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**FOUNDATION FEATURE**

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Dear Brothers and Sisters in Christ:

We are so fortunate to have so many generous people who care deeply about advancing the mission of the Church in central and southern Indiana. We are truly blessed beyond measure.

I am pleased to report that we added 19 new endowments in the fiscal year ending June 30, 2018, increasing our foundation’s net assets to more than $184 million. Our parishes, schools, cemeteries, and ministry agencies benefited from more than $7.4 million in distributions during the year. That money goes a long way in creating a tremendous amount of impact in our archdiocese.

These endowments tell a story about how the Catholic faith is being lived throughout central and southern Indiana. It may be an endowment someone started to help their parish or school ministry. Or it may be an endowment that supports outreach to homeless families, seminarian education or educational scholarships for children in need. Behind each of these endowments was someone with a passion for gratefully sharing their God-entrusted gifts with others.

In order to foster the mission of Christ and to evangelize in this challenging culture, we need strong, healthy parishes, providing religious education programs, and the formation of our seminarians and deacons. Just about any ministry that you can think of is supported by an endowment or planned gift through our Catholic Community Foundation. As I have traveled throughout the Archdiocese, I have had the opportunity to see firsthand the affect these endowments are having in continuing Christ’s work of teaching, healing and sanctifying all God’s people.

Many thanks to you for your contribution to the good works noted in this annual report in support of proclaiming and establishing the Kingdom of God in our archdiocese. By you taking the important step of making a planned gift, you not only leave a legacy for future generations, but you also ensure the vitality of our Church for many years to come. I also want to thank those of you who will take the important step of making a planned gift during this coming year. The Catholic Community Foundation is honored to oversee your legacy.

May the Lord bless you! With assurance of my prayers and best wishes, I remain

Sincerely yours in Christ,

Most Reverend Charles C. Thompson
Archbishop of Indianapolis
Chairman of the Board of Directors
Catholic Community Foundation, Inc.
A Generation of Hope Youth Endowment Fund, Indianapolis  
(V: $28,839  D: $1,405)  
Distributions are to be used to provide scholarship money for youth throughout the archdiocese who are in need of financial assistance to attend programs that build leadership skills and spirituality.

Celeste and Norbert Ankenbrock-St. Joseph Cemetery Endowment Fund, Indianapolis  
(V: $106,796  D: $5,016)  
Established from the bequest of Dolores Rizza. Distributions are to be used to provide maintenance and ensure perpetual care of St. Joseph Cemetery in Indianapolis.

Archbishop's Endowment Fund  
(V: $6,080,107  D: $273,905)  
Established by the bequest of the Rev. James J. Sweeney. Distributions are to be used for the general use of the archdiocese as directed by the archbishop after consultation with the chancery staff.

Archdiocesan Donor-Advised Reserve for Employee Benefits Fund  
(V: $12,487,155  D: $594,910)  
Distributions are to be used for the future health care costs incurred by employees of parishes, schools and agencies of the Archdiocese of Indianapolis.

Mary Margaret and John F. Lynch Endowment Fund for Archdiocesan Center-City Schools  
(V: $11,964  D: $583)  
Established from the real estate of Mr. and Mrs. John F. Lynch. Distributions are to be used to provide financial assistance for center-city schools.

Archdiocesan Home Missions Endowment Fund  
(V: $4,745,891  D: $218,775)  
Established through the proceeds of the Legacy of Hope Campaign, distributions are to be used to support home mission needs in the Archdiocese of Indianapolis. Monies are currently available through the Combined Grant process and awarded twice each year.

Archdiocesan Office of Pro-Life Activities Endowment Fund  
(V: $34,512  D: $1,605)  
Distributions are to be used to promote archdiocesan pro-life activities.

Archdiocesan Priests’ Retirement and Benefit Endowment Fund  
(V: $3,568,468  D: $170,583)  
Established to provide for retirement, health care and other benefits for priests of the Archdiocese of Indianapolis.

Archdiocesan Pro-Life Educational Endowment Fund  
(V: $10,177  D: $0)  
Distributions are to provide support for pro-life education in the Archdiocese of Indianapolis.

Archdiocesan Total Catholic Education Endowment Fund  
(V: $2,609,379  D: $120,909)  
Established by the late Archbishop Edward T. O’Meara. Distributions are to be used to benefit total Catholic education in the Archdiocese of Indianapolis.
Archdiocesan Growth and Expansion Fund
(V: $3,391,423  D: $156,900)
Distributions are to be used to support the growth of parish, school and agency ministries in the Archdiocese of Indianapolis. Monies are currently available through the Combined Grant process and awarded twice each year.

Archdiocesan Infrastructure Expendable Fund
(V: $927,215  D: $0)
Distributions are to provide support for the infrastructure needs of the Roman Catholic Archdiocese of Indianapolis and its ministries.

Archdiocese of Indianapolis Lay Employee Benefits Fund
(V: $20,491,709  D: $975,631)
Distributions are to be used to provide and enhance benefits for employees working in the parishes, schools and agencies of the Archdiocese of Indianapolis.

Archdiocesan Ministry Priority Expendable Fund
(V: $706,335  D: $0)
Distributions are to provide support for the ministry priorities of the Roman Catholic Archdiocese of Indianapolis and its ministries.

Archdiocese of Indianapolis Property Insurance Reserve Donor-Advised Fund
(V: $12,086,664  D: $0)
Distributions are to be used to support the property insurance claims incurred by the parishes, agencies and schools of the Archdiocese of Indianapolis.

Archdiocese of Indianapolis James P. Scott Capital Improvement Endowment Fund
(V: $5,698,158  D: $266,199)
Distributions are to be used to support capital projects throughout the Archdiocese of Indianapolis as matching grants or outright awards to projects selected through the Combined Grant process. Monies are currently awarded twice each year.

Bruns-Wickens Family Fund for Seminarians and Priestly Education
(V: $68,217  D: $3,323)
Distributions are to be used only for charitable, educational, religious, scientific, humanitarian and cultural needs as approved by and consistent with the expressed purposes of the Catholic Community Foundation, Inc.

Bishop Simon Bruté College Seminary Endowment Fund
(V: $824,595  D: $19,451)
Distributions are to be used to support the operations and formation of college men for the Roman Catholic priesthood at Bishop Simon Bruté College Seminary, Indianapolis.

Building Communities of Hope - John P. Hofer Scholars’ Endowment Fund
(V: $125,812  D: $5,757)
Established by the late John P. Hofer. Distributions are to be used primarily to provide financial aid for low-income children to attend center-city Catholic schools.

Rev. Noah J. Casey Endowment Fund for the Ministry of Spiritual Direction
(V: $13,582  D: $657)
Distributions are to provide assistance with the training of spiritual directors and to support the process of those seeking spiritual direction to qualified directors in the Archdiocese of Indianapolis.

Catholic Cemeteries Association Perpetual Care Endowment Fund
(V: $3,263,564  D: $141,612)
Distributions are to be used to maintain the cemeteries in perpetuity.

Catholic Charities of the Archdiocese of Indianapolis Endowment Fund
(V: $1,032,615  D: $50,173)
Distributions are to be used to support the programs and works of Catholic Charities of the Archdiocese of Indianapolis and its member agencies.
Catholic Educator Formation Endowment Fund  
(V: $979,563  D: $45,551) 
Distributions are to be used to fund the archdiocesan share of the cost of professional courses in religion for Catholic school educators and parish catechists in partnership with the individuals and the Catholic colleges.

Catholic Social Services of Indianapolis Endowment Fund  
(V: $326,389  D: $11,653) 
Distributions are to be used to support the programs and works of Catholic Social Services of Indianapolis.

Catholic Urban School Consortium Donor-Advised Fund  
(V: $258,580  D: $12,597) 
Distributions are to be used to provide funds for the general operating expenses of center-city schools. The consortium was created to ensure that urban children will continue to be offered a quality, faith-based primary school education and to help the children break the cycle of poverty in Indianapolis.

Mary Lynn Cavanaugh Endowment Fund for Special Religious Development (SPRED)  
(V: $16,549  D: $548) 
Distributions are to provide financial support for the Archdiocese of Indianapolis Special Religious Development (SPRED) program and its related activities.

Celebrating Catholic School Values - Philip J. Wilhelm Endowment Fund  
(V: $36,976  D: $1,898) 
Distributions are to be used for the general needs of Celebrating Catholic School Values Event(s), or its successor in interest.

Sr. Nancy Crowder Endowment Fund for Holy Family Shelter Services  
(V: $14,304  D: $665) 
Distributions are to be used to provide services and support solely for homeless families at Holy Family Shelter.

Fr. Martin Dusseau Memorial Fund for Seminarian Education at St. Meinrad Endowment Fund  
(V: $149,039  D: $7,231) 
Distributions are to be used for the education of seminarians at Saint Meinrad Seminary for the Archdiocese of Indianapolis.

Fatima Retreat House Endowment Fund  
(V: $395,470  D: $17,877) 
Established by an anonymous donor. Distributions are to be used for the purpose of providing support for Fatima Retreat House.
John F. Fink - Criterion Endowment Fund  
(V: $53,276  D: $2,468) 
Distributions are to be used to provide funds for continuing education for The Criterion staff members as well as a stipend in the form of a scholarship for a college intern to support the work of The Criterion.

Leo and Patricia Gasper Family Endowment Fund for Seminarian Education  
(V: $49,073  D: $2,519) 
Distributions are to provide support for seminarian education for seminarians of the Archdiocese of Indianapolis.

Albert J. and Christine M. Hackl Family Endowment for Catholic Charities/Social Services  
(V: $3,688,797  D: $178,500)  
Established by Albert J. and Christine Hackl. Distributions are to be used to provide relief to the poor, the distressed and the underprivileged. Its primary objective is to provide assistance, such as food, shelter, clothing and medical care to such individuals.

Albert J. and Christine M. Hackl Family Endowment for Archdiocesan Catholic Schools and Pastoral Education  
(V: $9,575,417  D: $453,675)  
Established by Albert J. and Christine M. Hackl. Distributions are to be used to support needs directly associated with Catholic education, the formation of pastoral leaders, priestly and pastoral retirement, pro-life education and other such needs in support of Catholic education as to be determined by the Archbishop of Indianapolis.

John P. Hofer Endowment Fund for Holy Family Shelter  
(V: $64,438  D: $3,139)  
Established by the late John P. Hofer. Distributions are to be used primarily to provide unrestricted financial support for the general use of Holy Family Shelter, Indianapolis.

Holy Family Shelter Endowment Fund of Catholic Charities Indianapolis  
(V: $784,933  D: $36,505)  
Distributions are to be used to provide services and support solely for homeless families at Holy Family Shelter.

Holy Family Shelter Unrestricted Endowment Fund  
(V: $38,981  D: $1,785)  
Distributions are to be used to provide services and support solely for homeless families at Holy Family Shelter.

Charles P. Koster Metropolitan Tribunal Endowment Fund  
(V: $4,327  D: $211)  
Distributions are to be used to help pay tuition or to pay all tuition, room and board for any lay person whom the archdiocese may want in the future to obtain a degree in canon law.

Lay Ministry Education Endowment Fund  
(V: $1,230,001  D: $57,157)  
Distributions are to be used for the education and formation of lay ministers for the Archdiocese of Indianapolis.

Making a Difference Endowment Fund  
(V: $9,198,195  D: $424,485)  
Established by a bequest from the estate of Rev. Msgr. Raymond T. Bosler, distributions are to provide funds for low-income children to attend center-city Catholic grade schools in Indianapolis.

Mother Theodore Catholic Academies Endowment Fund  
(V: $168,700  D: $7,171)  
Distributions are to be used to defray the cost of teaching salaries for Mother Theodore Catholic Academies, Indianapolis.
Dr. Robert F. Nagan and Dete Nagan Endowment Fund  
(V: $26,133  D: $1,273)
Established by the late Dr. Robert F. Nagan and Dete Nagan. Distributions are to be used primarily for the education of seminarians who will serve the Archdiocese of Indianapolis.

Next Step Endowment Fund  
(V: $31,524  D: $1,466)
Distributions are to provide funds to Catholic secondary schools for financial aid to low-income children.

Opportunity Endowment Fund  
(V: $2,349,914  D: $108,942)
Distributions are to be used to provide funds to elementary schools for financial aid to low-income children attending schools in the Archdiocese of Indianapolis.

Pope Paul VI Deacon Formation Endowment Fund  
(V: $14,389  D: $586)
Distributions are to provide funds to meet the general needs of the Office of Deacon Formation, Indianapolis.

Priests’ Retirement Apartments at St. Paul Hermitage Endowment Fund  
(V: $55,202  D: $2,689)
Established from a bequest by Charles Bledsoe. Distributions are to be used to support Priests’ Retirement Apartments at St. Paul Hermitage, Beech Grove.

Queen and Divine Mercy Center Endowment Fund  
(V: $1,037,592  D: $49,387)
Distributions are to be used for the general use of the Archdiocese of Indianapolis as directed by the Archbishop or his designee.

Richardson/Harrison Family Endowment Fund  
(V: $69,905  D: $2,744)
Distributions are to be used to support the works of Catholic Social Services, Indianapolis.

St. Meinrad Seminary and School of Theology - Philip J. Wilhelm Endowment Fund  
(V: $17,452  D: $896)
Distributions are to be used for the general needs of St. Meinrad Seminary and School of Theology.

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**OUR MISSION**

**TO PROMOTE** the value of planned giving and endowments as essential to the financial well-being of the Church and to provide assistance to Catholic organizations in the acquisition, management, investment and growth of endowment funds.

**TO TEACH** stewardship as a way of life for all individuals, families and communities in the Archdiocese of Indianapolis and to assist parishes, schools and other Catholic organizations to develop the resources they need to carry out their missions.

**TO PROMOTE** the unity and solidarity of the Church in central and southern Indiana through excellence in communications.

**TO SUPPORT** the immediate and long-range financial objectives of the archdiocese through participation in the United Catholic Appeal and other archdiocesan-sponsored fundraising programs.

**TO MAXIMIZE** return on investments consistent with Catholic values and sound investment practices.

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*V = Value as of June 30, 2018 | D = Distributions for FY 2018 | Established between July 1, 2017 and June 30, 2018*
Rev. Augustine J. Sansone Endowment Fund  
(V: $17,816  D: $0)  
Established by Mr. and Mrs. August (Gus) Stinnett to memorialize the life and priestly service of Rev. Augustine J. Sansone. Distributions are to be used to provide tuition assistance for educating and training of future archdiocesan priests who attend the Bishop Simon Bruté College Seminary while attending Marian University.

Scherschel Family Donor-Advised Endowment Fund for Vocation Support Established by Greg and Peggy Scherschel  
(V: $9,985  D: $0)  
Established to provide members of the extended Scherschel family nationwide and their friends a meaningful way to support priest formation. Distributions are to support the formation of priests, religious & lay ministers; primary consideration to Archdiocese of Indianapolis.

Jack T. and Mary A. Schliessmann Family Endowment Fund for Seminarian Studies  
(V: $60,106  D: $2,399)  
Distributions are to provide scholarship support (costs goes towards tuition, materials, living, etc.) for post graduate seminarians who will serve ministries of the Archdiocese of Indianapolis.

Seminarian Formation Endowment Fund  
(V: $127,476  D: $6,046)  
Established to provide the archdiocesan Office of Vocations with funds to assist with the education and formation of seminarians studying for the Archdiocese of Indianapolis.

Seminarians Education Endowment Fund  
(V: $1,807,346  D: $85,422)  
Established by the late Archbishop Edward T. O'Meara primarily to provide financial assistance for the education of seminarians who will serve the Archdiocese of Indianapolis. Distributions also are to be used to develop programs at the archdiocesan, deanery and parish levels to generate an interest in vocations and assist pastors and their parish leaders in identifying future seminarian candidates.

Semler Family Fund for Seminarian Education Endowment Fund  
(V: $312,946  D: $15,044)  
Distributions are to be used to support seminarians of the Archdiocese of Indianapolis.

Fr. Joseph B. Sheets Seminarian Endowment Fund  
(V: $8,688  D: $423)  
Distributions are to be used for the education of future priests who will serve the Archdiocese of Indianapolis.

Archdiocese of Indianapolis - The Society for the Propagation of the Faith Donor Advised Fund  
(V: $1,982,973  D: $16,667)  
To provide support for charitable purposes specifically “to the use of those nuns working in the mission” in furtherance of its religious, charitable, educational and scientific purposes, directly or indirectly by distributions by the Foundation and consistent with the exempt purposes of the Foundation.

Supportive Housing Endowment Fund for Holy Family Shelter/Catholic Social Services - Indianapolis  
(V: $442,836  D: $20,593)  
Distributions are to provide financial support restricted for the use of the supportive-housing-for-families project of Holy Family Shelter and Catholic Social Services, Indianapolis.

Photo far left: Holy Family Shelter. Photo far right: Children at one of the Notre Dame ACE Academy Schools.
Butler University Catholic Campus Ministry Endowment Fund  
(V: $52,198  D: $2,516)  
Distributions are to be used to provide financial support for Butler University Catholic Campus Ministry, Indianapolis.

Ryan P. Condon CYO Camp Rancho Framasa Project Endowment Fund  
(V: $66,453  D: $3,074)  
Distributions are to be used to provide support for the continued improvement and maintenance of the facilities and grounds at CYO Camp Rancho Framasa, Nashville.

Catholic Youth Organization - B. Cecelia Drew Campership Endowment Fund  
(V: $175,338  D: $8,153)  
Distributions are to be used for providing camperships for children in need at the CYO camps in Brown County.

Catholic Youth Organization - Fr. John Elford Campership Endowment Fund  
(V: $16,478  D: $766)  
Established from the estate of Fr. John Elford. Distributions are to be used to enable children in need to attend a CYO camp in Brown County.

Catholic Youth Organization Facilities Rental Endowment Fund  
(V: $366,926  D: $16,437)  
Distributions are to be used by Catholic Youth Organization (CYO) for the rental of athletic facilities needed for CYO programs, Indianapolis.

Catholic Youth Organization - Sahm-Kuntz Legacy Endowment Fund  
(V: $498,441  D: $20,675)  
Established from personal and corporate sponsorship. Distributions are to be used to provide for operations and to ensure sustainability of the Catholic Youth Organization (CYO), Indianapolis.
Catholic Youth Organization - Ed and Kathy Tinder Family Campership Endowment Fund
(V: $47,383  D: $2,204)
Distributions are to be used by the Catholic Youth Organization to award at least two camperships a year for individuals attending CYO Camp in honor of the Ed and Kathy Tinder family.

Robert and Doris Dimond Endowment Fund
(V: $22,160  D: $1,080)
Distributions are to be divided equally to support St. Vincent de Paul Society, Indianapolis, St. Luke Catholic Church, Indianapolis, and St. Augustine Home for the Aged, Indianapolis.

Guardian Angel Guild Endowment Fund
(V: $35,641  D: $0)
Distributions are to be used to provide ongoing financial assistance for archdiocesan schools, resource programs and students, which is consistent with the mission of Guardian Angel Guild, Indianapolis.

IUPUI Catholic Campus Ministry Endowment Fund
(V: $43,999  D: $2,143)
Distributions are to be used to provide support for the IUPUI Catholic Campus Ministry, Indianapolis.

Little Sisters of the Poor - Philip J. Wilhelm Endowment Fund
(V: $24,082  D: $1,236)
Distributions are to be used for the general needs of Little Sisters of the Poor.

St. Elizabeth’s Home Endowment Fund
(V: $305,121  D: $14,081)
Distributions are to be used for the general operating support of St. Elizabeth’s Home, Indianapolis.

St. Mary’s Child Center Endowment Fund
(V: $20,775  D: $0)
Distributions are to be used to support the programs of St. Mary’s Child Center, Indianapolis, an agency serving children and their families.

Society of St. Vincent de Paul - Archdiocese Council of Indianapolis, Inc. Endowment Fund
(V: $122,687  D: $3,979)
Established to provide for the spiritual welfare of a family in need and to help achieve the purpose of the Society of St. Vincent de Paul, Indianapolis.

University of Indianapolis Catholic Campus Ministry Endowment Fund
(V: $43,687  D: $2,128)
Established to provide financial support to the budget for University of Indianapolis Catholic Campus Ministry, Indianapolis.

Archdiocesan Parish, School, Agency Endowment and Philanthropic Funds (Continued)

God of every good gift, from the beginning of creation you have filled the world with abundant blessings. In lean times, you cared for your people’s needs, and in good times, you blessed them with more than they could imagine. For everything you have given, may we never cease to thank you. Help us be a blessing for those who seek to serve you in our community, that we may give you right and just praise and be good stewards of the gifts you have bestowed. Where our treasure lies is where our heart will be. So open our hearts to fill the needs of our sisters and brothers, that we may share ourselves as well as what we have. May your Spirit teach us to seek first your kingdom so that all people together may use their gifts, great and small, to bring your peace and blessing to the world. And when we have given all that we have in your name, may we rejoice in the riches stored for us in heaven, pressed down and overflowing with the goodness of your love. We ask this through Christ our Lord. Amen.
DONOR ADVISED FUNDS

Value as of June 30, 2018 - $427,152

BMW Constructors, Inc. Philanthropic Fund
(V: $5,063  D: $0)
Established by BMW Contractors, Inc.

Philip J. Bickle Memorial Donor-Advised Fund
(V: $60,411  D: $0)
Established by Cathy Bickle.

Ryan P. Condon CYO Camp Rancho Framasa Project Donor-Advised Fund
(V: $79,595  D: $0)
Established by Dr. and Mrs. David L. Bankoff.

John and Melissa Duffy Donor-Advised Fund
(V: $14,311  D: $0)
Established by John and Melissa Duffy.

Thomas C. Fulner Donor-Advised Fund
(V: $111,055  D: $0)
Established by Marilyn Fulner.

Steven and Anne Gaylord Family Donor-Advised Fund
(V: $7,894  D: $6,842)
Established by Philip and Amy Montefalco.

Ronald Hess Donor-Advised Fund
(V: $19,391  D: $250)
Established by Ronald Hess.

Brooke Nichole Lahr Memorial Donor-Advised Fund for International Mission Work
(V: $7,761  D: $8,900)
Established with memorial gifts by family and friends of Brooke Nichole Lahr.

Donor-Advised Fund for Support of Ministries and Charitable Organizations
(V: $102,088  D: $0)
Established by an anonymous donor family.

Lights of Hope for Catholic Ministries Donor-Advised Fund
(V: $5,112  D: $0)
Established by Elisa Smith.

Ryan J. Matthews Donor-Advised Fund
(V: $10,177  D: $0)
Established by Ryan J. Matthews.

Serra Club Donor-Advised Fund for Priestly Vocations
(V: $42,136  D: $0)
Established with contributions from the Serra Club.

LEARN | A donor-advised fund, or DAF, is a giving vehicle that allows donors to make a charitable contribution, receive an immediate tax deduction, and then recommend grant distributions from the fund over time.
The Roman Catholic Archdiocese of Indianapolis comprises 129 parishes, 68 schools, six Catholic Charities agencies and many offices of ministry across 39 counties in central and southern Indiana, covering a total area of 13,757 square miles.

DEANERIES OF THE ARCHDIOCESE

Indianapolis North Deanery
Indianapolis East Deanery
Indianapolis South Deanery
Indianapolis West Deanery
Batesville Deanery
Bloomington Deanery
Connersville Deanery
New Albany Deanery
Tell City Deanery
Terre Haute Deanery

*For more detailed information about what parishes are in each deanery, please visit [http://www.archindy.org/parishes/map.html](http://www.archindy.org/parishes/map.html).
Holy Family Parish of Oldenburg Year 2000 Legacy Endowment Fund
(V: $116,838  D: $5,692)
Distributions are to be used for the use and benefit of Holy Family Parish, Oldenburg.

Immaculate Conception Parish Cemetery - Millhousen Endowment Fund
(V: $20,849 D: $848)
Distributions are to be used to provide financial support for the maintenance and care of
Immaculate Conception Parish Cemetery, Millhousen.

Immaculate Conception Parish - Bruns/Wickens Memorial Endowment Fund
(V: $100,803 D: $4,911)
Established by Teresa C. Bruns and the late Dale E. Bruns. Distributions are to be used to support
maintenance of the buildings, grounds and the cemetery of Immaculate Conception Parish,
Millhousen.

St. Anne Catholic Cemetery - Hamburg Endowment Fund
(V: $77,627 D: $3,782)
Distributions are to be used to provide support for the ongoing maintenance of the St. Anne
Cemetery, Oldenburg.

St. Anne - Hamburg Cemetery Endowment Fund
(V: $42,611 D: $2,073)
Distributions are to be used for the care and maintenance of St. Anne Cemetery, Oldenburg.

St. Anthony of Padua Parish Endowment Fund
(V: $83,255 D: $0)
Established to provide long-term funding for the maintenance of the parish and cemetery of
St. Anthony of Padua, Morris.

St. Cecilia of Rome Parish Cemetery Endowment Fund
(V: $50,860 D: $2,477)
Established as a memorial to Leo and Angela Tebbe by the Tebbe family. Distributions are to
be used to provide financial support for the care, maintenance and improvement of St. Cecilia
Parish Cemetery, Oak Forest.

St. Charles Borromeo Cemetery Fund, Milan
(V: $15,291 D: $0)
Distributions are to support St. Charles Borromeo Cemetery and St. Pius Cemetery.

St. Denis Cemetery Endowment Fund - Jennings County
(V: $92,677 D: $4,454)
Established by Charles W. Schwering. Distributions are to be used for the care and
maintenance of St. Denis Cemetery, Jennings County.

St. Denis Parish Endowment Fund - Jennings County
(V: $111,299 D: $5,42)
Established by Charles W. Schwering. Distributions are to be used to provide support for
St. Denis Parish, Jennings County.

St. John the Baptist Parish (Dover) Cemetery - Perpetual Care Endowment Fund
(V: $27,175 D: $0)
Distributions are to be used to provide funds for the perpetual care, lawn service and
general maintenance of St. John the Baptist Parish, Dover.

St. John the Baptist (Dover) Cemetery - James Gaynor Family Endowment Fund
(V: $16,580 D: $779)
Distributions are to be used for the maintenance and other needs of St. John the Baptist
Cemetery, Dover.

St. John the Baptist - Osgood Catholic Cemetery Fund
(V: $89,379 D: $0)
Distributions are to provide support to St. John the Baptist Cemetery at Osgood, Indiana
for maintenance, general upkeep, repairs and general operations of the cemetery.

St. John Parish - The Harry Glauber “Feed My Lamb - Feed My Sheep” Endowment Fund
(V: $9,443 D: $439)
Established by St. John Parish, Osgood to assist families in need.

Photos from left to right: Children at St. Joseph Catholic School in Shelbyville; St. Mary Parish in Greensburg, and St. Martin Cemetery in Yorkville
BATESVILLE DEANERY (CONTINUED)

(V: $9,983  D: $464)  
Established in memory of Msgr. John J. Minta, pastor of St. John, Osgood from 1980-1995 with his estate funds. Distributions are to be used to supplement the educational and building/grounds needs of St. John Catholic Church, Osgood.

St. Joseph Church Cemetery - St. Leon - Perpetual Care Fund  
(V: $51,187  D: $0)  
Distributions are to be used to ensure perpetual upkeep of the St. Joseph Church Cemetery, St. Leon.

St. Joseph Cemetery (St. Leon) - Edward and Jeanne Reinstedler Cemetery Fund  
(V: $22,629  D: $0)  
Distributions are to provide support to St. Joseph Cemetery in St. Leon, Indiana for maintenance, repairs, and/or purchasing land.

St. Joseph - Shelbyville Cemetery Endowment Fund  
(V: $131,027  D: $6,093)  
Distributions are to be used to provide for maintenance and care of St. Joseph Parish Cemetery, Shelbyville.

St. Joseph Parish Endowment Fund  
(V: $13,585  D: $661)  
Distributions are to be used for additional revenue for the general capital and ministry needs of St. Joseph Parish, Shelbyville.

St. Joseph Parish - Educational Assistance Endowment Fund  
(V: $8,880  D: $433)  
Distributions are to be used to provide funds to assist families with the cost of education and religious education at St. Joseph School, Shelbyville.

St. Joseph School Endowment Fund  
(V: $56,942  D: $2,774)  
Established by an anonymous gift from a parishioner. Distributions are to be used to provide for the budget at St. Joseph School, Shelbyville.

St. Lawrence Parish General Endowment Fund  
(V: $188,376  D: $8,727)  
Distributions are to be used for the operation and capital needs of St. Lawrence Parish, Lawrenceburg.

St. Lawrence - Sister Mary Cecile Deken Religious Education Endowment Fund  
(V: $18,281  D: $847)  
Distributions are to be used to provide funds for any parish/school religious education related program or event for children, youth or adults attending St. Lawrence Catholic Church, Lawrenceburg.

St. Lawrence - Lawrenceburg School Endowment Fund  
(V: $114,878  D: $5,390)  
Distributions are to be used for the general needs of St. Lawrence School, Lawrenceburg.

St. Louis Parish Endowment Fund  
(V: $438,378  D: $17,964)  
Distributions are to be used primarily to provide care and maintenance along with its operating and capital needs at St. Louis Parish Cemetery, Batesville.

St. Louis Parish Endowment Fund  
(V: $1,626,098  D: $73,807)  
Distributions are to be used for the operating and capital needs of St. Louis Parish, Batesville.

St. Louis School Endowment Fund  
(V: $179,314  D: $6,654)  
Distributions are to be used primarily for the operating expenses of St. Louis School, Batesville.

St. Louis School - The Ben and Lorraine Dierckman Family Endowment  
(V: $145,901  D: $7,108)  
Distributions are to be used to assist on a long-term basis with the annual operating expenses at St. Louis School, Batesville.

St. Louis Parish Endowment Fund - Fr. Herculan Scholarship  
(V: $42,003  D: $2,046)  
Distributions are to be used to provide Catholic high school tuition assistance for students attending St. Louis Catholic School, Batesville.

St. Louis School - The Lil Kennel Endowment Fund  
(V: $50,730  D: $2,180)  
Established in recognition of Miss Lil Kennel's 44 years of teaching at St. Louis School, Batesville. Distributions are to be used to provide tuition assistance to students attending St. Louis School, Batesville.

St. Martin Church - Cemetery Endowment Fund  
(V: $75,727  D: $3,006)  
Distributions are to be used to fund the continuing works of St. Martin Parish and Cemetery, Yorkville.

St. Martin/St. Paul Parishes - K.N. Russell/Brandon Kraus Memorial Endowment Fund  
(V: $112,597  D: $5,254)  
Established to commemorate the death of Brandon Kraus and his grandfather, Kenneth Russell. Distributions are to be used for the general fund of the religious education program at St. Martin/St. Paul, Guilford.

St. Mary Parish Cemetery Endowment Fund - Greensburg  
(V: $261,040  D: $12,139)  
Distributions are to be used for the maintenance of St. Mary Parish Cemetery, Greensburg.

St. Mary Parish Endowment Fund - Greensburg  
(V: $275,933  D: $12,831)  
Distributions are to be used for the operational and capital needs of St. Mary Church, Greensburg.

V = Value as of June 30, 2018 | D = Distributions for FY 2018 | Established between July 1, 2017 and June 30, 2018
St. Mary Parish School Endowment Fund  
(V: $342,628  D: $15,933)  
Established to provide a source of income for curriculum development, student programs, maintenance and general operational expenses at St. Mary Parish School, Greensburg.

St. Mary Catholic School - Donald and Barbara Horan Memorial Endowment Fund  
(V: $357,756  D: $15,731)  
Established by the late Mr. and Mrs. Donald Horan through a bequest from the couple’s estate. Distributions are to be used to provide continuing support to St. Mary Parish School ministry in Greensburg.

St. Mary Greensburg Parish School Music Endowment Fund  
(V: $35,721  D: $1,661)  
Established by an anonymous donor. Distributions are to be used to provide music education at St. Mary School, Greensburg.

St. Mary of the Immaculate Conception Church Endowment Fund  
(V: $17,839  D: $830)  
Distributions are to be used for Immaculate Conception Church, Aurora.

St. Mary of the Immaculate Conception Church Parish - The Mary Margaret and John F. Lynch Endowment for the Educators and Catechists  
(V: $11,917  D: $554)  
Established from the real estate of Mr. and Mrs. John F. Lynch. Distributions are to be used to provide reimbursement for spiritual renewal of educators and parish catechists in appreciation of their service to the children of our faith community at St. Mary Parish, Aurora.

St. Mary of the Immaculate Conception Properties Endowment Fund  
(V: $388,561  D: $18,069)  
Distributions are to be used for the maintenance, renovation, construction and acquisition of properties St. Mary of the Immaculate Conception, Aurora.

St. Mary School - Nolan Family Endowment Fund  
(V: $262,697  D: $12,213)  
Established from the estate of Margaret Rose Nolan. Distributions are to be used for the general needs of St. Mary School, Aurora.

St. Mary School - The Harold M. and Helen H. Schuler Endowment Fund  
(V: $48,743  D: $2,267)  
Established from the estate of Harold M. Schuler. Distributions are to be used for the general needs of St. Mary School, Aurora.

St. Mary-of-the-Rock Cemetery Endowment Fund  
(V: $34,473  D: $1,677)  
Established to provide long term funding for the maintenance of the parish cemetery of St. Mary-of-the-Rock, Batesville.

St. Mary-of-the-Rock Church Building and Grounds Maintenance Endowment Fund  
(V: $9,770  D: $476)  
Distributions are to be used for the continual maintenance and upkeep of the grounds and property at St. Mary-of-the-Rock Parish, Batesville.

St. Maurice Catholic Cemetery Endowment Fund - St. Catherine of Siena  
(V: $62,752  D: $0)  
Distributions are to be used to provide perpetual care, maintenance and expansion of the St. Maurice Catholic Cemetery, Greensburg.

St. Maurice Catholic Church Napoleon Cemetery Endowment Fund  
(V: $47,782  D: $0)  
Distributions are to be used to provide funds for maintenance and repairs to the St. Maurice Catholic Church Cemetery, Napoleon.

St. Michael Cemetery Endowment Fund  
(V: $414,419  D: $19,271)  
Distributions are to be used to support St. Michael Cemetery, Brookville.

St. Michael Church - Martha Haas Endowment Fund  
(V: $158,610  D: $6,446)  
Distributions are to be used to support St. Michael Church, Brookville.

St. Michael - Brookville Parish Center Operations - Fr. Schumacher Memorial Endowment Fund  
(V: $106,466  D: $4,920)  
Distributions are to be used to subsidize the operations of the parish center for St. Michael Parish, Brookville.

St. Michael School Endowment Fund - Keith and Ruth Banning Scholarship  
(V: $16,165  D: $733)  
Distributions are to be used to provide scholarship tuition for children in need who will attend the Oldenburg Academy of the Immaculate Conception, and are graduates of St. Michael School, Brookville.

St. Michael School - The Mary Margaret and John F. Lynch Endowment Fund for the Educators and Catechists  
(V: $11,997  D: $558)  
Established from the real estate of Mr. and Mrs. John F. Lynch. Distributions are to be used to provide reimbursement for the spiritual renewal of educators and parish catechists in appreciation of their service to the children of our faith community at St. Michael School, Brookville.

St. Michael School - The Alvina Morin Memorial Endowment Fund  
(V: $323,190  D: $14,875)  
Distributions are to be used to support St. Michael School, Brookville.

St. Paul Parish Cemetery (New Alsace) - Guilford Endowment Fund  
(V: $321,187  D: $878)  
Distributions are to be used to provide perpetual care including lawn services and general maintenance for the St. Paul Cemetery, New Alsace.

St. Paul Parish (New Alsace) - Guilford Endowment Fund  
(V: $20,707  D: $965)  
Distributions are to be used to benefit the parish ministries of St. Paul Parish, New Alsace.
BATESVILLE DEANERY (CONTINUED)

St. Paul School (New Alsace) - Guilford Endowment Fund
(V: $6,662  D: $310)
Distributions are to be used to benefit the educational ministry of St. Paul Catholic School, New Alsace.

St. Peter Church Cemetery Endowment Fund
(V: $72,553  D: $3,370)
Established primarily to provide for the care and maintenance of St. Peter Church Cemetery, Franklin County.

St. Vincent de Paul Parish Cemetery Endowment Fund
(V: $141,383  D: $0)
Distributions are to be used to provide care and maintenance for the immediate and extended grounds of St. Vincent de Paul Parish Cemetery, Shelbyville.

St. Paul Decatur County Cemetery Endowment Fund (c/o St. Vincent de Paul Parish, Shelbyville)
(V: $43,475  D: $1,952)
Distributions are to provide funds for the maintenance and upkeep of St. Paul Cemetery, Decatur County.

LEGACY SOCIETY

Planned giving offers unique opportunities to preserve our faith and create a legacy for future generations of Catholics.

The Legacy Society recognizes individuals who make a sacrificial commitment to the Archdiocese of Indianapolis, a parish, school or archdiocesan ministry through a will, trust or other planned gift.

The following are examples of gifts that qualify individuals for membership in the Legacy Society:

• A gift through a will or trust,
• A gift of life insurance and/or
• A charitable gift annuity. No minimum gift is required.

Members of the Legacy Society:

• Have the satisfaction of knowing that they help parishes, schools and ministries be communities of faith and vibrant sources of service.
• Are invited to an annual appreciation Mass and reception hosted by the Archbishop.
• Receive periodic pastoral letters from the Archbishop.

To learn more about how your gift may qualify you for membership in the Legacy Society, contact the Catholic Community Foundation at (800) 382-9836, ext. 1482 or visit www.archindy.org/plannedgiving. All inquiries are confidential.

“Let your light shine before men in such a way that they may see your good works, and glorify your Father who is in heaven.” Matthew 5:16

Photo opposite page: Becky’s Place in Bedford
### BLOOMINGTON DEANERY

#### Becky’s Place Shelter for Women and Children Endowment Fund
(V: $8,704  D: $0)

Distributions are to provide services and support for homeless women and children at Becky’s Place in Bedford, Indiana.

#### Christ the King Parish Endowment Fund
(V: $14,147  D: $0)

Distributions are to be used to meet the needs of Christ the King Parish, Paoli.

#### Our Lady of the Springs Church Endowment Fund
(V: $18,490  D: $869)

Distributions are to be used to provide funds for the capital needs of Our Lady of the Springs Parish, French Lick.

#### St. Agnes Parish - Marie C. Pope Endowment Fund
(V: $15,571  D: $655)

Established from the estate of Marie C. Pope. Distributions are to be used for the capital repair and replacement needs of St. Agnes Parish, Nashville.

#### St. Charles Borromeo Parish Dunn - Waldron Memorial Endowment Fund
(V: $6,056,358  D: $278,631)

Established with proceeds from the trust of Frances Dunn. Distributions are to be used to benefit St. Charles Borromeo Parish, Bloomington.

#### St. Charles Borromeo School Endowment Fund
(V: $526,406  D: $24,479)

Distributions are to be used for the use and benefit of St. Charles School, Bloomington.

#### St. Charles Borromeo School Gift of Education
(V: $69,521  D: $3,227)

Distributions are to be used to provide scholarships for students attending St. Charles School, Bloomington.

#### St. John the Apostle Catholic Church - Major Repair and Maintenance Endowment Fund
(V: $47,694  D: $2,218)

Distributions are to be used to fund future repair and large maintenance items for the building at St. John the Apostle Catholic Church in Bloomington.

#### St. John the Apostle Catholic Church Endowment Fund for the Poor
(V: $58,017  D: $2,698)

Established to provide financial support for the poor in Bloomington.

#### St. Jude Parish - Edward Dreyling Endowment Fund
(V: $146,851  D: $6,829)

Established by the charitable gift annuity of the late Edward Dreyling. Distributions are to be used to provide for operating expenses of St. Jude Parish, Spencer.

#### St. Martin of Tours Parish Cemetery Endowment Fund
(V: $23,466  D: $1,091)

Established to provide financial support for the maintenance and repairs of St. Martin of Tours Cemetery, Martinsville.

#### St. Martin of Tours Education Endowment Fund
(V: $43,357  D: $1,922)

Distributions are to be used to finance and develop the educational ministry of St. Martin of Tours Parish, Martinsville.

#### St. Martin of Tours Youth Educational Endowment Fund
(V: $172,672  D: $7,735)

Distributions are to provide continuing support for the youth programs of St. Martin of Tours, Martinsville.

#### St. Mary Parish - Mitchell Facilities
(V: $61,960  D: $2,963)

Established from the St. Mary’s Legacy of Hope account. Distributions are to be used to provide funds to offset expenses incurred from buildings and other physical structures, including insurance, property assessments, utilities, maintenance, equipment, supplies and improvements for the church, rectory, parish life center and gym. Funds should not be used for salaries or new building projects at St. Mary Parish, Mitchell.

#### St. Paul Catholic Center Unrestricted Endowment Fund
(V: $48,799  D: $0)

Distributions are to be used for the unrestricted use and purposes of St. Paul Catholic Center, Bloomington.

#### St. Vincent de Paul - John H. and Elizabeth J. Fox Endowment Fund
(V: $61,156  D: $2,806)

Established by Elizabeth H. Fox and Mary Margaret Stipp. Distributions are to be used to support the operating costs of St. Vincent de Paul Elementary School, Bedford.

#### St. Vincent de Paul School - Sr. Joan Luerman Student Tuition Assistance Endowment Fund
(V: $9,968  D: $486)

Established to provide tuition assistance for children who attend St. Vincent de Paul Catholic School. Distributions also will provide for the educational needs of parish programs at St. Vincent de Paul, Bedford.
**Value as of June 30, 2018 - $4,162,314**

Connersville Deanery Catholic Charities Endowment Fund  
(V: $14,974  D: $0 )  
Distributions are to be used to support the programs and works of Catholic Charities in the Connersville Deanery.

Holy Family Catholic Church - Richmond Endowment Fund  
(V: $1,000,228  D: $46,512 )  
Distributions are to be used for the upkeep of the Holy Family Catholic Church, Richmond.

St. Andrew Parish Cemetery - Richmond Endowment Fund  
(V: $105,088  D: $4,887)  
Established to provide long-term funding for the maintenance of the parish cemetery of St. Andrew Parish, Richmond.

St. Andrew Parish Richmond Endowment Fund  
(V: $284,876  D: $13,247)  
Established to support the operations including the school and cemetery of St. Andrew Parish, Richmond.

St. Anne Cemetery Endowment Fund  
(V: $223,335  D: $9,828)  
Established to provide financial support for the maintenance and repairs of St. Anne Cemetery, New Castle.

St. Bridget Church Endowment Fund  
(V: $10,814  D: $508)  
Distributions are to be used to support St. Bridget of Ireland Church, Liberty.

St. Bridget of Ireland Endowment Fund  
(V: $224,338  D: $1,054)  
Distributions are to be used to provide support to St. Bridget of Ireland Parish, Liberty.

St. Elizabeth Ann Seton Parochial School (Holy Family, St. Andrew and St. Mary Parishes) Endowment Fund  
(V: $308,171  D: $14,297)  
Established to assist Holy Family, St. Andrew and St. Mary parishes in providing support for St. Elizabeth Ann Seton Parochial School, Richmond.

St. Elizabeth Catholic Church Endowment Fund  
(V: $900,326  D: $43,861)  
Established to provide a means of general support for St. Elizabeth Catholic Church, Cambridge City.

St. Elizabeth Parish - Fr. John H. Luerman Scholarship Endowment Fund  
(V: $56,953  D: $2,760)  
Distributions are to be used to provide an annual scholarship for at least one boy and one girl when graduating from high school and entering college, St. Elizabeth Parish, Cambridge City.

St. Gabriel Parish - Connersville - St. Raphael Cemetery-Laurel Endowment Fund  
(V: $6,755  D: $329)  
Distributions are to be used to provide long-term financial stability for St. Raphael Cemetery, Laurel.

St. Gabriel Parish Endowment Fund  
(V: $180,597  D: $5,473)  
Established to provide long-term financial stability for St Gabriel Parish, Connersville.

St. Gabriel School - Connersville Endowment Fund  
(V: $321,735  D: $14,817)  
Distributions are to be used to support and enhance the continued operation and improvement of the programs at St. Gabriel School, Connersville.

Richard J. and Rita C. Giesting Scholarship Fund for St. Gabriel Catholic School  
(V: $40,990  D: $1,875)  
Distributions are to be used to provide financial support in the form of scholarships to families that qualify for financial support and demonstrate financial need to attend St. Gabriel School, Connersville.

St. Gabriel Total Catholic Education Endowment Fund  
(V: $67,119  D: $3,121)  
Distributions are to be used to benefit total Catholic education of St. Gabriel Parish, Connersville.

St. Mary Parish - Richmond Endowment Fund  
(V: $79,019  D: $3,675)  
Distributions are to be used to support St. Mary Parish, Richmond.

St. Mary Parish - Calvary Cemetery  
(V: $174,015  D: $0 )  
Distributions are to be used for the upkeep and maintenance of Calvary Cemetery, Rushville.

St. Mary Parish Endowment Fund  
(V: $98,227  D: $0 )  
Distributions are to be used for the general needs of St. Mary Parish, Rushville.
St. Mary Parish - Fr. Burkhart College Scholarship Endowment Fund  
(V: $15,291 D: $743)  
Established by a bequest from the estate of Rev. Gerald F. Burkhart. Distributions will provide a scholarship(s) for a student(s) from St. Mary Parish, Rushville who is attending a Catholic college.

St. Mary Catholic School - Rushville Endowment Fund  
(V: $53,880 D: $2,468)  
Distributions are to be used to provide financial support for St. Mary Catholic School, Rushville.

St. Mary School - Moran-Tyner Scholarship Endowment Fund  
(V: $25,572 D: $1,246)  
Distributions are to be used to provide tuition assistance for students at St. Mary School, Rushville.

St. Rose Parish Endowment Fund  
(V: $137,800 D: $6,408)  
Distributions are to be used to provide future financial stability for St. Rose Parish, Knightstown.

Fr. Todd Riebe Scholarship Endowment Fund  
(V: $34,110 D: $1,662)  
Distributions are to be used to assist families in financial need with tuition cost at Seton Catholic High School, Richmond.

Holy Cross Parish - Indianapolis Endowment Fund  
(V: $162,582 D: $7,560)  
Distributions are to be used to further the ends as set forth in the Holy Cross Mission Statement at Holy Cross Parish, Indianapolis.

Holy Cross Central School Endowment Fund  
(V: $17,057 D: $831)  
Distributions are to be used to provide future security to and benefit the school in all ways necessary to allow it to meet the educational mission at Holy Cross Central School, Indianapolis.

Holy Cross Central School - Designated Endowment Fund  
(V: $24,010 D: $1,170)  
Distributions are to be used to provide tuition assistance, at the discretion of the pastor, for students attending Holy Cross Central School, Indianapolis.

Holy Spirit Parish - Francis J. Early Seminarian Memorial Endowment Fund  
(V: $26,973 D: $1,314)  
Established from the trust fund of Fr. Francis J. Early. Distributions are to be used to assist in the education of seminarians to the priesthood who are associated with or sponsored by Holy Spirit Parish, Indianapolis.

Holy Spirit Parish School Endowment Fund  
(V: $438,066 D: $21,341)  
Distributions are to be used to enhance the continued existence of Holy Spirit Parish School, Indianapolis.

Holy Spirit School - Rozelle Darragh Scholarship for Girls Endowment Fund  
(V: $10,234 D: $499)  
Distributions are to be used to provide an annual scholarship to a female student entering the eighth grade. The scholarship will be awarded at the last all-school liturgy of the school year at Holy Spirit School, Indianapolis.

Holy Spirit School - Lorayne and John O’Donnell Memorial Scholarship Endowment Fund  
(V: $35,381 D: $1,590)  
Distributions are to be used to provide tuition assistance to attend Cathedral High School for graduates of Holy Spirit Parish, Indianapolis.

Holy Spirit Parish - Mary Jane Wagner Memorial Service Scholarship Endowment Fund  
(V: $80,909 D: $3,787)  
Established by family and friends as a memorial to Mary Jane Wagner. Distributions are to be used to provide an annual scholarship to a student entering the eighth grade. The scholarship will be awarded at the final all-school Mass for the school year at Holy Spirit School, Indianapolis.
Our Lady of Lourdes Parish Endowment Fund  
(V: $81,397  D: $3,293)  
Distributions are to be used to support Our Lady of Lourdes Parish, Indianapolis.

Our Lady of Lourdes Catholic School - Cassie Gyurek Scholarship Fund  
(V: $5,863  D: $286)  
Distributions are to be used to provide educational assistance for students attending Our Lady of Lourdes Catholic School, Indianapolis.

Our Lady of Lourdes Catholic School - Loew Family Endowment Fund  
(V: $440,702  D: $20,982)  
Established from the bequest of Dorothy Loew. Distributions are to be used to provide tuition assistance to families who wish to have a child attend Our Lady of Lourdes Catholic School, Indianapolis, but cannot afford to pay the entire cost.

Our Lady of Lourdes Catholic School - Daniel Alan Ramsey Scholarship Fund  
(V: $29,507  D: $1,437)  
Distributions are to be used to provide educational assistance for students with financial needs attending Our Lady of Lourdes Catholic School, Indianapolis.

Our Lady of Lourdes Catholic School - Philip J. Wilhelm Endowment Fund  
(V: $38,393  D: $1,971)  
Distributions are to be used for the general needs of Our Lady of Lourdes Catholic School, Indianapolis.

St. Mary Parish Endowment Fund  
(V: $8,313  D: $391)  
Established from the charitable gift annuity of the late Charles and Dorothy Stuart. Distributions are to be used for the support of St. Mary Parish, Indianapolis.

St. Mary Parish Adult and Evangelization Endowment Fund  
(V: $11,770  D: $553)  
Established to provide funds for parish adult education programs and evangelization programs of St. Mary Parish, Indianapolis.

St. Michael Catholic Church Endowment Fund  
(V: $352,425  D: $1,201)  
Established to provide long-term financial stability for St. Michael Catholic Church, Greenfield.

St. Michael Catholic School Endowment Fund  
(V: $44,041  D: $2,040)  
Distributions are to be used to assist in providing long-term financial stability for St. Michael Catholic School, Greenfield.

St. Philip Neri Parish Endowment Fund  
(V: $860,654  D: $34,693)  
Established to create a sound financial base to provide for the needs of St. Philip Neri Parish, Indianapolis.

St. Philip Neri School Endowment Fund  
(V: $205,955  D: $6,848)  
Distributions are to be used for the operating expenses of St. Philip Neri School, Indianapolis.

Judy Osburn Aikman Scholarship Endowment Fund for St. Philip Neri Catholic School  
(V: $97,871  D: $4,182)  
Distributions are to provide tuition support to children with financial need at St. Philip Neri Catholic School.

St. Andrew & St. Rita Catholic Academy - Michael Blair Memorial Endowment Fund  
(V: $5,078  D: $247)  
Established in memory of Michael Blair. Distributions are to be used to aid parishioners in obtaining a high school and college Catholic education who are from St. Rita Parish, Indianapolis.

St. Rita School Endowment Fund  
(V: $149,510  D: $7284)  
Distributions are to be used to subsidize the operations of the school and provide tuition assistance (in the form of scholarships) to deserving students in need at St. Rita School, Indianapolis.

St. Rita School - The Frances M. Graney Scholarship Endowment Fund  
(V: $28,527  D: $1,390)  
Established to provide one or two scholarships for the education of African-American children in need who attend center-city Catholic Schools in Indianapolis.

St. Rita School - Molloy Memorial Endowment Fund  
(V: $73,333  D: $3,575)  
Established by a grant from Mary Molloy. Distributions are to be used to sponsor the annual Christmas parties for schoolchildren at St. Rita School, Indianapolis.

St. Therese - Little Flower Church Endowment Fund  
(V: $28,527  D: $1,390)  
Established to provide one or two scholarships for the education of African-American children in need who attend center-city Catholic Schools in Indianapolis.

St. Therese - Little Flower School Endowment Fund  
(V: $12,891  D: $600)  
Established for the general welfare of St. Therese (Little Flower) School, Indianapolis.

St. Therese of the Infant Jesus (Little Flower) School - The Joseph and Veronica Thie Memorial Service Awards Endowment Fund  
(V: $43,452  D: $2,021)  
Distributions are to provide funding for The Joseph and Veronica Thie Memorial Service Awards presented each year at St. Therese of the Infant Jesus (Little Flower) School, Indianapolis.

St. Therese - Little Flower School Tuition Assistance Endowment Fund (also known as “Fr. Robert Borchertmeyer Tuition Assistance Fund”)  
(V: $8,658  D: $403)  
Established to provide tuition aid to families in financial need. As stewardship grows, funds could be used for tuition reduction for Little Flower School, Indianapolis.
SS. Peter & Paul Cathedral Endowment Fund (V: $331,803 D: $15,413)
Established to provide funds for the capital maintenance of SS. Peter and Paul Cathedral, Indianapolis.

SS. Peter and Paul Cathedral - Blessed Sacrament Chapel Endowment Fund (V: $207,759 D: $560)
Established to provide funds for the maintenance of the Blessed Sacrament Chapel, SS. Peter and Paul Cathedral, Indianapolis.

SS. Peter and Paul Cathedral Kitchen Endowment Fund (V: $35,402 D: $1,411)
Distributions are to be used to provide financial support for the operation and sustenance of the SS. Peter and Paul Cathedral Kitchen Program, Indianapolis.

SS. Peter and Paul Cathedral Music Director Endowment Fund (V: $240,701 D: $11,098)
Established to provide financial support to the music director, and to meet other needs of the music ministry of SS. Peter and Paul Cathedral, Indianapolis.

SS. Peter and Paul Cathedral - St. Bridget Memorial Endowment Fund (V: $103,574 D: $4,812)
Established to provide support for the operational needs of SS. Peter and Paul Cathedral, Indianapolis.

Scecina Memorial High School Endowment Fund (V: $14,012 D: $653)
Distributions are to be used to support Scecina Memorial High School, Indianapolis.

Scecina Memorial High School Facilities Endowment Fund (V: $93,030 D: $4,338)
Distributions are to be used for the cost of building maintenance and improvement for Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Joe Ajamie Donor-Advised Endowment Fund (V: $32,464 D: $1,474)
Distributions are to be used to supplement tuition for an incoming senior student(s) who is/are interested in music and other extracurricular activities. The recipient(s) should have and maintain a minimum grade point average of C, express an interest in music, demonstrate a need for tuition assistance, and participate in one or more extracurricular activities at Scecina Memorial High School, Indianapolis.

David S. and Mary Robinson (’57, ’61) Allen Endowment Fund - Scecina Memorial High School (V: $89,308 D: $0)
Distributions will fund the Karl F. Erb (’55, ’59) Memorial Scholarship with first priority to one or more students who presently attend or have graduated from St. Therese (Little Flower) Catholic School who plan to enroll at Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Class of 1959 Scholarship Endowment Fund (V: $180,060 D: $842)
Distributions are to be used to help support a student from one of the East Deanery schools of the Archdiocese of Indianapolis to attend Scecina Memorial High School.

Scecina Memorial High School - Class of 1966 Academic Excellence Scholarship Endowment Fund (V: $132,266 D: $660)
Distributions are to be used to reward the top academic student entering his or her senior year at Scecina Memorial High School.

Scecina Memorial High School - John Edson Educational Endowment Fund (V: $36,682 D: $1,710)
Established from John Edson Life Insurance. Distributions are to be used to supplement the cost of education for students who without this help would not be able to attend Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Steve Farrell Endowment Fund (V: $21,725 D: $865)
Distributions are to be used to provide tuition assistance for students in need, with primary consideration given to students who face a family crisis after they have enrolled at Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Fred and Patty Gause Endowment Fund (V: $207,571 D: $764)
Distributions are to be used to provide tuition assistance for Scecina Memorial High School students who attended Our Lady of Lourdes School, Indianapolis.

Fr. Thomas Scecina Memorial High School Godparent Program Endowment Fund (V: $264,087 D: $11,955)
Distributions are to be used for the needs, especially of disadvantaged students, at Father Thomas Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Sister Hortense Endowment Fund (V: $39,103 D: $1,823)
Distributions are to be used to fund tuition assistance for a senior student in need who attends Scecina Memorial High School, Indianapolis.

Sister Lavonne Long - Sisters of Saint Francis Scholarship Endowment Fund (V: $58,046 D: $1,908)
Distributions are to be used to fund tuition assistance for a senior student in need who attends Scecina Memorial High School, Indianapolis.

William F. Kuntz - We Care - Scholarship Endowment Fund (V: $58,046 D: $1,908)
Distributions are to be used to award an incoming senior student for their hard work and caring attitude in the community at Scecina Memorial High School, Indianapolis.

Sister Lavonne Long - Sisters of Saint Francis Scholarship Endowment Fund (V: $12,562 D: $578)
Distributions are to be used to reward an incoming freshman as a Presidential Scholar at Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Timothy and Jane McGinley Family Endowment Fund (V: $146,027 D: $6,808)
Distributions are to supplement the cost of education for existing students who without this help would not be able to attend Scecina Memorial High School, Indianapolis.
INDIANAPOLIS EAST DEANERY (CONTINUED)

Patricia "Trish" McMahon ('73) Sergi Endowment Fund - Scecina Memorial High School
(V: $16,257  D: $753)
Distributions are to be used to help pay the tuition of a student with intellectual or physical disabilities who attends Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Joe McNelis Endowment Fund
(V: $18,135  D: $846)
Established to help deserving individuals who would not otherwise be able to attend Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Ray Riley Educational Endowment Fund
(V: $262,209  D: $12,225)
Distributions are to be used to supplement the cost of education for students who without this help would not be able to attend Scecina Memorial High School, Indianapolis.

Scecina Memorial High School - Philip J. Wilhelm Endowment Fund
(V: $153,674  D: $7,889)
Distributions are to be used for the general needs of Father Thomas Scecina Memorial High School, Indianapolis.

INDIANAPOLIS NORTH DEANERY

Value as of June 30, 2018 - $8,676,332

Bishop Chatard High School - Michael J. Donahue Endowment Fund
(V: $23,449  D: $1,090)
Distributions are to be used to provide tuition assistance to students of Bishop Chatard High School, Indianapolis.

Bishop Chatard Educator Compensation Endowment Fund
(V: $405,829  D: $19,946)
Distributions are to be provided to the Bishop Chatard Catholic Educator Advancement program (CEAP) which provides increased salary opportunities.

Bishop Chatard High School - Richard J. Powell Tuition Assistance Endowment Fund
(V: $648,147  D: $29,394)
Distributions are to be used to provide tuition assistance for the students of Bishop Chatard High School, Indianapolis.

Christ the King Parish Endowment Fund
(V: $560,558  D: $21,384)
Distributions are to be used to support Christ the King Parish, Indianapolis.

Christ the King Catholic School Endowment Fund
(V: $331,889  D: $15,576)
Distributions are to be used to provide an additional source of income for Christ the King School, Indianapolis.

Immaculate Heart of Mary Parish Endowment Fund
(V: $315,316  D: $13,810)
Established by the bequest of Mildred L. Bennett. Distributions are for the general use of Immaculate Heart of Mary Parish, Indianapolis.
Diane M. Flora Educational Endowment Fund - Operation Read  
(V: $99,382 D: $4,839)  
Distributions are to be used to provide financial support for Immaculate Heart of Mary Catholic School, Indianapolis, 2nd, 3rd or 4th grade students who participate in reading resource, who have been formally tested and would benefit from attending Camp Delafield.

Immaculate Heart of Mary for School Assistance Endowment Fund  
(V: $250,767 D: $10,777)  
Established to meet the general needs of Immaculate Heart of Mary School, Indianapolis.

St. Andrew the Apostle Parish Endowment Fund  
(V: $174,431 D: $8,111)  
Distributions are to be used to finance and develop the educational ministry of St. Andrew Parish, Indianapolis.

St. Joan of Arc School Endowment Fund  
(V: $141,771 D: $0)  
Distributions are to be used to provide scholarship funds for students and to further the mission of St. Joan of Arc School, Indianapolis.

St. Lawrence Church Endowment Fund  
(V: $89,651 D: $4,358)  
Distributions will be used to provide funds for capital improvements to the church, rectory, parish office building and for liturgical supplies to support St. Lawrence Church, Indianapolis.

St. Lawrence - Father Beechem Education Endowment Fund  
(V: $86,640 D: $4,221)  
Established by a contribution from Rev. Joseph Beechem. Distributions are to be used to support St. Lawrence School, Indianapolis.

St. Luke Catholic Church Endowment Fund  
(V: $216,998 D: $10,196)  
Distributions are to be used for the general support of St. Luke Catholic Church, Indianapolis.

(V: $262,940 D: $12,810)  
Distributions are to be used for activities of the Christian Social Action Commission of St. Luke Parish, Indianapolis.

St. Luke Catholic School Endowment Fund  
(V: $231,658 D: $10,884)  
Distributions are to be used for the general operating expenses of St. Luke Catholic School, Indianapolis.

St. Luke School Maxwell Boncosky Donor-Advised Endowment Fund  
(V: $86,315 D: $4,110)  
Established in memory of David and Kelly Boncosky’s son, Maxwell. A portion of the distributions are to be used to provide scholarships for students attending St. Luke School, Indianapolis.

St. Luke School - Albert J. and Christine M. Hackl Family Endowment Fund  
(V: $1,666,967 D: $77,712)  
Established by Albert J. and Christine M. Hackl. Distributions are to be used to provide continuing support directly to St. Luke Catholic School, Indianapolis.

St. Luke Catholic School - Monsignor Joseph F. Schaedel Arts and Music Endowment Fund  
(V: $90,016 D: $4,499)  
Distributions are to provide support to St. Luke Catholic School Arts and Music program including but not limited to it’s general needs, purchase of equipment or items to support the curriculum, or remuneration of instructors at St. Luke Catholic School, Indianapolis.

St. Matthew Church Endowment Fund  
(V: $63,717 D: $0)  
Distributions are to be used to provide capital improvements and ongoing stability for St. Matthew Church, Indianapolis.

St. Matthew School - Sally Holden McGlinchey Endowment Fund  
(V: $406,367 D: $19,094)  
Established to meet the general needs of St. Matthew Catholic School, Indianapolis.

St. Pius X Parish Endowment Fund  
(V: $1,262,019 D: $0)  
Established to provide funds for the ongoing needs of St. Pius X Parish, Indianapolis.

St. Pius X School Endowment Fund  
(V: $380,028 D: $0)  
Established to provide funds for the ongoing needs of St. Pius X School, Indianapolis.

St. Pius X School - Shari Yrell Keeler Memorial Endowment Fund  
(V: $35,902 D: $0)  
Distributions are to be used to support teachers in-service or continuing education needs at St. Pius X School, Indianapolis.

St. Simon Catholic Community Educational Endowment Fund  
(V: $360,997 D: $17,183)  
Distributions are to be used for the total Catholic education of students, volunteers, and supporters of St. Simon Parish, Indianapolis.

St. Thomas Aquinas School - Alma Mocas Scholarship Endowment Fund  
(V: $140,805 D: $6,849)  
Established to honor Alma Mocas, teacher and educator for more than 20 years at St. Thomas Aquinas School. Now retired, she made a significant difference for many pupils. Distributions are to be used for scholarships at St. Thomas Aquinas School, Indianapolis.

St. Thomas Aquinas School - Irene M. Shors Endowment Fund  
(V: $332,285 D: $15,452)  
Established to purchase books, supplies, staff salaries and other purposes as the governing body shall determine for St. Thomas Aquinas School, Indianapolis.
When Gene’s parents died one of his concerns was for their parish. He knew every time a generous parishioner passes away, a parish loses a dependable source of weekly income. This loss can impact the spiritual and social work of the parish. The social work of the parish was important to Gene. His family home burned when he was a young boy. Their parish provided them with the help they needed to recover from that great loss.

Even though his parents were no longer around to support their beloved parish, Gene wanted to make sure that parish was still able to help other families as it had helped his family. He worked with his sisters and brothers to establish an endowment fund in memory of his parents. The fund was for their family parish of St. Meinrad. It was meant to continue his parents’ generosity forever.

As a former member of the board of the Catholic Community Foundation, Gene knew firsthand the foundation could be trusted to wisely manage the funds his family gave. He also knew the Catholic Community Foundation would make sure the wishes of the family were always honored. Today, that endowment fund continues to support the good work of the parish just as his parents had done all of their lives.

Mike and Betty DeChant had never expected to have a lot of money. So, they were frugal in raising their three children. They even shopped for the kids’ toys and clothes at garage sales. But when Mike’s single younger brother, Jerry, died at the age of 38, Mike and Betty received an unexpected inheritance. They could have used the money to buy a new car or update their house. However, doing something for their own enjoyment just did not seem right. They knew the fun they might get from material stuff would quickly fade. They wanted to do something that would honor the memory of Jerry for all time.

Mike kept thinking of the Parable of the Talents. Jesus said the Master would praise those servants who wisely invested the talents which had been entrusted to them. Mike and Betty both agreed the money they inherited was really not theirs to keep. It was theirs to share. They decided to establish an endowment fund in memory of Jerry DeChant. Today, 25 years later, that fund has grown to over 40 times its original value, thanks to the Catholic Community Foundation’s investment policies and ongoing donations from others. It offers critical scholarships help to families seeking a Catholic education for their children.

Mike and Betty still believe their decision was the right thing to do. Mike sums it up very simply. “Our blessings come from God and we need to give them back to God.”
Central Catholic School Endowment Fund  
(V: $13,022  D: $634)  
Distributions are to be used to provide continuing support for Central Catholic School, Indianapolis.

Good Shepherd Catholic Church Endowment Fund  
(V: $160,952  D: $7,485)  
Distributions are to be used to support Good Shepherd Catholic Church, Indianapolis.

Holy Name School - Jerry Craney Musical Scholarship Endowment Fund  
(V: $24,054  D: $1,172)  
Distributions are to be used for annual scholarships for students who demonstrate musical talents and exemplify leadership skills at Holy Name School, Beech Grove.

Holy Name School - Mr. and Mrs. William F. Kuntz Memorial Scholarship Endowment Fund  
(V: $36,822  D: $1,793)  
Distributions are to be used to provide scholarships to the male and female recipients of the “Bill Kuntz Citizenship Award” sponsored by Holy Name Athletic Association and Holy Name School, Indianapolis.

Holy Name Total Catholic Education Endowment Fund  
(V: $242,133  D: $11,793)  
Established to fund Catholic education with primary emphasis on assisting families in need and the secondary emphasis on strengthening educational resources at Holy Name Parish, Beech Grove.

Holy Rosary Parish Endowment Fund  
(V: $384,931  D: $17,900)  
Distributions are to be used to provide for the ongoing ordinary and extraordinary expenses and provide scholarships for parish children as approved by the pastor and parish council at Holy Rosary Parish, Indianapolis.

Holy Rosary Parish - John G. Cecil Memorial Scholarship Endowment Fund  
(V: $86,325  D: $4,205)  
Distributions are to be used to assist Holy Rosary Parish parishioners who wish to attend a Catholic high school, Indianapolis.

Church of the Nativity Endowment Fund  
(V: $14,451  D: $0)  
Distributions are to be used for the benefit of Nativity of Our Lord Jesus Christ Parish, Indianapolis.

Nativity Educational Assistance Endowment Fund  
(V: $224,498  D: $10,937)  
Distributions are to be used to provide tuition assistance and religious education programs for Nativity School, Indianapolis.

Our Lady of the Greenwood Parish Endowment Fund  
(V: $5,391  D: $257)  
Distributions are to be used to provide ongoing support for the mission and ministries of Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish - Christian Help Endowment Fund  
(V: $5,303  D: $247)  
Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of the Christian Help, Inc. program at Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish - Evangelization Endowment Fund  
(V: $89,946  D: $4,373)  
Distributions are to be used to support evangelization efforts at Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Heart for Haiti Ministry Endowment Fund  
(V: $106,059  D: $4,932)  
Distributions are to be used to promote vocations at Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish - The Donald L. Mezepella Memorial Endowment Fund  
(V: $5,303  D: $247)  
Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish - The Donald L. Mezepella Endowment Fund for Servers  
(V: $106,059  D: $4,932)  
Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of altar servers, including but not limited to tuition assistance at Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish - The Donald L. Mezepella Endowment Fund for Vocations  
(V: $332,356  D: $15,439)  
Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of religious and charitable purposes of Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish - Youth Ministry Endowment Fund  
(V: $53,029  D: $2,466)  
Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of the youth ministry program at Our Lady of the Greenwood Parish, Greenwood.
Our Lady of the Greenwood School Endowment Fund  
(V: $223,418 D: $10,389)  
Distributions are to be used to provide continuing support for Our Lady of the Greenwood School, Greenwood.

Roncalli High School Endowment Fund  
(V: $514,982 D: $0)  
Distributions are to be used for the benefit of Roncalli High School, Indianapolis.

Roncalli High School - Karl Damon Andrews Heart and Soul Memorial Scholarship Endowment Fund  
(V: $13,840 D: $657)  
Established in memory of Karl Andrews, who was an alumnus of the Roncalli High School Class of 1979. The scholarship in his memory was started by all who knew and loved him. Distributions are to be used to provide tuition assistance to a student at Roncalli High School, Indianapolis.

Roncalli High School - Mike Brewer “Spirit of a Lady Rebel” Award Endowment Fund  
(V: $8,871 D: $428)  
Distributions are to be used to provide tuition assistance to a current female junior or senior attending Roncalli High School, Indianapolis.

Roncalli High School - Bernard F. Dever Memorial Scholarship Endowment Fund  
(V: $42,898 D: $2,044)  
Distributions are to be used to provide monetary scholarship assistance to a graduating senior of Roncalli High school, Indianapolis.

Roncalli High School - Martin R. Eckstein Scholarship Endowment Fund  
(V: $32,595 D: $1,588)  
Distributions are to be provide tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School - Daniel J. and Elizabeth A. Elsener Endowment Fund  
(V: $11,676 D: $475)  
Distributions are to be used to provide funds for tuition assistance to students and funds for teacher development at Roncalli High School, Indianapolis.

Roncalli High School Facility Endowment Fund  
(V: $291,660 D: $14,208)  
Distributions are to be used for repairs and improvements for Roncalli High School, Indianapolis.

Roncalli High School - Faculty and Staff Enrichment Endowment Fund  
(V: $21,725 D: $8,040)  
Distributions from the fund are to be used to provide educational and enrichment opportunities for faculty and staff of Roncalli High School, Indianapolis.

Roncalli High School - Tosey Huck Memorial Scholarship Endowment Fund  
(V: $34,847 D: $1,679)  
Established from donations in memory of Tosey Huck. Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School - Stanely F. Kern Scholarship Endowment Fund  
(V: $42,314 D: $2,008)  
Distributions are to be used to provide scholarship money for a Roncalli High School student, Indianapolis.

Roncalli High School - Emily Winters Lipps Young Women’s Scholarship Fund  
(V: $17,502 D: $848)  
Distributions are to be used to fund scholarships for “meritorious, middle-class” female students from Indiana to defray the cost of a Roncalli High School education, Indianapolis.

Roncalli High School - Katie Lynch “Live, Laugh, Love” Memorial Scholarship Fund  
(V: $30,077 D: $1,251)  
Distributions are to be used to provide tuition assistance for a current junior or senior at Roncalli High School, Indianapolis.

Roncalli High School - Dr. Thomas C. Madden Excellence of Performance Award Endowment Fund  
(V: $6,011 D: $293)  
Distributions are to be used to provide tuition assistance for a current senior at Roncalli High School, Indianapolis, for college tuition.

Roncalli High School - Josephine Kot Madden Memorial Scholarship Endowment Fund  
(V: $33,770 D: $1,631)  
Established to provide scholarship money for a St. Roch student to attend Roncalli High School, Indianapolis.

Roncalli High School - Jennifer McKinney Memorial Scholarship Endowment Fund  
(V: $5,101 D: $248)  
Distributions are to be used to provide tuition assistance for a current freshman, sophomore or junior attending Roncalli High School, Indianapolis.

Roncalli High School - Dick Nalley Memorial Special Needs for Roncalli High School Endowment Fund  
(V: $9,690 D: $472)  
Established to provide funds for programming, equipment and continuing education for the special needs program at Roncalli High School, Indianapolis.

Roncalli High School - Jonathan Page Memorial Scholarship Endowment Fund  
(V: $17,985 D: $842)  
Established to provide tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School - Robert E. Ronzi Memorial Scholarship Endowment Fund  
(V: $8,657 D: $422)  
Distributions are to be used to provide scholarship money for a Roncalli High School student, Indianapolis.

Roncalli High School - Dick Smith Memorial Scholarship Endowment Fund  
(V: $6,806 D: $303)  
Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.
Roncalli High School - Robert F. Tully Endowment Fund  
(V: $30,636  D: $1,424)  
Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School - James L. Wells Memorial Scholarship Endowment Fund  
(V: $17,064  D: $831)  
Distributions are to be used to provide monetary scholarship assistance for student applicants to attend Roncalli High School, Indianapolis.

Roncalli High School - Philip J. Wilhelm Endowment Fund  
(V: $20,941  D: $1,075)  
Distributions are to be used for the general needs of Roncalli High School, Indianapolis.

Roncalli High School - Father James R. Wilmoth Endowment Fund  
(V: $444,962  D: $14,665)  
Distributions are to be used to provide needs-based tuition assistance for students attending Roncalli High School, Indianapolis.

Sacred Heart of Jesus Parish Endowment Fund  
(V: $161,054  D: $7,461)  
Distributions are to be used to enhance the continued existence of Sacred Heart of Jesus Parish, Indianapolis.

Brother Adrian Wewer Endowment Fund - Sacred Heart of Jesus, Indianapolis  
(V: $67,275  D: $2,399)  
Distributions are to be used to provide for the maintenance and repair of Sacred Heart of Jesus, Indianapolis, church and friary structure and interior.

St. Barnabas Church Endowment Fund  
(V: $434,661  D: $0)  
Distributions are to be used to provide continuing support for St. Barnabas Church, Indianapolis.

Mel and Cecil Woodard Endowment for the Promotion of Priestly Vocations  
(V: $7,520  D: $0)  
Established by the children of Mel and Cecil Woodard in honor of their parents’ 45th wedding anniversary. Distributions are to be used to support the promotion of priestly vocations for the Archdiocese of Indianapolis.

St. Barnabas School Endowment Fund  
(V: $84,420  D: $0)  
Distributions are to be used to provide continuing support for St. Barnabas School, Indianapolis.

St. Barnabas Parish - Rev. John N. Sciarra Endowment Fund  
(V: $348,022  D: $0)  
Distributions are to be used to for educational programs as determined by the pastor at St. Barnabas Parish, Indianapolis.

St. John the Evangelist Roman Catholic Parish Endowment Fund  
(V: $1,203,977  D: $13,492)  
Distributions are to be used to provide ongoing funds to assist in the maintenance and upkeep of St. John Church and rectory in accordance with the 1980 agreement made among the Archdiocese of Indianapolis, the National Register of Historic Places and the Indiana State Preservation Society for the purpose of continuing its ministry to the people of the downtown area at St. John Parish, Indianapolis.

St. Jude Parish Endowment Fund  
(V: $304,008  D: $0)  
Distributions are to be used for the support of St. Jude Parish, Indianapolis.

St. Jude School Endowment Fund  
(V: $391,203  D: $0)  
Distributions are to be used to support St. Jude School, Indianapolis.

St. Mark School Endowment Fund  
(V: $222,921  D: $10,860)  
Distributions are to be used to provide continuing support for St. Mark School, Indianapolis.

St. Mark the Evangelist - Molly Cassetty Scholarship Endowment Fund  
(V: $19,026  D: $927)  
Distributions are to be used for scholarships awarded to St. Mark the Evangelist School eighth grade students for merit, work ethic, stewardship, academic achievement and Christian attitude who will continue their Catholic education.

St. Mark the Evangelist - Joe Cauchi Scholarship Endowment Fund  
(V: $25,698  D: $1,252)  
Distributions are to be used to provide scholarships for involvement in stewardship and service activities for St. Mark the Evangelist School, Indianapolis.

St. Mark School - Blanche Kern Library Endowment Fund  
(V: $52,863  D: $2,557)  
Distributions are to be used to provide funds for the library and media center at St. Mark School, Indianapolis.

St. Mark the Evangelist - Evan Taylor Tuition Assistance Endowment Fund  
(V: $7,067  D: $344)  
Distributions are to be used to provide tuition assistance to students who have shown improvement in the areas of effort, faith, academics and athletics and exemplify the heart of a champion at St. Mark the Evangelist School, Indianapolis.

St. Patrick Parish Endowment Fund  
(V: $31,095  D: $0)  
Established to provide support for the ministries and operations of St. Patrick Parish, Indianapolis.

St. Roch Parish School Endowment Fund  
(V: $120,683  D: $5,671)  
Established to provide a source of income for curriculum development, maintenance and general expenses for St. Roch School, Indianapolis.
SS. Francis & Clare Parish Endowment Fund  
(V: $11,863  D: $0 )  
Distributions are to be used to provide financial support for the benefit of SS. Francis and Clare Parish, Greenwood.

SS. Francis and Clare Resurrection Garden Endowment Fund  
(V: $10,016  D: $0 )  
Distributions are to be used to provide financial support for the perpetual care of the SS. Francis and Clare resurrection garden, Greenwood.

SS. Francis and Clare Catholic School Endowment Fund  
(V: $28,527  D: $1,318)  
Distributions are to be used to support Catholic education in the parish through the SS. Francis and Clare School ministry, Greenwood.

INDIANAPOLIS WEST DEANERY

Value as of June 30, 2018 - $6,683,116

Cardinal Ritter High School - Suzanne Black Caylor Scholarship Endowment Fund  
(V: $375,997  D: $17,485)  
Established by the bequest of Suzanne Black Caylor. Distributions are to be used to provide an annual scholarship to assist worthy students who demonstrate financial need at Cardinal Ritter Jr./Sr. High School, Indianapolis.

Cardinal Ritter Educational Endowment Fund  
(V: $415,022  D: $19,299)  
Distributions are to be used for providing tuition assistance (in the form of scholarships) for students of Cardinal Ritter Jr./Sr. High School, Indianapolis.
Cardinal Ritter High School Facilities Endowment Fund  
(V: $48,815  D: $2,270)  
Distributions are to be used to benefit the facilities of Cardinal Ritter High School, Indianapolis.

Cardinal Ritter High School - Monsignor John T. Ryan Scholarship Endowment Fund  
(V: $58,835  D: $0)  
Distributions are to be used for tuition assistance at Cardinal Ritter High School, Indianapolis.

Cardinal Ritter High School - Teacher Performance Program Fund  
(V: $31,703  D: $1,191)  
Distributions are to be used to fund a progressive development and retention program for faculty at Cardinal Ritter Jr./Sr. High School, Indianapolis.

Cardinal Ritter High School - Sister Rita Yukovic Catholic Education Endowment Fund  
(V: $45,622  D: $2,218)  
Distributions are to be used for financial need scholarships for students and support of academic programs at Cardinal Ritter High School, Indianapolis.

Holy Angels Parish Endowment Fund  
(V: $13,234  D: $0)  
Established from the charitable gift annuities of the late Rev. Albert Ajamie. Distributions are to be used to support Holy Angels Parish, Indianapolis.

Holy Angels Educational Endowment Fund  
(V: $81,098  D: $3,951)  
Distributions are to be used initially to finance tuition grants for Holy Angels Catholic School and subsequently to include any educational endeavor of Holy Angels Parish, Indianapolis.

Holy Angels School - Rev. Clarence Waldon and Sr. Gerry O’Laughlin Endowment Fund  
(V: $1,080,140  D: $52,610)  
Distributions are to be used to support salaries of resource teachers specializing in alternative teaching/learning methodologies at Holy Angels School, Indianapolis.

Holy Trinity Catholic Church Endowment Fund  
(V: $58,553  D: $2,751)  
Distributions are to be used to support Holy Trinity Catholic Church, Indianapolis.

Mary Queen of Peace Parish Endowment Fund  
(V: $78,627  D: $0)  
Distributions are to be used for the support of Mary Queen of Peace Parish, Danville.

St. Anthony Parish Endowment Fund  
(V: $27,838  D: $1,300)  
Distributions are to be used to support St. Anthony Parish, Indianapolis.

St. Anthony Catholic School Endowment Fund  
(V: $60,909  D: $2,967)  
Distributions are to be used to support St. Anthony Catholic School, Indianapolis.

St. Christopher Parish Endowment Fund  
(V: $1,503,359  D: $69,792)  
Distributions are to be used to support St. Christopher Parish, Indianapolis.

St. Christopher Parish - Vincent and Roberta Welch Memorial Endowment Fund  
(V: $208,971  D: $9,539)  
Distributions are to be used to provide enrichment in liturgy for St. Christopher Parish, Indianapolis.

St. Christopher Parish Youth Endowment Fund  
(V: $177,979  D: $8,062)  
Distributions are to be used to experience the joys received through selfless sharing of time, talent and, when possible, assets for the youth of the Catholic community of St. Christopher Parish, Indianapolis.

St. Christopher Catholic School Scholarship Endowment Fund  
(V: $340,794  D: $15,394)  
Distributions are to be used to provide financial assistance to help parish families afford a Catholic education for their children attending St. Christopher School, Indianapolis.

St. Christopher Total Catholic Education Endowment Fund  
(V: $210,543  D: $9,612)  
Distributions are to be used to support educational ministry for St. Christopher Parish, Indianapolis.

St. Gabriel Liturgy and Worship Endowment Fund  
(V: $39,112  D: $1,905)  
Established by the charitable gift annuity of the late Edward Dreyling. Distributions are to be used for enhancement and quality of worship/prayer experiences for St. Gabriel the Archangel Parish, Indianapolis.

St. Michael/St. Gabriel Catholic School Endowment Fund  
(V: $95,124  D: $4,634)  
Distributions are to be used to provide continuing support to St. Gabriel School, Indianapolis.

St. Malachy Catholic Church Endowment Fund  
(V: $785,728  D: $37,892)  
Established by an anonymous donor. Distributions are to be used to provide funding for the general operations of St. Malachy Catholic Church, Brownsburg.

St. Malachy Parish for the St. Malachy Haiti Medical Mission Endowment Fund  
(V: $189,414  D: $8,559)  
Distributions are to be used to enhance medical treatment, education and child care of St. Malachy-Brownsburg Haiti Medical Mission at St. Marguerite Parish in Port Margot, Haiti.

St. Malachy Parish Maintenance Endowment Fund  
(V: $86,341  D: $3,646)  
Distributions are to be used for the maintenance, repairs and upkeep of St. Malachy Parish, Brownsburg, property and facilities.
St. Malachy Catholic School - Jerome W. DeChant Memorial Endowment Fund
(V: $228,479  D: $10,854)
Distributions are to be used to help defray the general operating expenses of St. Malachy School, Brownsburg, (80%) and for physical education needs (20%).

St. Michael the Archangel Parish Endowment Fund
(V: $79,626  D: $3,703)
Established to provide long-term funding of St. Michael the Archangel Parish, Indianapolis.

St. Michael the Archangel Educational Endowment Fund
(V: $23,751  D: $1,104)
Distributions are to be used for long-term funding of St. Michael the Archangel School, Indianapolis.

St. Monica Parish - Chris M. “Mike” Stomoff III Lay Ministry Formation Endowment Fund
(V: $6,246  D: $304)
Established to train and support lay ministers for St. Monica Parish, Indianapolis.

St. Monica School - Michael A. Carroll Scholarship Endowment Fund
(V: $35,816  D: $1,730)
Established to provide income to support scholarship assistance for students attending St. Monica School, Indianapolis.

St. Monica School Steve Commons Scholarship Endowment Fund
(V: $11,425  D: $556)
Distributions are to be used to provide scholarship funds for the student(s) at St. Monica School, Indianapolis.

St. Monica School - Sally Hoffman Hurlbut Scholarship Endowment Fund
(V: $15,461  D: $753)
Distributions are to provide scholarship funds to St. Monica School, Indianapolis, students in need of financial assistance.

St. Monica School Parent Teacher Organization Endowment Fund
(V: $29,291  D: $1,425)
Established to provide financial resources to fund needs, which have been identified by the Parent Teacher Organization as high priority needs, but which have not yet been funded by the school budget at St. Monica School, Indianapolis.

St. Monica School Tuition Grant Endowment Fund
(V: $10,183  D: $496)
Distributions are to be used to provide continuing support for St. Monica School, Indianapolis.

St. Susanna Parish Endowment Fund
(V: $17,050  D: 0)
Distributions are to be used to support St. Susanna Parish, Plainfield.

St. Susanna School Endowment Fund
(V: $20,499  D: 0)
Established to meet the general needs of St. Susanna School, Plainfield.

St. Thomas More - Mooresville, Faith Formation and Youth Ministries Endowment Fund
(V: $106,166  D: $4,937)
Distributions are to be used for adult and children’s faith formation and/or youth ministry activities and for the needs of St. Thomas More Parish, Mooresville.

St. Thomas More - Mooresville, Martha Hedgpeth Family Life Center Endowment Fund
(V: $87,366  D: $4,063)
Established to provide funds for the general needs of St. Thomas More Family Life Center, Mooresville.
Cardinal Ritter Birthplace Foundation Endowment Fund  
(V: $8,021  D: $0 )  
Distributions are to be used to further the legacy of Cardinal Ritter Birthplace Foundation, New Albany.

Catholic Cemeteries of New Albany Endowment Fund  
(V: $173,929  D: $0 )  
Distributions are to be used for the upkeep of St. Mary Cemetery and Holy Trinity Cemetery, New Albany.

Catholic Cemeteries of New Albany - Sophia S. McDonald Endowment Fund  
(V: $20,915  D: $0 )  
Created to provide perpetual care for the grave of Sophia S. McDonald.

Catholic Youth Ministries - New Albany Deanery Endowment Fund  
(V: $152,668  D: $7,437)  
Established by the Catholic community of southern Indiana to benefit youth and young adults through the programs and works of New Albany Deanery Catholic Youth Ministries.

C.J. Smith Memorial Endowment Fund  
(V: $33,018  D: $1,609)  
Established by the family and friends of C.J. Smith to fund an annual young adult fellowship for a young man or woman committed to furthering the efforts of Catholic Youth Ministries in the New Albany Deanery.

Guerin Woods - Sisters of Providence - Endowment Fund  
(V: $44,438  D: $2,066)  
Distributions are to be used for the maintenance and care of the cemeteries of Most Precious Blood, New Middleton, and St. Michael, Dogwood.

Bob Leonard Aquinas Catechetical Ministry Endowment Fund  
(V: $32,017  D: $1,513)  
Established as a lasting memorial in honor of Bob Leonard. Distributions are to be used to provide support for the ministry of the Aquinas Center catechetical office in its mission to foster lifelong faith formation throughout the Catholic community of the New Albany Deanery.

Holy Family Church Endowment Fund  
(V: $276,714  D: $11,779)  
Distributions are to be used to provide long-term financial stability for Holy Family Church, New Albany.

Holy Family Parish - Ricke Family Endowment Fund  
(V: $121,03  D: $0 )  
Distributions are to provide financial support for the general needs of Holy Family Parish, New Albany.

Holy Family Parish - St. Vincent de Paul Society Endowment Fund  
(V: $15,066  D: $0 )  
Established from the charitable gift annuity of the late Rev. Msgr. Louis Marchino. Distributions are to be used primarily to support the charitable activities of Holy Family Parish - St. Vincent de Paul Society, New Albany.

Society of St. Vincent de Paul - Holy Family Parish, New Albany - Chester M. and Cecelia May Hublar Endowment Fund  
(V: $6,135  D: $0 )  
Distributions are to be used to provide financial support to the Society of St. Vincent de Paul of Holy Family Parish in New Albany.

Holy Family School Endowment Fund  
(V: $210,904  D: $9,281)  
Distributions are to be used to provide continuing support of Holy Family School, New Albany.

Ruskin Kitterman Endowment Fund  
(V: $44,438  D: $2,066)  
Distributions are to be used for the promotion of adult religious education and raise awareness for the quality and value of a Catholic education.

Msgr. Louis H. Marchino Memorial Fund for the New Albany Deanery Endowment Fund  
(V: $8,242  D: $402)  
Established by the late Rev. Msgr. Louis Marchino primarily for use in promoting devotion to the Blessed Virgin Mary by spreading information about the rosary and by producing and distributing rosaries, rosary cards of information, pamphlets, cards and books about Mary and recordings of the recitation of the rosary.

Our Lady of Perpetual Help Catholic Education Endowment Fund  
(V: $249,256  D: $11,591)  
Established to provide assistance in education to Our Lady of Perpetual Help School, New Albany.

Our Lady of Perpetual Help Catholic School - William J. Kaiser and Helen L. Kaiser Family Endowment Fund  
(V: $27,268  D: $1,326)  
Distributions are to provide tuition assistance for students attending Our Lady of Perpetual Help Catholic School, New Albany.
Our Lady of Providence Jr./Sr. High School Foundation Endowment Fund
(V: $161,844  D: $0)
Established to meet the general needs of Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School - St. John Bosco Crisis Endowment Fund
(V: $39,703  D: $0)
Established from the Our Lady of Providence Memorial Fund. Distributions are to be used to provide support for need-based tuition assistance at Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School Class Scholarship Endowment Fund
(V: $551,708  D: $0)
The distributions are to be used for the tuition assistance program of Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School - Patrick T. Cody and Shane A. Cody Endowment Fund
(V: $191,426  D: $0)
Distributions are to be used to support tuition assistance at Our Lady of Providence Jr./Sr. High School, Clarksville, or to be used where the need is greatest as determined by the President’s Administrative team.

Our Lady of Providence Jr./Sr. High School - Jerry “Butch” Day Memorial Fund
(V: $94,53  D: $461)
Established in memory of Jerry “Butch” Day, which will annually benefit the boys and girls golf teams at Our Lady of Providence Jr./Sr. High School, Clarksville. Distributions are to be used to provide support for the overall mission of Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School - Todd Denison Memorial Endowment Fund
(V: $36,623  D: $1,784)
Distributions are to be used to provide a scholarship to an 8th grade student from Holy Family Parish, New Albany.

Our Lady of Providence Jr./Sr. High School - Garner Family Scholarship Fund
(V: $36,643  D: $0)
Distributions are to be used to provide financial assistance to a student with demonstrated need attending Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School - Gatz Family Endowment Fund
(V: $14,360  D: $604)
Established by Katherine L. Gatz and David J. Gatz in memory of John C. Gatz. Distributions are to be used to provide tuition assistance for the students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School - Irvin and Gerry Gettelfinger Memorial Scholarship Endowment Fund
(V: $29,556  D: $1,422)
Established from donations in memory of Irvin and Gerry Gettelfinger. Distributions are to be used to fund a scholarship for a student entering his/her senior year at Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School - D. Howard Memorial Scholarship Fund
(V: $18,312  D: $0)
Distributions are to be used to support the tuition assistance program of Our Lady of Providence Jr./Sr. High School, Clarksville.
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Value as of June 30, 2018</th>
<th>Distributions for FY 2018</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - William J. Kaiser and Helen L. Kaiser Endowment Fund</td>
<td>$28,041</td>
<td>$1,360</td>
<td>Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Kurt &amp; Dottie '72 Kraft and Doug '95 and Shannon Kraft Family Endowment Fund in Honor of Carl and Mary Kay Wolford</td>
<td>$7,264</td>
<td>$0</td>
<td>Distributions are to be used to support the tuition assistance program at Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Robert I. Larkin Memorial Endowment Fund</td>
<td>$12,203</td>
<td>$0</td>
<td>Distributions are to be used to fund an award to a student who has demonstrated outstanding service to the community at Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Msgr. Louis H. Marchino Memorial Scholarship Fund for Our Lady of Providence Jr./Sr. High School</td>
<td>$7,7348</td>
<td>$0</td>
<td>Established from the remaining balance of the late Rev. Msgr. Louis Marchino’s charitable gift annuity. Distributions are to be used to support tuition assistance at Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - John MacLeod Scholarship Fund</td>
<td>$72,988</td>
<td>$0</td>
<td>Distributions are to be used to support the tuition assistance program at Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Martha “Marty” Marlin Memorial Scholarship Fund</td>
<td>$7,461</td>
<td>$0</td>
<td>Distributions are to be used to fund an award for a family with more than one student attending Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Gene “Spider” Murphy Endowment Fund</td>
<td>$7,675</td>
<td>$374</td>
<td>Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Norma Reynolds Endowment Fund</td>
<td>$35,398</td>
<td>$0</td>
<td>Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Judy Schepers Scholarship Endowment Fund</td>
<td>$21,220</td>
<td>$0</td>
<td>Established from memorial gifts from the Judy Schepers Family. Distributions are to be used to provide financial assistance to a student in need from Our Lady of Perpetual Help School to continue a faith-filled education at Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Brandon Tevis Memorial Endowment Fund</td>
<td>$8,318</td>
<td>$340</td>
<td>Distributions are to be used in the form of an award honoring Brandon Tevis, a student who embodied the Providence spirit, who died suddenly during his sophomore year. The award is to be given annually to a sophomore or junior year student in the Learning Differences Program who embodies qualities such as work ethic and perseverance.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - The Joe and Sue Theobald Memorial Scholarship Fund</td>
<td>$114,38</td>
<td>$0</td>
<td>Distributions are to be used to provide financial assistance to families with two or more students attending Providence with preference given to members of St. Anthony and St. John Paul II parishes.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Libby Unruh Memorial Endowment Fund</td>
<td>$98,290</td>
<td>$4,214</td>
<td>Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - John Thomas Williams Scholarship Endowment Fund</td>
<td>$174,040</td>
<td>$7,952</td>
<td>Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Carl H. and Mary C. Osbourn Wolford Scholarship Fund</td>
<td>$96,689</td>
<td>$4,278</td>
<td>In honor of Archbishop Emeritus Daniel M. Buechlein, O.S.B., the endowment was established by Carl H. and Mary C. Osbourn Wolford on the occasion of Providence Jr./Sr. High School’s 60th anniversary. Distributions are to be used to provide tuition assistance for senior high school students attending Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Our Lady of Providence Jr./Sr. High School - Carl H. and Mary C. Osbourn Wolford Scholarship Fund</td>
<td>$96,689</td>
<td>$4,278</td>
<td>In honor of Archbishop Emeritus Daniel M. Buechlein, O.S.B., the endowment was established by Carl H. and Mary C. Osbourn Wolford on the occasion of Providence Jr./Sr. High School’s 60th anniversary. Distributions are to be used to provide tuition assistance for senior high school students attending Our Lady of Providence Jr./Sr. High School, Clarksville.</td>
</tr>
<tr>
<td>Queen of Heaven Cemetery Endowment Fund</td>
<td>$333,184</td>
<td>$15,494</td>
<td>Established to fund the maintenance and development of Queen of Heaven Cemetery, Jeffersonville.</td>
</tr>
<tr>
<td>Catholic Community of Jeffersonville Endowment Fund</td>
<td>$433,726</td>
<td>$21,130</td>
<td>Distributions are to be allocated 50% as unrestricted support to Sacred Heart of Jesus Parish, Jeffersonville, and 50% as unrestricted support to St. Augustine Parish, Jeffersonville.</td>
</tr>
<tr>
<td>Catholic Community of Jeffersonville Haiti School Childrens Endowment Fund</td>
<td>$59,767</td>
<td>$2,808</td>
<td>Distributions are to be used to provide educational funds for the children and young adults of Haiti supported by Sacred Heart and St. Augustine Parishes, Jeffersonville.</td>
</tr>
</tbody>
</table>
St. Francis Xavier Cemetery Endowment Fund
(V: $105,145 D: $0)
Distributions are to be used to ensure that funds will be available in perpetuity to maintain the St. Francis Cemetery, Henryville.

St. Francis Xavier Catholic Church Endowment Fund
(V: $6,064 D: $0)
Distributions are to provide support for the operational needs of St. Francis Xavier Catholic Church, Henryville.

St. Francis Xavier Disaster Relief Endowment Fund
(V: $121,361 D: $0)
Distributions are to provide support to maintain disaster relief infrastructure, fund volunteer groups for disaster relief and the New Albany Deanery with Disaster relief efforts.

St. John the Baptist, Starlight - Cemetery Endowment Fund
(V: $142,660 D: $0)
Established to provide and ensure perpetual care of St. John the Baptist (Starlight) Cemetery, Floyds Knobs.

St. John the Baptist Parish - Starlight Endowment Fund
(V: $11,095 D: $0)
Distributions are to be used to provide for parish ministries at St. John the Baptist Catholic Church, Starlight.

St. Joseph Cemetery - Corydon Endowment Fund
(V: $61,068 D: $2,840)
Distributions are to be used for the maintenance and other needs of St. Joseph Cemetery, Corydon.

St. Joseph Catholic Church Endowment Fund
(V: $27,164 D: $1,263)
Distributions are to be used to provide support for the ministries and operations of the St. Joseph Catholic Church, Corydon.

St. Joseph School Corydon Endowment Fund - Frank and Mildred Ernstberger Memorial
(V: $25,554 D: $2,456)
Distributions are to be used to provide tuition, based on individual student financial need, at St. Joseph Catholic School, Corydon.

St. Joseph School, Corydon - Dr. & Mrs. Louis Manna Education Endowment Fund
(V: $11,095 D: $0)
Distributions are to be used to provide support for the education of children at St. Joseph School, Corydon.

St. Joseph School - Fr. George Todd Memorial Trust Endowment Fund
(V: $24,092 D: $1,120)
Distributions are to be used for the needs of the school, especially for helping to pay just salaries to its teachers at St. Joseph School, Corydon.
St. Joseph Hill Catholic Church Endowment Fund
(V: $13,256 D: $0)
Distributions are to be used for the general support of St. Joseph Hill Catholic Church, Sellersburg.

St. Mary Cemetery Perpetual Care Endowment Fund
(V: $210,912 D: $9,726)
Distributions are to be used for the care and maintenance of St. Mary Cemetery, Lanesville.

St. Mary Parish Endowment Fund
(V: $220,720 D: $10,371)
Distributions are to be used to support St. Mary Parish, Lanesville.

St. Mary of the Annunciation (Navilleton) Cemetery Endowment Fund
(V: $12,213 D: $0)
Distributions are to be used for the current general needs and perpetual care of the St. Mary of the Annunciation parish cemetery.

St. Mary-of-the-Knobs Cemetery Endowment Fund
(V: $304,934 D: $0)
Distributions are to be used to benefit St. Mary-of-the-Knobs Cemetery, Floyds Knobs.

St. Mary-of-the-Knobs Church Endowment Fund
(V: $245,536 D: $0)
Distributions are to be used for the support of St. Mary's Catholic School, New Albany.

St. Mary-of-the-Knobs Flower Endowment Fund
(V: $8,682 D: $408)
Distributions are to be used for the purchase of live flowers on specified dates for St. Mary-of-the-Knobs Church, Floyds Knobs.

St. Mary-of-the-Knobs Catholic School Endowment Fund
(V: $16,055 D: $754)
Distributions are to support to St. Mary-of-the-Knobs School, Floyds Knobs.

St. Mary-of-the-Knobs Catholic School Scholarship Endowment Fund
(V: $174,745 D: $821)
Established by the bequest of Lola Rudy. Distributions are to be used to provide scholarships to St. Mary-of-the-Knobs Catholic School students to continue their education at a Catholic junior/senior high school.

St. Mary of the Annunciation (Navilleton) Cemetery Endowment Fund
(V: $21,337 D: $1,039)
Distributions are to be used for providing perpetual care for the St. Michael Church Cemetery, Bradford.

St. Michael Cemetery Endowment Fund
(V: $28,603 D: $1,393)
Distributions are to be used to provide scholarship assistance to a graduating senior or one who had graduated from St. Michael Parish, Bradford.

St. Michael Parish - Charles E. & Mary E. Fox Endowment Fund
(V: $104,956 D: $0)
Distributions are to be used for the general expenses of St. Michael Parish and congregation, Charlestown.

St. Michael Cemetery - Everett Rissler Endowment Fund
(V: $304,934 D: $0)
Distributions are to be used to benefit St. Michael Cemetery, Corydon.

St. Paul School Endowment Fund
(V: $87,510 D: $0)
Distributions are to be used to provide continuing support for St. Paul School, Sellersburg.

St. Peter Cemetery - Harrison County Endowment Fund
(V: $12,941 D: $602)
Distributions are to be used for the maintenance and other needs of St. Peter Cemetery, Harrison County.

Seeds of the Sower - St. Mary-of-the-Knobs Catholic School Endowment Fund
(V: $24,428 D: $1,254)
Distributions are to be used for St. Mary-of-the-Knobs Catholic School.

St. Mary of the Annunciation (Navilleton) Cemetery Endowment Fund
(V: $8,744 D: $411)
Distributions are to be used to provide scholarships for St. Mary-of-the-Knobs youth ministry faith formation students to continue their education at a Catholic junior/senior high school.

St. John the Baptist Parish, Starlight
SEYMOUR DEANERY

Value as of June 30, 2018 - $5,921,025

Jeanne Marie Reinstedler Education Endowment Fund
(V: $10,211 D: $0)
Distributions are to be used to support religious education at American Martyrs Parish, Scottsburg.

Catholic Community of Columbus Capital Improvements Endowment Fund
(V: $68,338 D: $0)
Distributions are to be used to fund the maintenance and development of the Catholic Community of Columbus.

Catholic Community of Columbus Total Education Endowment Fund
(V: $24,786 D: $0)
Distributions are to be used to provide continuing support of total Catholic education for the Catholic Community of Columbus.

Prince of Peace Parish Endowment Fund
(V: $111,935 D: $5,205)
Distributions are to be used to provide support for Prince of Peace Parish, Madison.

St. Ambrose Catholic Church of Seymour Endowment Fund
(V: $493,045 D: $22,869)
Established to provide a source of income for the operational and capital needs of St. Ambrose Catholic Church, including the care and maintenance of St. Ambrose Catholic Cemetery, Seymour.

St. Ambrose Catholic Religious Education Department of Seymour Endowment Fund
(V: $61,395 D: $2,855)
Distributions are to be used to assist those who serve as teachers, by providing education and materials necessary to fulfill their positions, in the St. Ambrose Catholic Religious Education Department, Seymour.

St. Ambrose Catholic School of Seymour Endowment Fund
(V: $1,391,200 D: $64,613)
Distributions are to be used to for the general operating expenses of St. Ambrose Catholic School, Seymour.

St. Ann Cemetery - Jennings County Endowment Fund
(V: $79,297 D: $0)
Distributions are to be used for providing perpetual care of St. Ann Cemetery, Jennings County.

St. Bartholomew Catholic Church Friends of Haiti Fund
(V: $6,005 D: $1,710)
Distributions are to be used to provide for the general Haiti humanitarian relief and sponsorship for the St. Bartholomew Parish, Columbus - Haiti twinning program.
St. Bartholomew Sesquicentennial Memorial Education Endowment Fund
(V: $169,375  D: $8,105)
Distributions are to be used to provide grants to support creative Catholic education projects within the Catholic Community of Columbus.

St. Joseph Cemetery - Jennings County Endowment Fund
(V: $129,489  D: $0)
Distributions are to be used to provide and to ensure perpetual care of St. Joseph Cemetery, Jennings County.

St. Mary Cemetery Endowment Fund
(V: $162,602  D: $7,507)
Distributions are to be used for the care and maintenance of St. Mary Cemetery, North Vernon.

St. Mary Parish Endowment Fund
(V: $335,786  D: $15,615)
Distributions are to be used to support St. Mary Parish, North Vernon.

St. Mary Catholic Church - Mary Lee Cull Estate - Endowment Fund
(V: $1,095,442  D: $50,929)
Established by the bequest of Mary Lee Cull. Distributions are to be used to provide support for the overall needs of St. Mary Parish, North Vernon.

St. Mary Parish - Cull Family Memorial Scholarship Endowment Fund
(V: $66,321  D: $3,231)
Established from the Mary Lee Cull estate. Distributions are to be used to provide an annual scholarship to any graduating senior who is pursuing a vocation to the priesthood or religious life and attended St. Mary School, North Vernon.

St. Mary Catholic Church - Mary Lee Cull Estate - Tuition Assistance Endowment Fund
(V: $1,126,813  D: $52,382)
Established by the bequest of Mary Lee Cull. Distributions are to be used to assist in stabilizing the tuition rates at St. Mary School, North Vernon.

St. Mary School - Jessie H. Sprickerhoff Endowment Fund
(V: $581,682  D: $177,740)
Established by Jessie H. Sprickerhoff to provide tuition assistance for the students of St. Mary School, North Vernon.

St. Patrick Cemetery Perpetual Care Endowment Fund
(V: $60,499  D: $2,759)
Distributions are to be used for the perpetual care of the St. Patrick Catholic Cemetery, Salem, and other Catholic cemeteries in Washington County, Indiana.

Dr. & Mrs. Louis Manna Education Endowment Fund
(V: $10,211  D: $0)
Distributions are to be used to support religious education at St. Patrick Parish, Salem.

St. Rose of Lima Parish Endowment Fund
(V: $90,734  D: $0)
Distributions are to be used to assist in providing long-term financial stability for St. Rose of Lima Parish, Franklin.

St. Rose of Lima Catholic School - Anne Ritteman Scholarship Endowment Fund
(V: $15,554  D: $758)
Established by Anne Ritteman. Distributions are to be used to provide a scholarship for eighth grade parishioners entering a Catholic high school, with at least a cumulative grade average of A, and exhibiting deportment and graduating from St. Rose of Lima School, Franklin.

St. Rose of Lima School - Roxanne Sayre Endowment Fund
(V: $14,545  D: $709)
Distributions are to be used to assist in providing long-term financial stability for St. Rose of Lima School, Franklin.

Fr. Michael Shaw Memorial High School Endowment Fund
(V: $15,761  D: $733)
Established by a contribution from Rev. Hilary Meny. Distributions are to be used for the general needs of Fr. Michael Shaw Memorial High School, Madison.
Catholic Charities Tell City Endowment Fund  
(V: $7,633  D: $0 )  
Distributions are to be used to support the operations of Catholic Charities, Tell City.

Catholic Charities Tell City - Table of Blessings Donor-Advised Fund  
(V: $7,167  D: $0 )  
Established with agency funds from donor gifts. Distributions are to be used to provide funds to sustain the Table of Blessings program, allowing funds for large purchases of supplies and kitchen equipment for Catholic Charities, Tell City.

Holy Cross Parish - St. Croix Endowment Fund  
(V: $7,357  D: $358)  
Established from the remaining balance of Mrs. Catherine Luckett’s charitable gift annuity. Distributions are to be used for the support of Holy Cross Parish, St. Croix.

Leo and Frances Ray Lutgring Scholarship Endowment Fund  
(V: $19,323  D: $899)  
Established to provide a yearly educational grant for college tuition to a member of a Catholic parish in Perry County (or) a grant to a Perry County parish priest or parish leader involved in parish religious education in Perry County.

Historic St. Boniface Catholic Church - Building Preservation Endowment Fund  
(V: $62,915  D: $0 )  
Distributions are to be used for the preservation and care of Historic St. Boniface Catholic Church building structure.

St. Boniface Parish - Leo M. and Barbara (Waninger) Konerding Family Memorial Endowment Fund  
(V: $17,416  D: $0 )  
Distributions are to be used to support St. Boniface Church and/or Cemetery, Fulda.

St. Boniface Parish - Oscar and Rita (Konerding) Kunkler Family Memorial Endowment Fund  
(V: $9,985  D: $0 )  
Established through a gift from Rita Mae Kunkler. Distributions are to be used to support St. Boniface Church and/or Cemetery, Fulda.

St. Joseph Cemetery - DePauw - Endowment Fund  
(V: $48,800  D: $0 )  
Established primarily to provide the means necessary for the care and maintenance of St. Joseph Cemetery, DePauw.

St. Meinrad Cemetery Endowment Fund  
(V: $27,767  D: $0 )  
Distributions are to be used for the upkeep and maintenance of St. Meinrad Parish Cemetery, St. Meinrad.

St. Meinrad Parish - Charles X. and Bernadette S. Tempel Endowment Fund  
(V: $16,205  D: $0 )  
Distributions are to be used to provide general support for St. Meinrad Parish, St. Meinrad.

St. Paul Parish Endowment Fund  
(V: $11,919  D: $554)  
Established to supply support for St. Paul Parish, Tell City.

St. Pius V Parish - Troy Endowment Fund  
(V: $28,139  D: $1,309)  
Established to provide a source of income for the operational and capital needs of St. Pius V Parish, including the care and maintenance of St. Pius V Cemetery, Troy.

Tell City Deanery Endowment Fund  
(V: $33,246  D: $1,562)  
Distributions are to be used to provide support to the Tell City Deanery, Bristow.
Catholic Charities of Terre Haute Endowment Fund  
(V: $23,005  D: $0 )  
Distributions are to be used to benefit Bethany House Emergency Center, Ryves Youth Center, Terre Haute Catholic Charities Food Bank, Household Exchange and the Christmas Store.

Sacred Heart Parish Endowment Fund  
(V: $36,752  D: $1,709)  
Distributions are to be used to provide continuing support for Sacred Heart Parish, Clinton.

Sacred Heart of Jesus Church - Terre Haute Endowment Fund  
(V: $163,693  D: $7,692)  
Distributions are to be used for the support of Sacred Heart of Jesus Church, Terre Haute.

Sacred Heart Church Terre Haute Endowment Fund - Catholic Order of Foresters Court 1933  
(V: $13,101  D: $616)  
Established in memory of the members of the Catholic Order of Foresters Court No. 1933. Distributions are to be used to support Sacred Heart of Jesus Church, Terre Haute.

Sacred Heart of Jesus School Endowment Fund  
(V: $19,055  D: $895)  
Distributions are to be used for the general needs of Sacred Heart of Jesus School, Terre Haute.

St. Ann Dental Services Donor-Advised Fund  
(V: $378,044  D: $72,836)  
Distributions are to be used to support the mission of St. Ann Dental Services Clinic, Terre Haute.

St. Benedict Parish Memorial Endowment Fund  
(V: $77,832  D: $3,691)  
Distributions are to be used to supplement the ordinary income of St. Benedict Parish, Terre Haute.

St. Joseph University Parish Endowment Fund  
(V: $5,527  D: $257)  
Distributions are to be used to support the mission and ministries, including repairs, maintenance, and renovation of parish buildings at St. Joseph University Parish, Terre Haute.

St. Joseph University Parish - Terre Haute Campus Ministries Endowment Fund  
(V: $19,441  D: $904)  
Distributions are to be used to provide funding for campus ministry in the Roman Catholic tradition at institutions of higher education in the Terre Haute area.

Frances Murphy Fund for Total Catholic Education Endowment  
(V: $26,493  D: $1,185)  
Distributions are to be used to provide aid for those parents unable to pay the fees for religious education classes and/or to support parishioners who wish to send their children to Catholic school at St. Joseph University Parish, Terre Haute.

St. Mary Cemetery Armiesburg Endowment Fund  
(V: $8,921  D: $415)  
Established primarily to provide the means necessary for the care and maintenance of Immaculate Conception Cemetery, Montezuma.

St. Mary's Village Church Endowment Fund  
(V: $104,085  D: $5,060)  
Distributions are to be used to support the ministries of St. Mary's Village Church, including its outreach ministries, St. Mary-of-the-Woods, Indiana.

St. Patrick Parish Endowment Fund  
(V: $18,449  D: $856)  
Distributions are to be used to support families of St. Patrick Parish whose children attend St. Patrick School, Terre Haute.

St. Patrick School Endowment Fund  
(V: $544,311  D: $24,486)  
Established to supplement school income and assist the school in achievement of long-term goals for the future of the children and community in Terre Haute.

John S. and Kristina Newlin Endowment Fund - St. Patrick Catholic School  
(V: $5,190  D: $251)  
Distributions are to be used for the tuition assistance fund maintained by St. Patrick Catholic School, Terre Haute.

St. Paul Youth Ministry Endowment  
(V: $8,233  D: $0)  
Distributions are to support the ministry needs of the students attending St. Paul, Greencastle middle school and high school.

St. Paul the Apostle Catholic Church - DePauw University Young Adult Ministry Endowment Fund  
(V: $17,575  D: $0)  
Distributions are to provide financial support for St. Paul the Apostle Catholic Church young adult ministry work being done for DePauw University Students.
Planned giving is Christian stewardship at its best. A parish, school or ministry of your choosing can benefit from the gifts God has entrusted to you. Whether you give during your life or through an estate plan, your gift may be used immediately, or over time. There are planned giving options for every situation. No gift is too small.

Endowments and donor-advised funds are two primary ways to make lasting gifts. Establishing an endowment with the Catholic Community Foundation allows your gift to provide support in perpetuity. Establishing a donor-advised fund provides an immediate tax deduction while providing support to Catholic ministries over time. We have provided a list of gifting opportunities below. Please contact the Catholic Community Foundation office to discuss your ideas and allow us to help you leave a legacy that will provide you with the blessings of sharing as the Lord intended for all of us.

**GIFTS OF CASH**
Make checks payable to the Catholic Community Foundation, to 1400 N. Meridian Street, Indianapolis, IN 46202-2367. Please note the name of the fund you wish to benefit on the memo line of the check.

**GIFTS OF STOCK, MUTUAL FUND SHARES & TRANSFERABLE BONDS**
There may be significant tax advantages for gifting appreciated stock, mutual fund shares and transferable bonds. Contact the office for specific delivery instructions.

**GIFTS OF LIFE INSURANCE**
New or existing policies may be used for charitable gifts.

**GIFTS OF REAL ESTATE**
Gifts are evaluated and approved in partnership with the Catholic Community Foundation. Contact the Foundation for special requirements.

**GIFTS IN-KIND**
Gifts of material or equipment require special handling. Contact the office to discuss this opportunity.

**DEFERRED GIFTS**
Bequests through a Will or Trust are very popular gifting options. For specific language for incorporating a gift, contact the office personally, or through your attorney or financial advisor.

**GIFT-INCOME ARRANGEMENTS**
Income for you, your spouse and/or a loved one.

*Charitable Trust:* Each year, you and/or someone of your choosing receive a fixed dollar amount or percentage of the predetermined annual value of the trust. There are many formats to address your planning needs.

*Charitable Gift Annuity:* Each year, you or a loved one you choose will receive a fixed dollar amount. A portion of the income is tax-free.

**RETAINED LIFE ESTATE IN A RESIDENCE OR FARM**
You may deed a personal residence or farm and retain the full rights to live on the property throughout your life.

**RETIREMENT PLAN CONTRIBUTIONS**
Gifts of retirement plan assets may offer significant tax savings and are an easy way to meet your charitable and estate planning goals and objectives.

**CONTACT INFORMATION:**
Catholic Community Foundation, Inc.
ccf@archindy.org | www.archindy.org/CCF
(317) 236-1482 • (800) 382-9836, ext. 1482
## STATEMENT OF FINANCIAL POSITION

**As of June 30, 2018 (unaudited)**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>3,400,667</td>
</tr>
<tr>
<td>Investments</td>
<td>187,193,572</td>
</tr>
<tr>
<td>Investment Dividends Receivable</td>
<td>98,054</td>
</tr>
<tr>
<td>Contributions Receivable (Net of Discount)</td>
<td>1,922,322</td>
</tr>
<tr>
<td>Receivable Due From Archdiocese, Net</td>
<td>557,212</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>193,171,827</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Charitable gift annuity liability</td>
<td>2,659,778</td>
</tr>
<tr>
<td><strong>Net assets</strong></td>
<td><strong>190,512,049</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>193,171,827</strong></td>
</tr>
</tbody>
</table>

## STATEMENT OF ACTIVITIES AND CHANGE IN NET ASSETS

**For the year ended June 30, 2018 (unaudited)**

<table>
<thead>
<tr>
<th>Revenue</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions and other</td>
<td>2,804,626</td>
</tr>
<tr>
<td>Investment return</td>
<td>17,054,704</td>
</tr>
<tr>
<td><strong>Total revenues</strong></td>
<td><strong>19,859,330</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Administrative</td>
<td>1,328,898</td>
</tr>
<tr>
<td>Distributions - Parishes, Agencies, Archdiocese</td>
<td>7,400,991</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>8,729,889</strong></td>
</tr>
<tr>
<td>Change in net assets</td>
<td>11,129,441</td>
</tr>
<tr>
<td>Net assets, beginning of year</td>
<td>179,382,608</td>
</tr>
<tr>
<td>Net assets, end of year</td>
<td>190,512,049</td>
</tr>
</tbody>
</table>
How Assets Are Invested

The investments, money managers and allocations for fiscal year ending June 30, 2018

<table>
<thead>
<tr>
<th>Long-Term Growth Pool Allocations</th>
<th>Balanced Pool Allocations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Global Equity</td>
<td>Global Equity</td>
</tr>
<tr>
<td>70%</td>
<td>53%</td>
</tr>
<tr>
<td>Global Fixed Income</td>
<td>Global Fixed Income</td>
</tr>
<tr>
<td>14%</td>
<td>42%</td>
</tr>
<tr>
<td>Real Assets</td>
<td>Cash</td>
</tr>
<tr>
<td>12%</td>
<td>5%</td>
</tr>
<tr>
<td>Cash</td>
<td></td>
</tr>
<tr>
<td>4%</td>
<td></td>
</tr>
<tr>
<td>3% of 100%</td>
<td>2% of 100%</td>
</tr>
</tbody>
</table>

Fund Performance – Long-Term Growth Pool

<table>
<thead>
<tr>
<th></th>
<th>1 yr</th>
<th>5 yr</th>
</tr>
</thead>
<tbody>
<tr>
<td>CCF Composite (net)</td>
<td>10.7%</td>
<td>7.5%</td>
</tr>
</tbody>
</table>

Fund Performance – Balanced Pool

| CCF Composite (net)   | 7.2% |

The Catholic Community Foundation strictly adheres to morally and socially responsible investment (SRI) guidelines in accordance with those set forth by the U.S. Conference of Catholic Bishops (USCCB) and performs screening of funds to ensure they meet investment criteria.
BOARDS & COMMITTEES

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Archbishop of Indianapolis
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• Investment Committee

Rev. Msgr. William F. Stumpf
Vicar General and Moderator of the Curia
• Executive Committee
• Investment Committee

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• Executive Committee
• Endowment Committee

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• Planned Giving Committee

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Chief Financial Officer
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• Investment Committee
• Planned Giving Committee
• Endowment Committee

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• Executive Committee
• Investment Committee
• Planned Giving Committee
• Endowment Committee

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• Planned Giving Committee

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Pastor, St. Bartholomew Parish

O. Earl Elliott
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Steve Gaylord
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• Planned Giving Committee

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• Endowment Committee

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• Planned Giving Committee

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Pastor, St. Simon the Apostle Parish

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• Investment Committee

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• Investment Committee

Beth Correll
• Investment Committee

Daniel DeBard
• Investment Committee

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• Endowment Committee

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• Executive Committee

Jolinda Moore
Executive Director
• Executive Committee
• Investment Committee
• Planned Giving Committee
• Endowment Committee

Greg Otolski
Executive Director of Communications
• Executive Committee

John Quinn
• Investment Committee

Jerry D. Semler
• Investment Committee

Thomas J. Sponsel, CPA, ABV, CVA, CFF
• Planned Giving Committee
Creating a CATHOLIC LEGACY

10 Things the Faithful Can Consider

1. Prepare a Will
Yes, you, too, young adult and middle-aged person. Only 50% of those who pass away have one. Having an updated will allows you to freely and intentionally gift your assets to who/what matters most.

2. Make it an ‘Epilogue’
Prayerfully consider how your will ‘tells your story’. How do your words and generousities speak to what made you ‘you’ in your life? How does your will testify to your loved ones what you value?

3. Return the Favor
Consider leaving a gift, even a modest one, in your will for a charitable organization which impacted your life, such as your local parish, school or Church ministry. Less than 3% of all wills settled contain a charitable provision - most likely due to people not being aware of the possibilities!

4. Gift Outside the Box
Consider the variety of gifts you could potentially give to a charity, including stocks, mutual funds, CD’s, real estate, a charitable gift annuity or trust. Such gifts can also provide tax savings and minimize or bypass capital gains tax. You could give to your parish, school or favorite Church ministry either now or through your estate.

5. Try Rolling Over
Charitable IRA Rollover is a great option for those 70 1/2 and above who are required to take an annual distribution from their IRA.

6. Imagine the Church as a ‘Child’
Name your favorite charity (such as a parish, school or Church ministry) as the 2nd, 3rd or 4th ‘child’ beneficiary in your estate or as a beneficiary/holder of an existing life insurance or retirement policy.

7. Join a Never-Ending Story
Direct one of the previously-mentioned gift ideas toward a parish, school or Church ministry’s endowment at the Catholic Community Foundation and allow it to perpetually give and grow! Or, while not subtracting from your weekly Sunday offering, add to the endowment as part of your monthly/yearly tithe.

8. Write a Never-Ending Story
Create and name an endowment with the Catholic Community Foundation (minimum of $5,000) that perpetually contributes to what you are passionate about, such as your parish, school or favorite Catholic ministry.

9. All in the Family
Consider coming together as a family or extended family in a ‘team effort’ to source an endowment or donor advised fund towards a collective passion. Part of the family’s ongoing charism can be generously contributing to and growing it.

10. Challenge Your Soul to Grow
Believe it or not, on average, Catholics tithe about 1.1% of their annual income (Christians in general, 2.2%). We have much room to grow in detaching our soul from its anxious preoccupation of possessions - possessions which were God’s gift to us to steward for good. You can start small - increase 1% a year until your heart feels the peace, joy and humility that comes through giving of your first fruits to Christ and His Church. (Traditionally, this was 10%, but any gradual improvement is good for the soul!)

If any of these ideas interest you or you would like to learn more, we are here to help guide you! Feel free to contact us via phone, or email.