.

### **Holy Name School – Jerry Craney Musical Scholarship Endowment Fund**

(V: \$24,675 D: \$1,192)

Distributions are to be used for annual scholarships for students who demonstrate musical talents and exemplify leadership skills at Holy Name School, Beech Grove.

### **Holy Name School – Mr. and Mrs. William F. Kuntz Memorial Scholarship Endowment Fund**

(V: \$37,570 D: \$1,508)

Distributions are to be used to provide scholarships to the male and female recipients of the “Bill Kuntz Citizenship Award” sponsored by Holy Name Athletic Association and Holy Name School, Indianapolis.

### **Holy Name Total Catholic Education Endowment Fund**

(V: \$246,026 D: \$12,078)

Established to fund Catholic education with the primary emphasis on assisting families in need and the secondary emphasis on strengthening educational resources at Holy Name Parish, Beech Grove.

### **Holy Rosary Parish Endowment Fund**

(V: \$393,160 D: \$17,294)

Distributions are to be used to provide the ongoing ordinary and extraordinary expenses and provide scholarships for

parish children as approved by the pastor and parish council at Holy Rosary Parish, Indianapolis.

### **Holy Rosary Parish – John G. Cecil Memorial Scholarship Endowment Fund**

(V: \$88,561 D: \$4,351)

Distributions are to be used to assist Holy Rosary Parish parishioners who wish to attend a Catholic high school, Indianapolis.

### **Church of the Nativity Endowment Fund**

(V: \$12,093 D: \$0)

Distributions are to be used for the use and benefit of Nativity of Our Lord Jesus Christ Parish, Indianapolis.

### **Nativity Educational Assistance Endowment Fund**

(V: \$230,298 D: \$11,169)

Distributions are to be used to provide tuition assistance and religious education programs for Nativity School, Indianapolis.

### **Our Lady of the Greenwood Parish – Christian Help Endowment Fund**

(V: \$5,425 D: \$259)

Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of the Christian Help, Inc. program at Our Lady of Greenwood Parish, Greenwood.

### **Our Lady of the Greenwood Parish – The Donald L. Mezepella Memorial Endowment Fund**

(V: \$5,425 D: \$259)

Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of Our Lady of Greenwood Parish, Greenwood.

### **Our Lady of the Greenwood Parish – The Donald L. Mezepella Memorial Endowment Fund for Servers**

(V: \$108,494 D: \$5,177)

Established by the bequest of Gladys Mezepella Burns. Distributions are to benefit altar servers, including but not limited to tuition assistance at Our Lady of the Greenwood Parish, Greenwood.

**Our Lady of the Greenwood Parish – The Donald Mezepella Memorial Endowment Fund for Vocations**

(V: \$108,494 D: \$5,177)

Established by the bequest of Gladys Mezepella Burns. Distributions are to be used to promote vocations at Our Lady of Greenwood Parish, Greenwood.

**Our Lady of the Greenwood Parish – The Gladys Mezepella Burns Memorial Endowment Fund**

(V: \$333,833 D: \$9,301)

Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of religious and charitable purposes of Our Lady of Greenwood Parish, Greenwood.

**Our Lady of the Greenwood Parish – Youth Ministry Endowment Fund**

(V: \$54,248 D: \$2,588)

Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of the youth ministry program at Our Lady of Greenwood Parish, Greenwood.

**Our Lady of the Greenwood School Endowment Fund**

(V: \$228,319 D: \$10,412)

Distributions are to be used to provide continuing support for Our Lady of the Greenwood School, Greenwood.

**Roncalli High School Endowment Fund**

(V: \$295,568 D: \$0)

Distributions are to be used for the use & benefit of Roncalli High School, Indianapolis

**Roncalli High School – Karl Damon Andrews Heart and Soul Memorial Scholarship Endowment Fund**

(V: \$13,194 D: \$626)

Established in memory of Karl Andrews who was an alumnus of the Roncalli High School class of 1979. This scholarship in his memory was started by all who knew and loved him. Distributions are to be used to provide tuition assistance to a student at Roncalli High School, Indianapolis.

**Roncalli High School – Mike Brewer “Spirit of a Lady Rebel” Award Endowment Fund**

(V: \$8,866 D: \$442)

Distributions are to be used to provide tuition assistance for a current female junior or senior attending Roncalli High School, Indianapolis.

**Roncalli High School – Bernard F. Dever Memorial Scholarship Endowment Fund**

(V: \$41,203 D: \$1,978)

Distributions are to be used to provide monetary scholarship assistance to a graduating senior of Roncalli High School, Indianapolis.

**Roncalli High School – Martin R. Eckstein Scholarship Endowment Fund**

(V: \$33,434 D: \$1,586)

Distributions are to provide tuition assistance for students attending Roncalli High School, Indianapolis.

**Roncalli High School - Daniel J. and Elizabeth Elsner Endowment Fund**

(V: \$6,074 D: \$310)

Distributions are to be used to provide funds for tuition assistance to students and funds for teacher development at Roncalli High School, Indianapolis.

Total Value as of June 30, 2014  
**\$166,246,587.75**

435 ENDOWMENT FUNDS

**Roncalli High School – Tosey Huck Memorial Scholarship Endowment Fund**

(V: \$34,472 D: \$1,690)

Established from donations in memory of Tosey Huck. Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.

**Roncalli High School – Stanley F. Kern Scholarship Endowment Fund**

(V: \$38,898 D: \$1,792)

Distributions are to be used to provide scholarship money for a Roncalli High School student, Indianapolis.

**Roncalli High School – Emily Winters Lipps Young Women’s Scholarship Fund**

(V: \$17,660 D: \$867)

Distributions are to be used to fund scholarships for “meritorious, middle-class” female students from Indiana to defray the cost of a Roncalli High School education, Indianapolis.

**Roncalli High School – Katie Lynch “Live, Laugh, Love” Memorial Scholarship Fund**

(V: \$22,645 D: \$556)

Distributions are to be used to provide tuition assistance for a current junior or senior at Roncalli High School, Indianapolis.

**Roncalli High School – Dr. Thomas C. Madden Excellence of Performance Award Endowment Fund**

(V: \$6,159 D: \$299)

Distributions are to be used to provide tuition assistance for a current senior at



## **INDIANAPOLIS SOUTH DEANERY, cont'd**

Roncalli High School, Indianapolis for college tuition.

### **Roncalli High School – Josephine Kot Madden Memorial Scholarship Endowment Fund**

(V: \$33,726 D: \$1,632)

Established to provide scholarship money for a St. Roch student to attend Roncalli High School, Indianapolis.

### **Roncalli High School – Jennifer McKinney Memorial Scholarship Endowment Fund**

(V: \$5,124 D: \$256)

Distributions are to be used to provide tuition assistance for a current freshman, sophomore, or junior attending Roncalli High School, Indianapolis.

### **Dick Nalley Memorial Special Needs for Roncalli High School Endowment Fund**

(V: \$9,938 D: \$488)

Established to provide funds for programming, equipment and continuing education for the special needs program at Roncalli High School, Indianapolis.

### **Roncalli High School – Jonathan Page Memorial Scholarship Endowment Fund**

(V: \$17,291 D: \$848)

Established to provide tuition assistance for students attending Roncalli High School, Indianapolis.

### **Roncalli High School – Robert E. Ronzi Memorial Scholarship Endowment Fund**

(V: \$8,879 D: \$436)

Distributions are to be used to provide scholarship money for a Roncalli High School student, Indianapolis.

### **Roncalli High School – Dick Smith Memorial Scholarship Endowment Fund**

(V: \$5,212 D: \$256)

Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.

### **Roncalli High School – Robert F. Tully Endowment Fund**

(V: \$29,235 D: \$1,422)

Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.

### **Roncalli High School – James L. Wells Memorial Scholarship Endowment Fund**

(V: \$17,178 D: \$843)

Distributions are to be used to provide monetary scholarship assistance for student applicants to attend Roncalli High School, Indianapolis.

### **Roncalli High School Facility Endowment Fund**

(V: \$299,117 D: \$13,811)

Distributions are to be used for repairs and improvements for Roncalli High School, Indianapolis.

### **Sacred Heart of Jesus Parish Endowment Fund**

(V: \$147,906 D: \$0)

Distributions are to be used to enhance the continued existence of Sacred Heart of Jesus Parish, Indianapolis.

### **St. Barnabas Church Endowment Fund**

(V: \$141,563 D: \$0)

Distributions are to be used to provide continuing support for St. Barnabas Church, Indianapolis.

### **St. Barnabas Parish – Mel and Ceil Woodard Endowment for CRHP (Christ Renews His Parish) Endowment Fund**

(V: \$6,296 D: \$0)

Established by the children of Mel and Ceil Woodard in honor of their parents' 45th wedding anniversary. Distributions are to

be used to support the Christ Renews His Parish Program at St. Barnabas Parish, Indianapolis.

### **St. Barnabas School Endowment Fund**

(V: \$70,663 D: \$0)

Distributions are to be used to provide continuing support for St. Barnabas School, Indianapolis.

### **St. Barnabas Parish – Rev. John N. Sciarra Endowment Fund**

(V: \$286,687 D: \$0)

Distributions are to be used for educational programs as determined by the pastor at St. Barnabas Parish, Indianapolis.

### **St. John the Evangelist Roman Catholic Parish Endowment Fund**

(V: \$1,186,413 D: \$52,166)

Distributions are to be used to provide ongoing funds to assist in the maintenance and upkeep of St. John Church and rectory in accordance with the 1980 agreement made among the Archdiocese of Indianapolis, the National Register of Historic Places and the Indiana State Preservation Society for the purpose of continuing its ministry to the people of the downtown area at St. John Parish, Indianapolis.

### **St. Jude Parish Endowment Fund**

(V: \$254,468 D: \$0)

Distributions are to be used for the support of St. Jude Parish, Indianapolis.

### **St. Jude School Endowment Fund**

(V: \$326,365 D: \$0)

Distributions are to be used to support St. Jude School, Indianapolis.

### **St. Mark School Endowment Fund**

(V: \$228,691 D: \$11,230)

Distributions are to be used to provide continuing support for St. Mark School, Indianapolis.

**St. Mark the Evangelist – Molly Cassetty  
Scholarship Endowment Fund**

(V: \$19,516 D: \$958)

Distributions are to be used for scholarships awarded to St. Mark the Evangelist School eighth grade students for merit, work ethic, stewardship, academic achievement and Christian attitude who will continue their Catholic education, St. Mark the Evangelist School, Indianapolis.

**St. Mark the Evangelist – Joe Cauchi  
Scholarship Endowment Fund**

(V: \$26,364 D: \$1,291)

Distributions are to be used to provide scholarships for involvement in stewardship and service activities for St. Mark the Evangelist School, Indianapolis.

**St. Mark School – Blanche Kern Library  
Endowment Fund**

(V: \$52,011 D: \$2,553)

Distributions are to be used to provide funds for the library and media center at St. Mark's School, Indianapolis.

**St. Mark the Evangelist – Evan Taylor  
Tuition Assistance Endowment Fund**

(V: \$7,250 D: \$356)

Distributions are to be used to provide tuition assistance to students who have shown improvement in the areas of effort, faith, academics, athletics and exemplify the heart of a champion at St. Mark the Evangelist School, Indianapolis.

**St. Patrick Parish Endowment Fund**

(V: \$26,029 D: \$0)

Established to provide support for the ministries and operations of St. Patrick Parish, Indianapolis.

**St. Roch Parish School  
Endowment Fund**

(V: \$123,384 D: \$5,716)

Established to provide a source of income for curriculum development, maintenance and general expenses for St. Roch School, Indianapolis.

**SS. Francis and Clare Catholic School  
Endowment Fund**

(V: \$26,105 D: \$0)

Distributions are to be used to support Catholic education in the parish through the SS. Francis and Clare School ministry, Greenwood.

**Indianapolis West Deanery**  
(Value as of June 30, 2014 - \$6,458,856)

**Cardinal Ritter Educational  
Endowment Fund**

(V: \$424,132 D: \$19,342)

Distributions are to be used for providing tuition assistance (in the form of scholarships) for students of Cardinal Ritter Jr./Sr. High School, Indianapolis.

**Cardinal Ritter High School – Suzanne  
Black Caylor Scholarship  
Endowment Fund**

(V: \$384,249 D: \$17,523)

Established by the bequest of Suzanne Black Caylor. Distributions are to be used to provide an annual scholarship to assist worthy students who demonstrate financial need at Cardinal Ritter Jr./Sr. High School, Indianapolis.

**Cardinal Ritter High School – Sister  
Rita Vukovic Catholic Education  
Endowment Fund**

(V: \$46,040 D: \$1,454)

Distributions are to be used for financial need scholarships for students and support of academic programs at Cardinal Ritter High School, Indianapolis.

Total Value as of June 30, 2014  
**\$166,246,587.75**

435 ENDOWMENT FUNDS

**Ritter – Facilities Endowment Fund**

(V: \$49,887 D: \$2,275)

Distributions are to be used to benefit the facilities of Cardinal Ritter High School, Indianapolis.

**Holy Angels Parish Endowment Fund**

(V: \$11,077 D: \$0)

Established from the charitable gift annuities of the late Rev. Albert Ajamie. Distributions are to be used to support Holy Angels Parish, Indianapolis.

**Holy Angels Educational  
Endowment Fund**

(V: \$83,183 D: \$3,936)

Distributions are to be used initially to finance tuition grants for Holy Angels Catholic School and subsequently to include any educational endeavor of Holy Angels Parish, Indianapolis.

**Holy Angels School – Rev. Clarence  
Waldon and Sr. Gerry O’Laughlin  
Endowment Fund**

(V: \$1,107,439 D: \$54,204)

Distributions are to be used to support salaries of resource teachers specializing in alternative teaching/learning methodologies, Holy Angels School, Indianapolis.

**Holy Trinity Catholic Church  
Endowment Fund**

(V: \$59,863 D: \$2,774)

Distributions are to be used for Holy Trinity Catholic Church, Indianapolis.

## **INDIANAPOLIS WEST DEANERY, cont'd**

### **Mary Queen of Peace Parish Endowment Fund**

(V: \$64,529 D: \$0)

Distributions are to be used for the support of Mary Queen of Peace Parish, Danville.

### **St. Anthony Parish Endowment Fund**

(V: \$19,267 D: \$893)

Distributions are to be used to provide ongoing support of St. Anthony Parish, Indianapolis.

### **St. Anthony Catholic School Endowment Fund**

(V: \$62,486 D: \$3,068)

Distributions are to be used to support St. Anthony School, Indianapolis.

### **St. Christopher Parish Endowment Fund**

(V: \$1,456,192 D: \$27,903)

Distributions are to be used to support St. Christopher Parish, Indianapolis.

### **St. Christopher Parish – Vincent and Roberta Welch Memorial Endowment Fund**

(V: \$195,335 D: \$8,733)

Distributions are to be used to provide enrichment in liturgy for St. Christopher Parish, Indianapolis.

### **St. Christopher Parish Youth Endowment Fund**

(V: \$161,938 D: \$7,160)

Distributions are to be used to experience the joys received through selfless sharing of time, talent, and when possible, assets for the youth of the Catholic community of St. Christopher Parish, Indianapolis.

### **St. Christopher Catholic School Scholarship Endowment Fund**

(V: \$307,528 D: \$13,414)

Distributions are to be used to provide

financial assistance to help parish families afford a Catholic education for their children attending St. Christopher School, Indianapolis.

### **St. Christopher Total Catholic Education Endowment Fund**

(V: \$196,756 D: \$8,798)

Distributions are to be used to support educational ministry for St. Christopher Parish, Indianapolis.

### **St. Gabriel the Archangel Liturgy and Worship Endowment Fund**

(V: \$40,125 D: \$1,968)

Established by the charitable gift annuity of the late Edward Dreyling. Distributions are to be used for enhancement and quality of worship/prayer experiences for St. Gabriel the Archangel Parish, Indianapolis.

### **St. Michael/St. Gabriel Catholic School Endowment Fund**

(V: \$97,585 D: \$4,785)

Distributions are to be used to provide continuing support of St. Gabriel School, Indianapolis.

### **St. Malachy Catholic Church Endowment Fund**

(V: \$781,269 D: \$26,251)

Established by an anonymous donor. Distributions are to be used to provide funding for the general operations of St. Malachy Catholic Church, Brownsburg.

### **St. Malachy Parish for the St. Malachy Haiti Medical Mission Endowment Fund**

(V: \$178,041 D: \$8,017)

Distributions are to be used to enhance medical treatment, education and child care of St. Malachy–Brownsburg Haiti Medical Mission at St. Marguerite Parish in Port Margot, Haiti.

### **St. Malachy Parish Maintenance Endowment Fund**

(V: \$72,170 D: \$0)

Distributions are to be used to benefit the maintenance, repairs and upkeep of St. Malachy Parish property and facilities, Brownsburg.

### **St. Malachy Catholic School - Jerome W. DeChant Memorial Endowment Fund**

(V: \$214,823 D: \$10,293)

Distributions are to be used to help defray general operating expenses using 80 percent for that purpose with the balance to be used for physical education needs at St. Malachy School, Brownsburg.

### **St. Michael the Archangel Parish Endowment Fund**

(V: \$81,369 D: \$3,691)

Established to provide long-term funding of St. Michael the Archangel Parish, Indianapolis.

### **St. Michael the Archangel Educational Endowment Fund**

(V: \$24,272 D: \$1,107)

Distributions are to be used for long-term funding of St. Michael the Archangel School, Indianapolis.

### **St. Monica Parish – Chris M. “Mike” Stomoff III Lay Ministry Formation Endowment Fund**

(V: \$6,408 D: \$315)

Established to train and support lay ministers for St. Monica Parish, Indianapolis.

### **St. Monica School – Michael A. Carroll Scholarship Endowment Fund**

(V: \$35,798 D: \$1,751)

Established to provide income to support scholarship assistance for students attending St. Monica School, Indianapolis.

**St. Monica School Steve Commons Scholarship Fund**

(V: \$11,688 D: \$547)

Distributions are to be used to provide scholarship funds for the student(s) at St. Monica School, Indianapolis.

**St. Monica School – Sally Hoffman Hurlbut Scholarship Endowment Fund**

(V: \$15,861 D: \$779)

Established to provide scholarship funds for students in need of financial assistance at St. Monica School, Indianapolis.

**St. Monica School Parent Teacher Organization Endowment Fund**

(V: \$28,414 D: \$0)

Established to provide financial resources to fund needs, which have been identified by the Parent Teacher Organization as high priority needs, but which have not yet been funded by the school budget at St. Monica School, Indianapolis.

**St. Monica School Tuition Grant Endowment Fund**

(V: \$10,323 D: \$507)

Distributions are to be used to provide continuing support for St. Monica School, Indianapolis.

**St. Susanna Parish Endowment Fund**

(V: \$14,998 D: \$684)

Distributions are to be used to support St. Susanna Parish, Plainfield.

**St. Susanna School Endowment Fund**

(V: \$18,031 D: \$822)

Established to meet the general needs of St. Susanna School, Plainfield.

**St. Thomas More – Mooresville, Faith Formation and Youth Ministries Endowment Fund**

(V: \$108,495 D: \$4,948)

Distributions are to be used for adult and children's faith formation and/or youth ministry activities and for the needs of St. Thomas More Parish, Mooresville.

**St. Thomas More – Mooresville, Martha Hedgspeth Family Life Center Endowment Fund**

(V: \$89,283 D: \$4,072)

Established to provide funds for the general needs of St. Thomas More Family Life Center, Mooresville.

**New Albany Deanery**

(Value as of June 30, 2014 - \$11,607,228)

**Cardinal Ritter Birthplace Foundation Endowment Fund**

(V: \$6,713 D: \$0)

Distributions are to be used to further the legacy of Cardinal Ritter Birthplace Foundation, New Albany.

**Catholic Cemeteries of New Albany Endowment Fund**

(V: \$123,929 D: \$0)

Distributions are to be used for the upkeep of St. Mary Cemetery and Holy Trinity Cemetery, New Albany.

**Catholic Cemeteries of New Albany – Sophia S. McDonald Endowment Fund**

(V: \$17,505 D: \$0)

Created to provide perpetual care for the grave of Sophia S. McDonald. Any surplus will be transferred to the general fund of the Catholic Cemeteries of New Albany.

**Catholic Youth Ministries – New Albany Deanery Endowment Fund**

(V: \$156,502 D: \$7,663)

Established by the Catholic community of southern Indiana to benefit youth and young adults through the programs and works

Total Value as of June 30, 2014  
**\$166,246,587.75**

435 ENDOWMENT FUNDS

of New Albany Deanery Catholic Youth Ministries.

**C.J. Smith Memorial Endowment Fund**

(V: \$33,874 D: \$1,663)

Established by the family and friends of C.J. Smith to fund an annual young adult fellowship for a young man or woman committed to furthering the efforts of Catholic Youth Ministries in the New Albany Deanery.

**Spirit of Our Catholic Faith – Jan Loi Memorial Endowment Fund – New Albany Deanery CYM**

(V: \$23,206 D: \$1,006)

Distributions are to be used to support the ministry efforts of New Albany Deanery Catholic Youth Ministries, Clarksville.

**Guerin Woods - Sisters of Providence - Endowment Fund**

(V: \$4,451 D: \$205)

Distributions shall be used to purchase religious materials (books, pamphlets, rosaries, etc.) to be distributed to Catholics living in any nursing home in the New Albany Deanery.

**Holy Family Church Endowment Fund**

(V: \$235,009 D: \$10,321)

Distributions are to be used to provide long-term financial stability for Holy Family Church, New Albany.

**Holy Family Parish – St. Vincent de Paul Society Endowment Fund**

(V: \$12,610 D: \$0)

Established from the charitable gift annuity

### **NEW ALBANY DEANERY, cont'd**

of the late Rev. Msgr. Louis Marchino. Distributions are to be used primarily to support the charitable activities of Holy Family Parish – St. Vincent de Paul Society, New Albany.

#### **Holy Family School Endowment Fund**

(V: \$191,755 D: \$8,405)

Distributions are to be used to provide continuing support of Holy Family School, New Albany.

#### **Ruskin Kitterman Endowment Fund**

(V: \$45,412 D: \$2,071)

Distributions are to be used for the maintenance and care of the cemeteries of Most Precious Blood, New Middleton, and St. Michael, Dogwood.

#### **The Bob Leonard Aquinas Center Catechetical Ministry Endowment Fund**

(V: \$29,452 D: \$1,417)

Established as a lasting memorial in honor of Bob Leonard. Distributions are to be used to provide support for the ministry of the Aquinas Center catechetical office in its mission to foster life-long faith formation throughout the Catholic community of the New Albany Deanery.

#### **The New Albany Deanery Endowment Fund for Catholic Faith and Education**

(V: \$144,633 D: \$6,596)

Distributions are to be used to fund various initiatives in the New Albany Deanery, which are especially designed to address the promotion of adult religious education and raise awareness of the quality and value of a Catholic education.

#### **Msgr. Louis H. Marchino Memorial Fund for the New Albany Deanery Endowment Fund**

(V: \$8,455 D: \$415)

Established by the late Rev. Msgr. Louis

Marchino primarily for use in promoting devotion to the Blessed Virgin Mary by spreading information about the rosary and by producing and distributing rosaries, rosary cards of information, pamphlets, cards and books about Mary and cassettes of the recitation of the rosary.

#### **Our Lady of Perpetual Help Catholic Education Endowment Fund**

(V: \$254,728 D: \$11,615)

Established to provide assistance in education to Our Lady of Perpetual Help School, New Albany.

#### **Our Lady of Providence Jr./Sr. High School Foundation Endowment Fund**

(V: \$91,311 D: \$0)

Established to meet the general needs of Our Lady of Providence Jr./Sr. High School, Clarksville.

#### **Our Lady of Providence Jr./Sr. High School – St. John Bosco Crisis Endowment Fund**

(V: \$33,233 D: \$0)

Established from the Our Lady of Providence Memorial Fund. Distributions are to be used to provide support for need-based tuition assistance at Our Lady of Providence Jr./Sr. High School, Clarksville.

#### **Our Lady of Providence Jr./Sr. High School Class Scholarship Endowment Fund**

(V: \$301,616 D: \$0)

The distributions are to be used for the tuition assistance program of Our Lady of Providence Jr./Sr. High School, Clarksville.

#### **Our Lady of Providence Jr./Sr. High School - Patrick T. Cody and Shane A. Cody Endowment Fund**

(V: \$94,372 D: \$0)

Distributions are to be used to support

tuition assistance or to be used where the need is the greatest as determined by the president's administrative team at Our Lady of Providence Jr./Sr. High School, Clarksville.

#### **Our Lady of Providence Jr./Sr. High School - Jerry "Butch" Day Memorial Fund**

(V: \$9,700 D: \$476)

Established in memory of Jerry "Butch" Day, which will annually benefit the boys and girls golf teams at Our Lady of Providence Jr./Sr. High School, Clarksville. Distributions are to be used to provide support for the overall mission of Our Lady of Providence Jr./Sr. High School, Clarksville.

#### **Our Lady of Providence Jr./Sr. High School - Todd Denison Memorial Endowment Fund**

(V: \$37,347 D: \$0)

Distributions are to be used to provide a scholarship to an 8th grade student from Holy Family Parish in New Albany.

#### **Our Lady of Providence Jr./Sr. High School - Garner Family Scholarship Fund**

(V: \$30,671 D: \$0)

Distributions are to be used to provide financial assistance to a student with demonstrated need attending Our Lady of Providence Jr./Sr. High School, Clarksville.

#### **Our Lady of Providence Jr./Sr. High School - Gatz Family Endowment Fund**

(V: \$5,803 D: \$285)

Established by Katherine L. Gatz and David J. Gatz in memory of John C. Gatz. Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - Irvin and Gerry Gettelfinger Memorial Scholarship Endowment Fund**

(V: \$28,549 D: \$1,400)

Established from donations in memory of Irvin and Gerry Gettelfinger. Distributions are to be used to fund a scholarship for a student entering his/her senior year at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - D. Howard Memorial Scholarship Fund**

(V: \$15,327 D: \$0)

Distributions are to be used to for the tuition assistance program of Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - William J. Kaiser and Helen L. Kaiser Endowment Fund**

(V: \$27,056 D: \$0)

Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Kurt & Dottie '72 Kraft and Doug '95 and Shannon Kraft Family Endowment Fund in Honor of Carl and Mary Kay Wolford**

(V: \$5,611 D: \$0)

Distributions are to be used to support the tuition assistance program at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - Robert I. Larkin Memorial Endowment Fund**

(V: \$10,216 D: \$0)

Distributions are to be used to fund an award to a student who has demonstrated outstanding service to the community

at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - John MacLeod Scholarship Fund**

(V: \$61,093 D: \$0)

Distributions are to be used to support the tuition assistance program at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Msgr. Louis H. Marchino Memorial Scholarship Fund for Our Lady of Providence Jr.**

(V: \$64,430 D: \$0)

Established from the remaining balance of the late Rev. Msgr. Louis Marchino's charitable gift annuity. Distributions are to be used to support tuition assistance at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - Martha "Marty" Marlin Memorial Scholarship Fund**

(V: \$6,245 D: \$0)

Distributions are to be used to fund an award for a family with more than one student attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - Gene "Spider" Murphy Endowment Fund**

(V: \$7,866 D: \$381)

Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - Norma Reynolds Endowment Fund**

(V: \$28,724 D: \$0)

Distributions are to be used to provide

Total Value as of June 30, 2014

**\$166,246,587.75**

435 ENDOWMENT FUNDS

tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - Judy Schepers Scholarship Endowment Fund**

(V: \$17,760 D: \$0)

Established from memorial gifts from the July Schepers Family. Distributions are to be used to provide financial assistance to a student in need from Our Lady of Perpetual Help School to continue a faith-filled education at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - Jeff Schmidt Memorial Endowment Fund**

(V: \$57,147 D: \$0)

Distributions are to be used to for the tuition assistance program of Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School - Brandon Tevis Memorial Endowment Fund**

(V: \$6,454 D: \$0)

Distributions are to be used in the form of an award honoring Brandon Tevis, a student who embodied the Providence spirit, who died suddenly during his sophomore year. The award is to be given annually to a student in the Learning Differences Program who makes the most progress in his or her work as determined by the Academic Support team staff. The award is not intended to recognize the highest academic

## NEW ALBANY DEANERY, cont'd

achievement, but to recognize qualities that do not typically receive recognition, like work ethic and perseverance. Students entering their sophomore, junior or senior year are eligible for the award, which will be presented at the Academic Recognition dinner in August for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

### **Our Lady of Providence Jr. /Sr. High School - Libby Unruh Memorial Endowment Fund**

(V: \$55,417 D: \$2,694)

Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

### **Our Lady of Providence Jr. /Sr. High School - John Thomas Williams Scholarship Endowment Fund**

(V: \$131,281 D: \$5,743)

Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

### **Our Lady of Providence Jr. /Sr. High School - Carl H. and Mary C. Osbourn Wolford Scholarship Fund**

(V: \$76,630 D: \$0)

In honor of Archbishop Emeritus Daniel M. Buechlein, O.S.B. – Endowment established by Carl H. and Mary C. Osbourn Wolford on the occasion of Providence Jr./Sr. High School's 60th anniversary. Distributions are to be used to provide tuition assistance for senior high school students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

### **Queen of Heaven Cemetery Endowment Fund**

(V: \$340,501 D: \$15,528)

Established to fund the maintenance and development of Queen of Heaven Cemetery, Jeffersonville.

### **Catholic Community of Jeffersonville Endowment Fund**

(V: \$444,959 D: \$21,861)

Distributions are to be divided equally. Fifty percent will provide unrestricted support to Sacred Heart Parish, Jeffersonville and the remaining fifty percent will provide unrestricted support to St. Augustine Parish, Jeffersonville.

### **Catholic Community of Jeffersonville Haiti School Children Endowment Fund**

(V: \$60,133 D: \$1,635)

Distributions are to be used to provide educational funds for the children and young adults of Haiti — Sacred Heart and St. Augustine Parishes, Jeffersonville.

### **Sacred Heart of Jesus Parish Endowment Fund**

(V: \$1,739,352 D: \$79,174)

Distributions are to be used to support Sacred Heart of Jesus Parish, Jeffersonville.

### **St. Anthony of Padua Catholic Church, Clarksville, Inc. Endowment Fund**

(V: \$5,143 D: \$0)

Distributions shall be used to provide for property and general needs for St. Anthony of Padua Catholic Church, Clarksville.

### **St. Anthony of Padua Cemetery Endowment Fund**

(V: \$213,149 D: \$9,934)

Distributions are to be used to provide support for the ongoing maintenance of grounds and property and to purchase additional cemetery land for St. Anthony of Padua Parish, Clarksville.

### **St. Anthony of Padua School Endowment Fund**

(V: \$65,478 D: \$0)

Established to meet the general needs of St. Anthony of Padua School, Clarksville.

### **St. Augustine Church Endowment Fund**

(V: \$4,259,097 D: \$193,203)

Distributions are to be used to supplement

the ordinary income of St. Augustine Church, Jeffersonville.

### **St. Augustine Total Catholic Education and Formation Endowment Fund**

(V: \$46,516 D: \$2,121)

Established to fund Catholic education with primary emphasis on assisting families in need and with secondary emphasis on strengthening parish educational resources at the New Albany Deanery parochial schools.

### **St. Augustine Youth Ministry Endowment Fund**

(V: \$16,902 D: \$771)

Established to ensure that all youth from the parish have an opportunity to participate in the St. Augustine Youth Ministry Program and that of the larger Church at St. Augustine Parish, Jeffersonville.

### **St. Bernard's Cemetery Perpetual Care Endowment Fund**

(V: \$134,604 D: \$6,138)

Distributions are to be used to provide lawn care for the parish cemetery and if possible, care for the adjacent drive and immediate grounds for St. Bernard Parish, DePauw.

### **St. Elizabeth's Catholic Charities New Albany Endowment Fund**

(V: \$173,160 D: \$7,897)

Distributions are to be used to provide a

source of unrestricted financial assistance for use in the area of operations and/or capital expenses at St. Elizabeth – Catholic Charities New Albany.

#### **St. Francis Xavier Cemetery Endowment Fund**

(V: \$88,011 D: \$0)

Distributions are to be used to ensure that funds will be available in perpetuity to maintain the St. Francis Xavier Cemetery, Henryville.

#### **St. Francis Xavier Catholic Church Endowment Fund**

(V: \$5,076 D: \$0)

Distributions are to provide support for the operational needs of St. Francis Xavier Catholic Church, Henryville.

#### **St. John the Baptist, Starlight – Cemetery Endowment Fund**

(V: \$73,324 D: \$0)

Established to provide and ensure perpetual care of St. John the Baptist (Starlight) Cemetery, Floyds Knobs.

#### **St. John the Baptist Parish – Starlight Endowment Fund**

(V: \$19,883 D: \$0)

Distributions are to be used to provide for parish ministries at St. John the Baptist Catholic Church, Starlight.

#### **St. Joseph Cemetery – Corydon Endowment Fund**

(V: \$62,413 D: \$2,846)

Distributions are to be used for the maintenance and other needs of St. Joseph Cemetery, Corydon.

#### **St. Joseph Catholic Church Endowment Fund**

(V: \$27,761 D: \$1,266)

Distributions are to be used to provide support for the ministries and operations of

St. Joseph Catholic Church, Corydon.

#### **St. Joseph School Corydon Endowment Fund – Frank and Mildred Ernstberger Memorial**

(V: \$46,786 D: \$2,245)

Established to provide tuition, based on individual student financial needs, at St. Joseph Catholic School, Corydon.

#### **St. Joseph School – Fr. George Todd Memorial Trust Endowment Fund**

(V: \$24,621 D: \$1,123)

Distributions are to be used for the needs of the school, especially for helping to pay just salaries to its teachers at St. Joseph School, Corydon.

#### **St. Joseph Hill Catholic Church Endowment Fund**

(V: \$11,095 D: \$0)

Distributions are to be used for the general support of St. Joseph Hill Catholic Church, Sellersburg.

#### **St. Mary Cemetery Perpetual Care Endowment Fund**

(V: \$169,368 D: \$7,177)

Distributions are to be used for the care and maintenance of St. Mary Cemetery, Lanesville.

#### **St. Mary Parish Endowment Fund**

(V: \$225,660 D: \$10,456)

Distributions are to be used to support St. Mary Parish, Lanesville.

#### **St. Mary Parish Endowment Fund**

(V: \$101,150 D: \$0)

Distributions are to be used to supplement the income of St. Mary Parish, New Albany.

#### **St. Mary Catholic School New Albany Endowment Fund**

(V: \$205,417 D: \$0)

Distributions are to be used for the support of St. Mary Catholic School, New Albany.

Total Value as of June 30, 2014  
**\$166,246,587.75**

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#### **St. Mary-of-the-Knobs Cemetery Endowment Fund**

(V: \$199,048 D: \$0)

Distributions are to be used to benefit St. Mary-of-the-Knobs Cemetery, Floyds Knobs.

#### **St. Mary-of-the-Knobs Church Endowment Fund**

(V: \$68,986 D: \$3,196)

Distributions are to be used to benefit St. Mary-of-the-Knobs Parish, Floyds Knobs.

#### **St. Mary-of-the-Knobs Flower Endowment Fund**

(V: \$8,874 D: \$411)

Distributions are to be used for the purchase of live flowers on specified dates for St. Mary-of-the-Knobs Church, Floyds Knobs.

#### **St. Mary-of-the-Knobs Catholic School Endowment Fund**

(V: \$16,415 D: \$761)

Distributions are to be used to provide professional management of designated funds for the benefit of St. Mary-of-the-Knobs Catholic School, Floyds Knobs.

#### **St. Mary-of-the-Knobs Catholic School Scholarship Endowment Fund**

(V: \$17,868 D: \$828)

Established by the bequest of Iola Rudy. Distributions are to be used to provide scholarships to school students to continue their Catholic education at a Catholic junior/senior high school and are from St. Mary-of-the-Knobs Catholic School, Floyds Knobs.



## NEW ALBANY DEANERY, cont'd

### **St. Mary-of-the-Knobs Youth Ministry Scholarship Endowment Fund**

(V: \$8,938 D: \$414)

Distributions are to be used to provide scholarships for youth ministry faith formation students to continue their Catholic education at a Catholic junior/senior high school and are from St. Mary-of-the-Knobs Parish, Floyds Knobs.

### **St. Michael Church Cemetery Endowment Fund**

(V: \$21,888 D: \$1,075)

Distributions are to be used for providing perpetual care for the St. Michael Church Cemetery, Bradford.

### **St. Michael Parish – Rev. Bernard Koopman Memorial Scholarship Endowment Fund**

(V: \$29,345 D: \$1,441)

Established to provide scholarship assistance for a graduating senior or one who had graduated from high school from St. Michael Parish, Bradford.

### **St. Michael Parish - Charles E. & Mary E. Fox Endowment Fund**

(V: \$87,850 D: \$0)

Distributions are to be used for the general expenses of St. Michael Parish and congregation, Charlestown.

### **St. Michael Cemetery – Everett Rissler Endowment Fund**

(V: \$9,891 D: \$486)

Distributions are to be used for the care and maintenance of St. Michael Cemetery, Corydon.

### **St. Paul School Endowment Fund**

(V: \$73,250 D: \$0)

Distributions are to be used to provide continuing support for St. Paul School, Sellersburg.

### **St. Peter Cemetery – Harrison County Endowment Fund**

(V: \$13,226 D: \$603)

Distributions are to be used for the maintenance and other needs of St. Peter Cemetery, Harrison County.

## Seymour Deanery

(Value as of June 30, 2014 - \$5,902,044)

### **Catholic Community of Columbus Capital Improvements Endowment Fund**

(V: \$57,200 D: \$0)

Distributions are to be used to fund the maintenance and development of the Catholic Community of Columbus.

### **Catholic Community of Columbus Total Education Endowment Fund**

(V: \$20,745 D: \$0)

Distributions are to be used to provide continuing support of total Catholic education for the Catholic Community of Columbus.

### **Prince of Peace Parish Endowment Fund**

(V: \$114,393 D: \$5,217)

Distributions are to be used to provide support for Prince of Peace Parish, Madison.

### **St. Ambrose Catholic Church of Seymour Endowment Fund**

(V: \$489,584 D: \$20,527)

Established to provide a source of income for the operational and capital needs of St. Ambrose Catholic Church, including the care and maintenance of St. Ambrose Catholic Cemetery, Seymour.

### **St. Ambrose Catholic Religious Education Department of Seymour Endowment Fund**

(V: \$62,740 D: \$2,861)

Distributions are to be used to assist

those who serve as teachers, by providing education and materials necessary to fulfill their positions, in the St. Ambrose Catholic Religious Education Department, Seymour.

### **St. Ambrose Catholic School of Seymour Endowment Fund**

(V: \$1,411,799 D: \$64,196)

Distributions are to be used for the general operating expenses of St. Ambrose Catholic School, Seymour.

### **St. Ann Cemetery – Jennings County Endowment Fund**

(V: \$58,473 D: \$0)

Distributions are to be used for providing perpetual care of St. Ann Cemetery, Jennings County.

### **St. Bartholomew Catholic Church Friends of Haiti Fund**

(V: \$13,703 D: \$2,500)

Distributions are to be used to provide for the general Haiti humanitarian relief and sponsorship for the St. Bartholomew Parish – Haiti twinning program, Columbus.

### **St. Bartholomew Sesquicentennial Memorial Education Endowment Fund**

(V: \$166,192 D: \$7,952)

Distributions are to be used to provide grants to support creative Catholic education projects within the Catholic Community of Columbus.

### **St. Joseph Cemetery – Jennings County Endowment Fund**

(V: \$106,864 D: \$0)

Distributions are to be used to provide and to ensure perpetual care of St. Joseph Cemetery, Jennings County.

### **St. Mary Cemetery Endowment Fund**

(V: \$161,376 D: \$7,305)

Distributions are to be used for the care and maintenance of St. Mary Cemetery, North Vernon.

**St. Mary Parish Endowment Fund**

(V: \$343,156 D: \$15,649)

Distributions are to be used to support St. Mary Parish, North Vernon.

**St. Mary Catholic Church - Mary Lee Cull Estate - Endowment Fund**

(V: \$1,118,921 D: \$51,015)

Established by the bequest of Mary Lee Cull. Distributions are to be used to provide support for the overall needs of St. Mary Parish, North Vernon.

**St. Mary Parish – Cull Family Memorial Scholarship Endowment Fund**

(V: \$67,699 D: \$3,296)

Established from the Mary Lee Cull estate. Distributions are to be used to provide an annual scholarship to any graduating senior who is pursuing a vocation to the priesthood or religious life and attended St. Mary School, North Vernon.

**St. Mary Catholic Church - Mary Lee Cull Estate - Tuition Assistance Endowment Fund**

(V: \$1,150,681 D: \$52,458)

Established by the bequest of Mary Lee Cull. Distributions are to be used to assist in stabilizing the tuition rates at St. Mary School, North Vernon.

**St. Mary School – Jessie H. Sprickerhoff Endowment Fund**

(V: \$388,095 D: \$17,698)

Established by Jessie H. Sprickerhoff to provide tuition assistance for the students of St. Mary School, North Vernon.

**St. Patrick Cemetery Perpetual Care Endowment Fund**

(V: \$55,305 D: \$2,500)

Distributions are to be used for the perpetual care of the St. Patrick Catholic Cemetery, Salem, and other Catholic

cemeteries in Washington County.

**St. Rose of Lima Parish Endowment Fund**

(V: \$68,134 D: \$3,346)

Distributions are to be used to assist in providing long-term financial stability for St. Rose of Lima Parish, Franklin.

**St. Rose of Lima Catholic School – Anne Ritteman Scholarship Endowment Fund**

(V: \$15,957 D: \$784)

Established by Anne Ritteman. Distributions are to be used to provide a scholarship for eighth grade parishioners entering a Catholic high school, with at least a cumulative grade average of A, exhibiting department and graduating from St. Rose of Lima School, Franklin.

**St. Rose of Lima School – Roxanne Sayre Endowment Fund**

(V: \$14,920 D: \$733)

Distributions are to be used to assist in providing long-term financial stability for St. Rose of Lima School, Franklin.

**Fr. Michael Shawe Memorial High School Endowment Fund**

(V: \$16,108 D: \$735)

Established by a contribution from Rev. Hilary Meny. Distributions are to be used for the general needs of Fr. Michael Shawe Memorial High School, Madison.

**Tell City Deanery**

(Value as of June 30, 2014 - \$207,242)

**Catholic Charities Tell City Endowment Fund**

(V: \$6,389 D: \$0)

Distributions are to be used to support the operations of Catholic Charities, Tell City.

Total Value as of June 30, 2014

**\$166,246,587.75**

435 ENDOWMENT FUNDS

**Catholic Charities Tell City - Table of Blessings Donor-Advised Fund**

(V: \$6,000 D: \$0)

Established with agency funds from donor gifts. Distributions are to be used to provide funds to sustain the Table of Blessings program, allowing funds for large purchases of supplies and kitchen equipment for Catholic Charities, Tell City.

**Holy Cross Parish – St. Croix Endowment Fund**

(V: \$7,548 D: \$371)

Established from the remaining balance of Mrs. Catherine Lockett's charitable gift annuity. Distributions are to be used for the support of Holy Cross Parish, St. Croix.

**Leo and Frances Ray Lutgrig Scholarship Endowment Fund**

(V: \$19,746 D: \$900)

Established to provide a yearly educational grant for college tuition to a member of a Catholic parish in Perry County (or) a grant to a parish priest or parish leader involved in parish religious education in Perry County.

**St. Boniface Parish – Leo M. and Barbara (Waninger) Konerding Family Memorial Endowment Fund**

(V: \$14,314 D: \$0)

Distributions are to be used to support St. Boniface Church/Cemetery, Fulda.

## **TELL CITY DEANERY, cont'd**

### **St. Boniface Parish – Oscar and Rita (Konerding) Kunkler Family Memorial Endowment Fund**

(V: \$6,790 D: \$0)

Established through a gift from Rita Mae (K.) Kunkler. Distributions are to be used to support St. Boniface Church/Cemetery, Fulda.

### **St. Joseph Cemetery – DePauw – Endowment Fund**

(V: \$40,848 D: \$0)

Established primarily to provide the means necessary for the care and maintenance of St. Joseph Cemetery, DePauw.

### **St. Meinrad Parish Cemetery Endowment Fund**

(V: \$17,889 D: \$0)

Distributions are to be used for the upkeep and maintenance of St. Meinrad Parish Cemetery, St. Meinrad.

### **St. Meinrad Parish – Charles X. and Bernadette S. Temple Endowment Fund**

(V: \$12,788 D: \$0)

Distributions are to be used to provide general support for St. Meinrad Parish, St. Meinrad.

### **St. Paul Parish Endowment Fund**

(V: \$12,182 D: \$556)

Established to supply support for St. Paul Parish, Tell City.

### **St. Pius V Parish – Troy Endowment Fund**

(V: \$28,758 D: \$1,311)

Established to provide a source of income for the operational and capital needs of St. Pius V Parish, including the care and maintenance of St. Pius V Cemetery, Troy.

## **Tell City Deanery Endowment Fund**

(V: \$33,990 D: \$1,575)

Distributions are to be used to provide support to the Tell City Deanery, Bristow.

## **Terre Haute Deanery**

(Value as of June 30, 2014 - \$1,553,187)

### **Catholic Charities of Terre Haute Endowment Fund**

(V: \$19,255 D: \$0)

Distributions are to be used to benefit Bethany House, Simeon House, Ryves Hall Youth Center, Terre Haute Catholic Charities Food Bank, Household Furnishings Exchange and the free Christmas Store.

### **Sacred Heart Parish Endowment Fund**

(V: \$37,560 D: \$1,713)

Distributions are to be used to provide continuing support for Sacred Heart Parish, Clinton.

### **Sacred Heart of Jesus Church – Terre Haute Endowment Fund**

(V: \$167,359 D: \$7,756)

Distributions are to be used for the support of Sacred Heart of Jesus Church, Terre Haute.

### **Sacred Heart Church Terre Haute Endowment Fund – Catholic Order of Foresters Court 1933**

(V: \$13,395 D: \$621)

Established in memory of the members of the Catholic Order of Foresters Court No. 1933. Distributions are to be used to support Sacred Heart of Jesus Church, Terre Haute.

## **Sacred Heart of Jesus School Endowment Fund**

(V: \$19,479 D: \$903)

Distributions are to be used for the general needs of Sacred Heart of Jesus School, Terre Haute.

### **St. Ann Dental Services Donor Advised Fund**

(V: \$612,035 D: \$0)

Distributions are to be used to support the mission of St. Ann Dental Services Clinic in Terre Haute.

### **St. Benedict Parish Memorial Endowment Fund**

(V: \$79,780 D: \$3,918)

Distributions are to be used to supplement the ordinary income of St. Benedict Parish, Terre Haute.

### **St. Benedict Parish – Marie Grimley Education Endowment Fund**

(V: \$11,132 D: \$547)

Distributions are to be used to provide scholarships for outstanding students involved in youth ministry and other programs within St. Benedict Parish, Terre Haute.

### **St. Joseph University Parish Endowment Fund**

(V: \$5,648 D: \$258)

Distributions are to be used to support the mission and ministries, including repairs, maintenance and renovation of parish buildings at St. Joseph University Parish, Terre Haute.

### **St. Joseph University Parish – Terre Haute Campus Ministries Endowment Fund**

(V: \$19,868 D: \$906)

Distributions are to be used to provide funding for campus ministry in the Roman