CREATING A LEGACY.
INVESTED IN FAITH.
Over the last year, Catholics across Indiana and around the world have celebrated the Jubilee Year of Mercy.

We celebrated by worshiping together and committing works of mercy in an effort to be “merciful like the Father.” Throughout the year, Pope Francis encouraged us to live out our faith in extraordinary ways. Through the generous contributions and gifts to the Catholic Community Foundation, Inc., we have been able to provide long-term, financial stability for the charitable, religious and educational programs and agencies within the Archdiocese of Indianapolis.

It is the goal of the Catholic Community Foundation to translate the charitable passions of our contributors into action for the service of Catholic ministries in central and southern Indiana. With your gifts, designated ministries perform works of mercy every day. The Foundation has helped set up more than 450 funds in the legacy planning process for people throughout the archdiocese. There are a variety of ways to contribute through planned giving: including a bequest provision in a will, naming Catholic Charities or a ministry of your choosing as a beneficiary of a retirement plan or life insurance policy, establishing an endowment as a permanent fund to honor a loved one or benefit ministry, or a one-time gift of specific assets that continues in perpetuity. Funds entrusted to the Foundation are provided to ministries with the wishes of the original donor or for purposes determined by the applying ministry.

The Catholic Community Foundation is committed to being an exceptional steward of the assets with which it is entrusted and will continue to help others plan a merciful legacy of giving.

“Blessed are the merciful, for they will be shown mercy.”

– Matthew 5:7
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Dear Brothers and Sisters in Christ:

It has been a blessing for me to work with you these past four years in building up the assets of the Catholic Community Foundation. I cannot express my gratitude enough for all that you, the people of the Archdiocese of Indianapolis, have done to support the ministries of the Church throughout central and southern Indiana by contributing to these endowments and remembering the Church in your legacy planning.

In 2016, the Catholic Church celebrated the Jubilee Year of Mercy. In announcing this special jubilee, Pope Francis reminded us that, “We cannot escape the Lord’s words to us, and they will serve as the criteria upon which we will be judged: whether we have fed the hungry and given drink to the thirsty, welcomed the stranger and clothed the naked, or spent time with the sick and those in prison (cf. Mt 25:31-45). Moreover, we will be asked if we have helped others to escape the doubt that causes them to fall into despair and which is often a source of loneliness; if we have helped to overcome the ignorance in which millions of people live, especially children deprived of the necessary means to free them from the bonds of poverty; if we have been close to the lonely and afflicted; if we have forgiven those who have offended us and have rejected all forms of anger and hate that lead to violence; if we have had the kind of patience God shows, who is so patient with us; and if we have commended our brothers and sisters to the Lord in prayer.” (Misericordiae Vultus, 15)

By being faithful stewards of the Catholic Community Foundation you have been bearers of God’s mercy. The endowments listed in this year’s annual report support everything from caring for the least of those among us, educating children and adults in the faith, supporting our priests and seminarians and keeping our parishes and schools vibrant.

In this report you will find more information about the 466 funds of the Catholic Community Foundation. The Foundation’s net assets are more than $161 million as of the fiscal year that ended June 30, 2016. More than $7.5 million was distributed to parishes, schools, cemeteries, and Catholic agencies over the past year. Since its inception in 1987, the Catholic Community Foundation has dispensed more than $105.5 million from endowments for ministry.

Please pray for me in my new assignment as the Archbishop of Newark and know that you will remain in my prayers. We will remain united in the communion of the saints as well as in the breaking of the bread.

Your brother in Christ the Redeemer,

Cardinal Joseph W. Tobin, C.Ss.R.
A Generation of Hope Youth (V: $25,476 D: $1,424)
Distributions are to be used to provide scholarship money for youth throughout the archdiocese who are in need of financial assistance to attend programs that build leadership skills and spirituality.

Established from the bequest of Dolores Rizza. Distributions are to be used to provide maintenance and ensure perpetual care of St. Joseph Cemetery in Indianapolis.

Archbishop’s Endowment Fund (V: $5,435,073 D: $240,527)
Established from the bequest of Rev. James J. Sweeney. Distributions are to be used for the general use of the archdiocese as directed by the archbishop after consultation with the chancery staff.

Archdiocesan Donor-Advised Reserve for Employee Benefits Fund (V: $11,340,393 D: $605,388)
Distributions are to be used for future health care costs incurred by employees of parishes, schools and agencies of the Archdiocese of Indianapolis.

The Mary Margaret and John F. Lynch Endowment Fund for Archdiocesan Center-City Schools (V: $10,569 D: $591)
Established from the real estate of Mr. and Mrs. John F. Lynch. Distributions are to be used to provide financial assistance for center-city students.

Archdiocesan Home Missions Endowment Fund (V: $4,143,285 D: $212,770)
Established through the proceeds of the Legacy of Hope Campaign. Distributions are to be used to support home mission needs in the Archdiocese of Indianapolis.

Archdiocesan Office of Pro-Life Activities Endowment Fund (V: $30,462 D: $1,641)
Distributions are to be used to promote archdiocesan pro-life activities.

Archdiocesan Priests’ Retirement and Benefit Endowment Fund (V: $3,254,443 D: $174,357)
Established to provide for retirement, health care and other benefits for priests of the Archdiocese of Indianapolis.

Archdiocesan Total Catholic Education Endowment Fund (V: $2,292,897 D: $123,029)
Established by the late Archbishop Edward T. O’Meara. Distributions are to be used to benefit total Catholic education in the Archdiocese of Indianapolis.

Archdiocesan Growth and Expansion Fund (V: $2,974,299 D: $159,404)
Distributions are to be used to support the growth of parish, school and agency ministries in the Archdiocese of Indianapolis.

Archdiocesan Infrastructure Expendable Fund (V: $724,529 D: $0)
Distributions shall provide support for the infrastructure needs of the Roman Catholic Archdiocese of Indianapolis and its ministries.

Archdiocese of Indianapolis Total Catholic Education Endowment Fund (V: $18,594,881 D: $991,974)
Distributions are to be used to provide and enhance benefits for employees working in the parishes, schools and agencies of the Archdiocese of Indianapolis.

Archdiocese of Indianapolis Lay Employee Benefits Fund (V: $545,380 D: $0)
Distributions shall provide support for the ministry priorities of the Roman Catholic Archdiocese of Indianapolis and its ministries.

Archdiocese of Indianapolis Lay Employee Benefits Fund (V: $9,969,425 D: $340,111)
Distributions are to be used to support the property insurance claims incurred by the parishes, agencies and schools of the Archdiocese of Indianapolis.

Archdiocese of Indianapolis James P. Scott Capital Improvement Endowment Fund (V: $9,987,709 D: $269,061)
Distributions are to be used to support capital projects throughout the Archdiocese of Indianapolis as matching grants or outright awards to projects selected through the combined grant review process for distributions of Home Mission, Growth and Development and James P. Scott Endowment funds.

Bruns–Wickens Family Donor-Advised Fund for Seminarians and Priestly Education (V: $60,266 D: $3,369)
Distributions are to be used only for charitable, educational, religious, scientific, humanitarian and cultural needs as approved by and consistent with the expressed purposes of the Catholic Community Foundation, Inc.

Bishop Simon Bruté College Seminary Endowment Fund (V: $297,879 D: $6,381)
Distributions are to be used to support the operations of the Bishop Simon Bruté College Seminary for the formation of college men for the Roman Catholic priesthood who attend the Bishop Simon Bruté College Seminary, Indianapolis.

Building Communities of Hope – John P. Hofer Scholars’ Endowment Fund (V: $109,281 D: $5,885)
Established by the late John P. Hofer. Distributions are to be used primarily to provide financial aid for low-income children to attend center-city Catholic schools.

Rev. Noah J. Casey Endowment Fund for the Ministry of Spiritual Direction (V: $11,300 D: $566)
Distributions shall provide support with the training of spiritual directors and to support the process of those seeking spiritual direction to qualified directors in the Archdiocese of Indianapolis.
Catholic Cemeteries Association Perpetual Care Endowment Fund
(V: $2,673,951 D: $128,795)
Distributions are to be used to maintain the cemeteries in perpetuity.

Catholic Charities of the Archdiocese of Indianapolis Endowment Fund
(V: $909,814 D: $50,860)
Distributions are to be used to support the programs and works of Catholic Charities of the Archdiocese of Indianapolis and its member agencies.

Catholic Educator Formation Endowment Fund
(V: $864,602 D: $46,564)
Distributions are to be used to support the programs and works of Catholic Social Services of Indianapolis.

Catholic Social Services of Indianapolis Endowment Fund
(V: $187,708 D: $8,610)
Distributions are to be used to support the programs and works of Catholic Social Services of Indianapolis.

Catholic Urban School Consortium Donor-Advised Fund
(V: $228,437 D: $12,771)
Distributions are to be used to provide services and support solely for homeless families at Holy Family Shelter.

Fr. Martin Dusseau Memorial Fund for Seminarian Education at Saint Meinrad Endowment Fund
(V: $130,189 D: $7,150)
Distributions are to be used for the education of seminarians at Saint Meinrad Seminary for the Archdiocese of Indianapolis.

Fatima Retreat House Endowment Fund
(V: $335,868 D: $18,089)
Established by an anonymous donor.
Distributions are to be used for the purpose of providing support for Fatima Retreat House.

The John F. Fink – Criterion Endowment Fund
(V: $44,694 D: $0)
Distributions are to be used to provide funds for continuing education for The Criterion staff members as well as a stipend in the form of a scholarship for a college intern to support the work of The Criterion.

Albert J. and Christine M. Hackl Family Endowment for Catholic Charities/Social Services
(V: $3,224,233 D: $178,927)
Established by Albert J. and Christine M. Hackl.
Distributions are to be used to provide assistance such as food, shelter, clothing and medical care to such individuals.

Albert J. and Christine M. Hackl Family Endowment for Archdiocesan Catholic Schools and Pastoral Education
(V: $8,194,685 D: $454,757)
Established by Albert J. and Christine M. Hackl.
Distributions are to be used to support needs directly associated with Catholic education, the formation of pastoral leaders, priestly and pastoral retirement, pro-life education and other such needs in support of Catholic education as shall be determined from time to time by the Archbishop of Indianapolis.

John P. Hofer Endowment Fund for Holy Family Shelter
(V: $56,927 D: $3,183)
Established by the late John P. Hofer.
Distributions are to be used primarily to provide unrestricted financial support for the general use of Holy Family Shelter.

Holy Family Shelter Endowment Fund of Catholic Social Services
(V: $692,940 D: $37,377)
Distributions are to be used to provide services and support solely for homeless families at Holy Family Shelter.

Holy Family Shelter Unrestricted Endowment Fund
(V: $34,285 D: $1,648)
Distributions are to be used to provide services and support solely for homeless families at Holy Family Shelter.

Charles P. Koster Metropolitan Tribunal Endowment Fund
(V: $3,923 D: $214)
Distributions are to be used to help pay tuition or to pay all tuition, room and board for any lay person whom the archdiocese may want in the future to obtain a degree in canon law.

Lay Ministry Education Endowment Fund
(V: $1,084,709 D: $58,379)
Distributions are to be used for the education and formation of lay ministers for the Archdiocese of Indianapolis.

Making a Difference Endowment Fund
(V: $8,041,608 D: $429,601)
Established by a bequest from the estate of Rev. Msgr. Raymond T. Bosler to provide funds for low-income children to attend center-city Catholic grade schools in Indianapolis.

Mother Theodore Catholic Academies Endowment Fund
(V: $110,978 D: $4,971)
Distributions are to be used to defray the...
cost of teaching salaries for Mother Theodore Catholic Academies, Indianapolis.

The Dr. Robert F. Nagan and Dete Nagan Endowment Fund
(V: $23,086 D: $1,291)
Established by the late Dr. Robert F. Nagan and Dete Nagan. Distributions are to be used primarily for the education of seminarians who will serve the Archdiocese of Indianapolis.

Next Step Endowment Fund
(V: $27,823 D: $1,498)
Distributions are to be used to provide funds to Catholic secondary schools for financial aid to low-income children.

Opportunity Endowment Fund
(V: $2,066,236 D: $110,929)
Distributions are to be used to provide funds to elementary schools for financial aid to low-income children attending schools in the Archdiocese of Indianapolis.

Priests’ Retirement Apartments at St. Paul Hermitage Endowment Fund
(V: $48,768 D: $2,726)
Established from a bequest by Charles Bledsoe.

Queen and Divine Mercy Center Endowment Fund
(V: $942,582 D: $29,365)
Distributions are to be used for the general use of the Archdiocese of Indianapolis as directed by the Archbishop or his designee.

Richardson/Harrison Family Endowment Fund
(V: $50,267 D: $2,180)
Distributions are to be used to support the works in support of families of Catholic Social Services, Indianapolis.

Seminarian Formation Endowment Fund
(V: $109,702 D: $5,497)
Established to provide the archdiocesan Office of Vocations with funds to assist with the education and formation of seminarians studying for the Archdiocese of Indianapolis.

The Jack T. and Mary A. Schliessmann Family Endowment Fund for Seminarian Studies
(V: $33,870 D: $1,318)
Distributions are to provide scholarship support (costs go toward tuition, materials, living, etc.) for post graduate seminarians who will serve ministries of the Archdiocese of Indianapolis.

THE CATHOLIC COMMUNITY FOUNDATION MISSION

TO PROMOTE the value of planned giving and endowments as essential to the financial well-being of the Church and to provide assistance to Catholic organizations in the acquisition, management, investment and growth of endowment funds.

TO TEACH stewardship as a way of life for all individuals, families and communities in the Archdiocese of Indianapolis and to assist parishes, schools and other Catholic organizations to develop the resources they need to carry out their missions.

TO PROMOTE the unity and solidarity of the Church in central and southern Indiana through excellence in communications.

TO SUPPORT the immediate and long-range financial objectives of the archdiocese through participation in the United Catholic Appeal and other archdiocesan-sponsored fund-raising programs.

TO MAXIMIZE return on investments consistent with Catholic values and sound investment practices.
Seminarians Education Endowment Fund  
(V: $1,535,332   D: $82,915)  
Established by the late Archbishop Edward T. O’Meara primarily to provide financial assistance for the education of seminarians who will serve the Archdiocese of Indianapolis. Distributions also are to be used to develop programs at the archdiocesan, deanery and parish levels to generate an interest in vocations and assist pastors and their parish leaders in identifying future seminarian candidates.

Semler Family Fund for Seminarian Education Endowment Fund  
(V: $266,278   D: $14,263)  
Distributions are to be used to support seminarians of the Archdiocese of Indianapolis.

Fr. Joseph B. Sheets Seminarian Endowment Fund  
(V: $7,676   D: $429)  
Distributions are to be used for the education of future priests who will serve the Archdiocese of Indianapolis.

Archdiocese of Indianapolis - The Society for the Propagation of the Faith Fund  
(V: $1,613,814   D: $11,975)  
To provide support for charitable purposes specifically “to the use of those Nuns working in the mission” in furtherance of its religious, charitable, educational and scientific purposes, directly or indirectly by distributions by the Foundation and consistent with the exempt purposes of the Foundation.

Supportive Housing Endowment Fund for Holy Family Shelter/Catholic Social Services – Indianapolis  
(V: $390,866   D: $21,050)  
Distributions are to be used to provide financial support restricted for the use of the supportive-housing-for-families project of Holy Family Shelter and Catholic Social Services, Indianapolis.
The Roman Catholic Archdiocese of Indianapolis comprises 130 parishes, 69 schools, six Catholic Charities agencies and many offices of ministry across 39 counties in central and southern Indiana, covering a total area 13,757 square miles.

**Deaneries of the Archdiocese**

- Indianapolis North Deanery
- Indianapolis East Deanery
- Indianapolis South Deanery
- Indianapolis West Deanery
- Batesville Deanery
- Bloomington Deanery
- Connersville Deanery
- New Albany Deanery
- Seymour Deanery
- Tell City Deanery
- Terre Haute Deanery

*For more detailed information about what parishes are in each deanery, please visit [http://www.archindy.org/parishes/map.html](http://www.archindy.org/parishes/map.html).

**WHAT IS AN ENDOWMENT?**

A permanent and perpetual savings tool started by ministries or individual donors that specifically align with meeting donor passions.

V = Value as of June 30, 2016  D = Distributions for FY 2016
BMW Constructors, Inc. Philanthropic Fund
(V: $4,059   D: $0)
Established by BMW Constructors, Inc.
Distributions are to be used by the foundation to further its religious, charitable, educational and scientific purposes. The donor may submit written advisory recommendations to the foundation regarding the use of the fund or the distribution of income from and/or the principal of the fund.

Butler University Catholic Campus Ministry Endowment Fund
(V: $45,183   D: $2,454)
Distributions are to be used to provide financial support for the Butler University Catholic Campus Ministry, Indianapolis.

Ryan P. Condon CYO Rancho Framasa Project Endowment Fund
(V: $58,281   D: $3,079)
Distributions will provide support for the continued improvement and maintenance of the facilities and grounds at CYO Camp Rancho Framasa, Nashville, Indiana.

Ryan P. Condon CYO Rancho Framasa Project Donor-Advised Fund
(V: $63,729   D: $0)
Established by Dr. and Mrs. David L. Bankoff.
Distributions are to provide annual gifts to Catholic Youth Organization (CYO) Camp Rancho Framasa for building and grounds maintenance needed for Catholic Youth Organization, Nashville, Indiana.

Catholic Youth Organization – B. Cecelia Drew Campership Endowment Fund
(V: $154,759   D: $8,330)
Distributions are to be used for providing camperships for children in need at the CYO camps in Brown County.

Catholic Youth Organization – Fr. John Elford Campership Endowment Fund
(V: $14,545   D: $783)
Established from the estate of Fr. John Elford.
Distributions are to be used to enable children in need to attend a CYO camp in Brown County, Indiana.

Catholic Youth Organization Facilities Rental Endowment Fund
(V: $307,709   D: $0)
Distributions are to be used by Catholic Youth Organization (CYO) for the rental of athletic facilities needed for CYO programs, Indianapolis.

Catholic Youth Organization – Sahm-Kuntz Legacy Endowment Fund
(V: $393,257   D: $18,565)
Established from personal and corporate sponsorships.
Distributions are to be used to provide for operations and to ensure sustainability of the Catholic Youth Organization, Indianapolis.

Phillip J. Bickle Memorial Donor-Advised Fund
(V: $48,436   D: $0)
Distributions are to support Catholic ministries as advised by Cathy Bickle.

The Robert and Doris Dimond Endowment Fund
(V: $19,579   D: $1,096)
Distributions are to be divided equally to support St. Vincent de Paul Society, Indianapolis, St. Luke Catholic Church, Indianapolis, and St. Augustine Home for the Aged, Indianapolis.

The John & Melissa Duffy Donor-Advised Fund
(V: $19,402   D: $14,000)
Distributions are to be used to meet broad, general
purposes on an as needed basis as determined by the named fund advisors.

**Thomas C. Fulner Donor-Advised Fund**  
(V: $73,953  D: $0)  
Distributions are to be used to support ministries and charitable organizations as determined by Marilyn Fulner.

**Steven and Anne Gaylord Family Donor Advised Fund**  
(V: $9,797  D: $6,000)  
To distribute gifts to Catholic ministries as advised by Steven and Anne Gaylord.

**Guardian Angel Guild Endowment Fund**  
(V: $29,953  D: $1,599)  
Distributions are to be used to provide ongoing financial assistance for archdiocesan schools, resource programs and students, which is consistent with the mission of Guardian Angel Guild, Indianapolis.

**IUPUI Catholic Campus Ministry Endowment Fund**  
(V: $38,868  D: $2,138)  
Distributions are to be used to provide support for the IUPUI Catholic Campus Ministry, Indianapolis.

**Brooke Nicole Lahr Memorial Donor-Advised Fund for International Mission Work**  
(V: $13,530  D: $15,966)  
Established with memorial gifts provided by family and friends of Brooke Nichole Lahr. Distributions are to be used to provide scholarships for youth of the Archdiocese of Indianapolis who are preparing for their “first” experience with international mission work. Funding may also be provided to support Passionist Volunteer International (PVI) and Nuestros Pequenos Hermanos International.

**St. Elizabeth’s Home Endowment Fund**  
(V: $268,454  D: $12,411)  
Distributions are to be used for the general operating support of St. Elizabeth’s Home, Indianapolis.

**St. Mary’s Child Center Endowment Fund**  
(V: $16,658  D: $0)  
Distributions are to be used to support the programs of St. Mary’s Child Center, Indianapolis, an agency serving children and their families.

**Serra Club Donor-Advised Fund for Priestly Vocations**  
(V: $31,717  D: $1,500)  
Distributions are to be used to support activities that promote archdiocesan priestly vocations in concert with the goals of the Archdiocese of Indianapolis.

**Society of St. Vincent de Paul – Archdiocese Council of Indianapolis, Inc. Endowment Fund**  
(V: $53,667  D: $2,706)  
Established to provide for the spiritual welfare of a family in need and to help achieve the purpose of the Society of St. Vincent de Paul, Indianapolis.

**University of Indianapolis Catholic Campus Ministry Endowment Fund**  
(V: $38,591  D: $2,123)  
Established to provide financial support to the budget for the University of Indianapolis Catholic Campus Ministry, Indianapolis.
Holy Family Parish of Oldenburg Year 2000 Legacy Endowment Fund
(V: $103,217   D: $5,770)
Distributions are to be used for the use and benefit of Holy Family Parish, Oldenburg.

Immaculate Conception Parish Cemetery – Millhousen Endowment Fund
(V: $13,812   D: $757)
Distributions are to be used to provide financial support for the maintenance and care of Immaculate Conception Parish Cemetery, Millhousen.

Immaculate Conception Parish – Bruns/Wickens Memorial Endowment Fund
(V: $89,052   D: $4,977)
Established by Dale E. (deceased) and Teresa C. Bruns. Distributions are to be used to provide maintenance of buildings, grounds and the cemetery of Immaculate Conception Parish, Millhousen.

St. Anne Catholic Cemetery – Hamburg Endowment Fund
(V: $68,578   D: $3,832)
Distributions are to be used to provide support for the ongoing maintenance of St. Anne Cemetery, Oldenburg.

St. John the Baptist (Dover) Cemetery – Perpetual Care Endowment Fund
(V: $9,906   D: $0)
Distributions are to be used to provide funds for the perpetual care, lawn service and general maintenance of St. John the Baptist Cemetery, Guilford.

St. Anthony of Padua Parish Endowment Fund
(V: $66,752   D: $0)
Established to provide long-term funding for the maintenance of the parish and cemetery of St. Anthony of Padua, Morris.

St. Cecilia of Rome Parish Cemetery Endowment Fund
(V: $44,929   D: $2,500)
Established as a memorial to Leo and Angela Tebbe by the Tebbe family. Distributions are to be used to provide financial support for the care, maintenance and improvement of St. Cecilia Parish Cemetery, Oak Forest.

Blessed are they who mourn, for they will be comforted.
- Matthew 5:4

St. Charles Borromeo Cemetery Fund, Milan
(V: $7,727   D: $0)
Distributions are to support St. Charles Borromeo Cemetery and St. Pius Cemetery.

St. Denis Cemetery Endowment Fund – Jennings County
(V: $81,047   D: $2,675)
Established by Charles W. Schwering. Distributions are to be used to provide support for St. Denis Parish, Jennings County.

St. Denis Parish Endowment Fund – Jennings County
(V: $9,831   D: $544)
Established by Charles W. Schwering. Distributions are to be used to provide support for St. Denis Parish, Jennings County.

St. John the Baptist Parish (Dover) Cemetery – James Gaynor Family Endowment Fund
(V: $14,626   D: $792)
Distributions are to be used to provide funds to assist families with the cost of education and religious education at St. Joseph School, Shelbyville.

St. Joseph School Endowment Fund
(V: $50,305   D: $2,812)
Established by an anonymous gift from a parishioner. Distributions are to be used to provide for the budget at St. Joseph School, Shelbyville.

St. Lawrence Parish General Endowment Fund
(V: $165,714   D: $0)
Distributions are to be used for the operation and capital needs of St. Lawrence Parish, Lawrenceburg.

Established between July 1, 2015 and June 30, 2016
<table>
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<tr>
<th>Fund Name</th>
<th>Value as of June 30, 2016</th>
<th>Distributions for FY 2016</th>
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<tr>
<td>St. Lawrence – Sister Mary Cecile Deken Religious Education Endowment Fund</td>
<td>V: $16,081 D: $0</td>
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<tr>
<td>St. Lawrence – Lawrenceburg School Endowment Fund</td>
<td>V: $101,344 D: $7,736</td>
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<tr>
<td>St. Louis Parish Cemetery Endowment Fund</td>
<td>V: $212,996 D: $12,409</td>
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<td>St. Louis Parish Endowment Fund</td>
<td>V: $1,387,822 D: $73,295</td>
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<tr>
<td>St. Louis School Endowment Fund</td>
<td>V: $113,818 D: $4,787</td>
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<tr>
<td>St. Martin Church – Cemetery Endowment Fund</td>
<td>V: $51,646 D: $2,781</td>
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<tr>
<td>St. Martin/St. Paul Parishes – K.N. Russell/Brandon Kraus Memorial Endowment Fund</td>
<td>V: $9,932 D: $555</td>
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<tr>
<td>St. Mary Parish Cemetery Endowment Fund – Greensburg</td>
<td>V: $230,405 D: $12,409</td>
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<tr>
<td>St. Mary Parish Endowment Fund – Greensburg</td>
<td>V: $243,550 D: $13,117</td>
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<tr>
<td>St. Mary Parish School Endowment Fund</td>
<td>V: $302,419 D: $16,287</td>
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<tr>
<td>St. Mary Greensburg Parish School – Henry A. Ernstes and Ruby Houston Ernstes Family Fund</td>
<td>V: $65,270 D: $3,542</td>
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<tr>
<td>St. Mary Catholic School – Donald and Barbara Horan Memorial Endowment Fund</td>
<td>V: $291,205 D: $11,839</td>
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</tbody>
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- St. Lawrence – Sister Mary Cecile Deken Religious Education Endowment Fund:
  Distributions are to be used to provide funds for any parish/school religious education related program or event for children, youth or adults attending St. Lawrence Catholic Church, Lawrenceburg.

- St. Lawrence – Lawrenceburg School Endowment Fund:
  Distributions are to be used for the general needs of St. Lawrence School in Lawrenceburg.

- St. Louis Parish Cemetery Endowment Fund:
  Distributions are to be used primarily to provide care and maintenance along with its operating and capital needs at St. Louis Parish Cemetery, Batesville.

- St. Louis Parish Endowment Fund:
  Distributions are to be used for the operating and capital needs of St. Louis Parish, Batesville.

- St. Louis School Endowment Fund:
  Distributions are to be used primarily for the operating expenses of St. Louis School, Batesville.

- St. Louis Parish Endowment Fund – The Ben and Lorraine Dierckman Family Endowment Fund:
  Distributions are to be used to assist on a long-term basis with the annual operating expenses at St. Louis School, Batesville.

- St. Louis Parish Endowment Fund – Fr. Herculane Scholarship:
  Distributions are to be used to provide Catholic high school tuition assistance for students attending St. Louis Catholic School, Batesville.

- St. Louis School Endowment Fund – The Lil Kennel Endowment Fund:
  Established in recognition of Miss Lil Kennel’s 44 years of teaching at St. Louis School, Batesville. Parishioners honored her with the endowment in lieu of a retirement gift. Distributions are to be used to provide tuition assistance to students attending St. Louis School, Batesville.

- St. Martin Church – Cemetery Endowment Fund:
  Distributions are to be used to fund the continuing works of St. Martin Parish and Cemetery, Yorkville.

- St. Martin/St. Paul Parishes – K.N. Russell/Brandon Kraus Memorial Endowment Fund:
  Established to commemorate the death of Brandon Kraus and his grandfather, Kenneth Russell. Distributions are to be used for the general fund of the religious education program at St. Martin/St. Paul, Guilford.

- St. Mary Parish Cemetery Endowment Fund – Greensburg:
  Distributions are to be used for the maintenance of St. Mary Parish Cemetery, Greensburg.

- St. Mary Parish Endowment Fund – Greensburg:
  Distributions are to be used for the operational and capital needs of St. Mary Parish, Greensburg.

- St. Mary Parish School Endowment Fund:
  Established to provide a source of income for curriculum development, student programs, maintenance and general operational expenses at St. Mary Parish School, Greensburg.

- St. Mary Greensburg Parish School – Henry A. Ernstes and Ruby Houston Ernstes Family Fund:
  Distributions are to be used to provide funds for the use and benefit of St. Mary School, Greensburg.

- St. Mary Catholic School – Donald and Barbara Horan Memorial Endowment Fund:
  Established by the late Mr. and Mrs. Donald Horan as a result of a bequest from the estate. Distributions are to be used to provide continuing support to St. Mary School, Greensburg.

- St. Martin Church – Family Endowment Fund:
  Distributions are to be used to provide Catholic high school tuition assistance for students attending St. Martin Catholic School, Yorkville.

- St. Martin/St. Paul Parishes – K.N. Russell/Brandon Kraus Memorial Endowment Fund:
  Established to commemorate the death of Brandon Kraus and his grandfather, Kenneth Russell. Distributions are to be used for the general fund of the religious education program at St. Martin/St. Paul, Guilford.

- St. Mary Parish Cemetery Endowment Fund – Greensburg:
  Distributions are to be used for the maintenance of St. Mary Parish Cemetery, Greensburg.

- St. Mary Parish Endowment Fund – Greensburg:
  Distributions are to be used for the operational and capital needs of St. Mary Parish, Greensburg.

- St. Mary Parish School Endowment Fund:
  Established to provide a source of income for curriculum development, student programs, maintenance and general operational expenses at St. Mary Parish School, Greensburg.

- St. Mary Greensburg Parish School – Henry A. Ernstes and Ruby Houston Ernstes Family Fund:
  Distributions are to be used to provide funds for the use and benefit of St. Mary School, Greensburg.

- St. Mary Catholic School – Donald and Barbara Horan Memorial Endowment Fund:
  Established by the late Mr. and Mrs. Donald Horan as a result of a bequest from the estate. Distributions are to be used to provide continuing support to St. Mary School, Greensburg.

God of every good gift, from the beginning of creation you have filled the world with abundant blessings. In lean times, you cared for your people’s needs, and in good times, you blessed them with more than they could imagine.

For everything you have given, may we never cease to thank you. Help us be a blessing for those who seek to serve you in our community, that we may give you right and just praise and be good stewards of the gifts you have bestowed.

Where our treasure lies is where our heart will be. So open our hearts to fill the needs of our sisters and brothers, that we may share ourselves as well as what we have. May your Spirit teach us to seek first your kingdom so that all people together may use their gifts, great and small, to bring your peace and blessing to the world.

And when we have given all that we have in your name, may we rejoice in the riches stored for us in heaven, pressed down and overflowing with the goodness of your love. We ask this through Christ our Lord.

Amen.
St. Mary Greensburg Parish School Music Endowment Fund  
(V: $31,528  D: $1,698)  
Established by an anonymous donor.  
Distributions are to be used to provide music education at St. Mary’s School, Greensburg.

St. Mary of the Immaculate Conception Church Endowment Fund  
(V: $15,744  D: $848)  
Distributions are to be used for Immaculate Conception Church, Aurora.

St. Mary of the Immaculate Conception Church Parish – The Mary Margaret and John F. Lynch Endowment for the Educators and Catechists  
(V: $10,518  D: $567)  
Established from the real estate of Mr. and Mrs. John F. Lynch. Distributions are to be used to provide reimbursement for the spiritual renewal of educators and parish catechists in appreciation of their service to the children of our faith community at St. Mary Parish, Aurora.

St. Mary School – Nolan Family Endowment Fund  
(V: $342,961  D: $18,471)  
Distributions are to be used for the maintenance, renovation, construction and acquisition of properties for St. Mary of the Immaculate Conception Parish, Aurora.

St. Mary School – The Harold M. and Helen H. Schuler Endowment Fund  
(V: $43,023  D: $2,317)  
Established from the real estate of Harold M. and Helen H. Schuler. Distributions are to be used for the general use of St. Mary School, Aurora.

St. Mary-of-the-Rock Cemetery Endowment Fund  
(V: $30,421  D: $1,610)  
Established to provide long-term funding for the maintenance of the parish cemetery of St. Mary-of-the-Rock, Batesville.

St. Mary-of-the-Rock Church Building and Grounds Maintenance Endowment Fund  
(V: $8,630  D: $482)  
Distributions are to be used for the continual maintenance and upkeep of the grounds and property at St. Mary-of-the-Rock Parish, Batesville.

St. Maurice Catholic Cemetery Endowment Fund – St. Catherine of Siena  
(V: $50,315  D: $0)  
Distributions are to be used to provide perpetual care, maintenance and expansion of the St. Maurice Catholic Cemetery, Greensburg.

St. Maurice Catholic Church Napoleon Cemetery Endowment Fund  
(V: $33,183  D: $0)  
Distributions are to be used to provide funds for maintenance and repairs to the St. Maurice Catholic Church Cemetery, Napoleon.

St. Michael Cemetery Endowment Fund  
(V: $365,783  D: $19,700)  
Distributions are to be used to support St. Michael Cemetery, Brookville.

St. Michael Church – Martha Haas Endowment Fund  
(V: $112,343  D: $6,589)  
Distributions are to be used to support St. Michael Church, Brookville.

St. Michael – Brookville Parish Center Operations – Fr. Schumacher Memorial Endowment Fund  
(V: $93,470  D: $2,966)  
Distributions are to be used to subsidize the operations of the parish center for St. Michael Parish, Brookville.

St. Michael School Endowment Fund – Keith and Ruth Banning Scholarship  
(V: $14,196  D: $656)  
Distributions are to be used to provide scholarship tuition for children in need who will attend the Oldenburg Academy of the Immaculate Conception, and are graduates of St. Michael School, Brookville.

St. Michael School Endowment Fund – The Mary Margaret and John F. Lynch Endowment Fund for the Educators and Catechists  
(V: $10,589  D: $570)  
Established from the real estate of Mr. and Mrs. John F. Lynch. Distributions are to be used to provide reimbursement for the spiritual renewal of educators and parish catechists in appreciation of their service to the children of our faith community at St. Michael School, Brookville.

St. Michael School – The Alvina Morin Memorial Endowment Fund  
(V: $231,858  D: $12,287)  
Distributions are to be used to support St. Michael School, Brookville.

St. Paul Parish Cemetery (New Alsace) – Guilford Endowment Fund  
(V: $33,183  D: $0)  
Distributions are to be used to provide perpetual care including lawn services and general maintenance for the St. Paul Cemetery, New Alsace.

St. Paul School (New Alsace) – Guilford Endowment Fund  
(V: $122,343  D: $6,589)  
Distributions are to be used to support the parish ministries of St. Paul Parish, New Alsace.

St. Peter Church Cemetery Endowment Fund  
(V: $65,973  D: $3,238)  
Established primarily to provide for the care and maintenance of St. Peter Church Cemetery, Franklin County.

St. Vincent de Paul Parish Cemetery Endowment Fund  
(V: $10,379  D: $984)  
Distributions are to be used to provide care and maintenance for the immediate and extended grounds of St. Vincent de Paul Parish Cemetery, Shelbyville.

St. Paul Decatur County Cemetery Endowment Fund (c/o St. Vincent de Paul Parish, Shelbyville)  
(V: $36,493  D: $452)  
Distributions are to be used for the maintenance and upkeep of St. Paul Cemetery, Decatur County.
Christ the King Parish Endowment Fund  
(V: $11,342  D: $616)  
Distributions are to be used to meet the needs of Christ the King Parish, Paoli.

Our Lady of the Springs Church Endowment Fund  
(V: $16,311  D: $885)  
Distributions are to be used to provide funds for the capital needs of Our Lady of the Springs Church, French Lick.

St. Agnes Parish – Marie C. Pope Endowment Fund  
(V: $10,442  D: $527)  
Established from the estate of Marie C. Pope. Distributions are to be used for the capital repair and replacement needs of St. Agnes Parish, Nashville.

St. Charles Borromeo Parish Dunn-Waldron Memorial Endowment Fund  
(V: $5,296,584  D: $270,612)  
Established with the proceeds from the trust of Frances Dunn. Distributions are to be used to benefit St. Charles Borromeo Parish, Bloomington.

St. Charles Borromeo School Endowment Fund  
(V: $464,628  D: $25,009)  
Distributions are to be used for the use and benefit of St. Charles School, Bloomington.

St. Charles Borromeo School Gift of Education Endowment Fund  
(V: $61,228  D: $3,254)  
Distributions are to be used to provide scholarships for students attending St. Charles School, Bloomington.

St. John the Apostle Catholic Church – Major Repair and Maintenance Endowment Fund  
(V: $42,097  D: $2,267)  
Distributions are to be used to fund future repair and maintenance items (major ones) for our building at St. John the Apostle Catholic Church, Bloomington.

St. John the Apostle Catholic Church Endowment Fund for the Poor  
(V: $51,206  D: $2,727)  
Established to provide financial support for the poor in Bloomington.

St. Martin of Tours Parish Cemetery Endowment Fund  
(V: $20,711  D: $1,115)  
Established to provide financial support for the maintenance and repairs of St. Martin of Tours Parish Cemetery, Martinsville.

St. Martin of Tours Education Endowment Fund  
(V: $33,754  D: $1,887)  
Distributions are to be used to finance and develop the educational ministry of St. Martin of Tours Parish, Martinsville.

St. Martin of Tours Youth Educational Endowment Fund  
(V: $137,852  D: $7,433)  
Distributions are to be used to provide continuing support for youth programs of St. Martin of Tours, Martinsville.

St. Mary Parish – Mitchell Facilities Endowment Fund  
(V: $54,593  D: $0)  
Established from the St. Mary’s Legacy of Hope account. Distributions are to be used to provide funds to offset expenses incurred from buildings and other physical structures, including insurance, property assessments, utilities, maintenance, equipment, supplies and improvements for the church, rectory, parish life center and gym. Funds should not be used for salaries or new building projects at St. Mary Parish, Mitchell.

St. Paul Catholic Center Unrestricted Endowment Fund  
(V: $39,126  D: $0)  
Distributions are to be used for the unrestricted use and purposes of St. Paul Catholic Center, Bloomington.

St. Vincent de Paul – John H. and Elizabeth J. Fox Endowment Fund  
(V: $49,258  D: $2,754)  
Established with a contribution from Elizabeth H. Fox and Mary Margaret Stipp. Distributions are to be used to support the operating costs of St. Vincent de Paul Elementary School, Bedford.

St. Vincent de Paul School – Sr. Joan Luerman Student Tuition Assistance Endowment Fund  
(V: $8,805  D: $490)  
Established to provide tuition assistance for children who attend St. Vincent de Paul Catholic School. Distributions also will provide for the educational needs of parish programs at St. Vincent de Paul Parish, Bedford.
Connersville Deanery Catholic Charities Endowment Fund  
(V: $12,001  D: $0)  
Distributions are to be used to support the programs and works of Catholic Charities in the Connersville Deanery.

Holy Family Catholic Church – Richmond Endowment Fund  
(V: $882,840  D: $47,546)  
Distributions are to be used for the upkeep of the Holy Family Catholic Church, Richmond.

St. Andrew Parish Cemetery – Richmond Endowment Fund  
(V: $92,755  D: $4,995)  
Established to provide long-term funding for the maintenance of the parish cemetery of St. Andrew Parish, Richmond.

St. Andrew Parish – Richmond Endowment Fund  
(V: $251,443  D: $13,540)  
Established to support the operations, including the school and cemetery of St. Andrew Parish, Cambridge City.

St. Anne Cemetery Endowment Fund  
(V: $179,034  D: $0)  
Established to provide financial support for the maintenance and repairs of St. Anne Cemetery, New Castle.

St. Bridget Church Endowment Fund  
(V: $3,954  D: $518)  
Distributions are to be used to support St. Bridget of Ireland Church, Liberty.

St. Bridget of Ireland Endowment Fund  
(V: $19,793  D: $1,074)  
Distributions are to be used to provide support to St. Bridget of Ireland Parish, Liberty.

St. Elizabeth Ann Seton Parochial School (Holy Family, St. Andrew and St. Mary Parishes) Endowment Fund  
(V: $271,309  D: $13,039)  
Established to assist Holy Family, St. Andrew and St. Mary parishes in providing support for St. Elizabeth Ann Seton Parochial School, Richmond.

St. Elizabeth Catholic Church Endowment Fund  
(V: $795,376  D: $44,466)  
Established to provide a means of general support for St. Elizabeth Catholic Church, Cambridge City.

St. Elizabeth Parish – Fr. John H. Luerman Scholarship Endowment Fund  
(V: $49,700  D: $2,659)  
Established from the bequest of Rev. John H. Luerman. Distributions are to be used to provide an annual scholarship for at least one boy and one girl when graduating from high school and entering college, St. Elizabeth Parish, Cambridge City.

St. Gabriel Parish – Connersville – St. Raphael Cemetery-Laurel Endowment Fund  
(V: $5,968  D: $334)  
Distributions are to be used to provide long-term financial stability for St. Raphael Cemetery, Laurel.

St. Gabriel Parish Endowment Fund  
(V: $100,377  D: $4,602)  
Established to provide long-term financial stability for St. Gabriel Parish, Connersville.

St. Gabriel School – Connersville Endowment Fund  
(V: $282,039  D: $14,837)  
Distributions are to be used to support and enhance the continued operation and improvement of programs at St. Gabriel School, Connersville.

Richard J. and Rita C. Giesting Scholarship Fund for St. Gabriel Catholic School  
(V: $34,004  D: $1,903)  
Distributions are to be used to provide financial support in the form of scholarships to families that qualify for financial support and demonstrate financial need to attend St. Gabriel School, Connersville.

St. Gabriel Total Catholic Education Endowment Fund  
(V: $59,242  D: $3,190)  
Distributions are to be used to benefit total Catholic education of St. Gabriel Parish, Connersville.

St. Mary Parish – Richmond Endowment Fund  
(V: $69,745  D: $3,756)  
Distributions are to be used to support St. Mary Parish, Richmond.

St. Mary Parish – Calvary Cemetery Endowment Fund  
(V: $114,794  D: $4,166)  
Distributions are to be used for the upkeep and maintenance of Calvary Cemetery, Rushville.

St. Mary Catholic School – Rushville Endowment Fund  
(V: $39,195  D: $0)  
Distributions shall be used to provide financial support for St. Mary Catholic School, Rushville.

St. Mary Parish Endowment Fund  
(V: $78,758  D: $0)  
Distributions are to be used for the general needs of St. Mary Parish, Rushville.

St. Mary Parish – Fr. Burkhart College Scholarship Endowment Fund  
(V: $13,429  D: $745)  
Established by a bequest from the estate of Rev. Gerald F. Burkhart. Distributions will provide a scholarship(s) for a student(s) from St. Mary Parish, Rushville, who is attending a Catholic college.

St. Mary School – Moran/Tyner Scholarship Endowment Fund  
(V: $22,590  D: $1,262)  
Distributions are to be used to provide tuition assistance for students at St. Mary School, Rushville.

St. Rose Parish Endowment Fund  
(V: $121,629  D: $6,550)  
Distributions are to be used to provide future financial stability of St. Rose Parish, Knightstown.

Fr. Todd Riebe Scholarship Endowment Fund  
(V: $30,134  D: $1,682)  
Distributions are to be used to assist families in financial need with tuition cost at Seton Catholic High School, Richmond.
Holy Cross Parish – Indianapolis Endowment Fund  
(V: $143,502  D: $7,728)  
Distributions are to be used to further the ends set forth in the Holy Cross Mission Statement at Holy Cross Parish, Indianapolis.

Holy Cross Central School Endowment Fund  
(V: $15,069  D: $842)  
Distributions are to be used to provide future security and benefit the school in all ways necessary to allow it to meet the educational mission at Holy Cross Central School, Indianapolis.

Holy Cross Central School – Designated Endowment Fund  
(V: $21,213  D: $1,186)  
Distributions are to be used to provide tuition assistance, at the discretion of the pastor, for students attending Holy Cross Central School, Indianapolis.

Holy Spirit Parish – Francis J. Early Seminarian Memorial Endowment Fund  
(V: $23,830  D: $1,332)  
Established from the trust fund of Fr. Francis J. Early. Distributions are to be used to assist in the education of seminarians to the priesthood who are associated with or sponsored by Holy Spirit Parish, Indianapolis.

Holy Spirit Parish School Endowment Fund  
(V: $387,002  D: $21,635)  
Distributions are to be used to enhance the continued existence of Holy Spirit Parish School, Indianapolis.

Holy Spirit Parish – Rozelle Darragh Scholarship for Girls Endowment Fund  
(V: $9,040  D: $505)  
Distributions are to be used to provide an annual scholarship to a female student entering the eighth grade. The scholarship will be awarded at the last all-school liturgy of the school year at Holy Spirit School, Indianapolis.

Holy Spirit School – Lorayne and John O’Donnell Memorial Scholarship Endowment Fund  
(V: $26,449  D: $1,321)  
Distributions will be used to provide tuition assistance to attend Cathedral High School for graduates of Holy Spirit Parish, Indianapolis.

Holy Spirit Parish – Mary Jane Wagner Memorial Service Scholarship Endowment Fund  
(V: $65,911  D: $3,427)  
Established by family and friends as a memorial to Mary Jane Wagner. Distributions are to be used to provide an annual scholarship to a student entering the eighth grade. The scholarship will be awarded at the final all-school Mass for the school year at Holy Spirit School, Indianapolis.

Our Lady of Lourdes Parish Endowment Fund  
(V: $51,613  D: $2,826)  
Distributions are to be used to support Our Lady of Lourdes Parish, Indianapolis.

Our Lady of Lourdes Catholic School – Cassie Gyurek Scholarship Fund  
(V: $5,178  D: $289)  
Distributions are to be used to provide educational assistance for students attending Our Lady of Lourdes Catholic School, Indianapolis.

Our Lady of Lourdes Catholic School – Loew Family Endowment Fund  
(V: $375,936  D: $21,003)  
Established from the bequest of Dorothy Loew. Distributions are to be used to provide tuition assistance to families who wish to have a child/children attend Our Lady of Lourdes Catholic School, Indianapolis, but cannot afford to pay the entire cost.

Our Lady of Lourdes Catholic School – Daniel Alan Ramsey Scholarship Fund  
(V: $26,068  D: $1,456)  
Distributions are to be used to provide educational assistance for students with financial needs attending Our Lady of Lourdes Catholic School, Indianapolis.

Our Lady of Lourdes Parish Endowment Fund  
(V: $51,613  D: $2,826)  
Distributions are to be used to provide future security for the operation of the school and provide tuition assistance for students attending Our Lady of Lourdes Parish School, Indianapolis.

Our Lady of Lourdes Parish Endowment Fund  
(V: $15,069  D: $842)  
Distributions are to be used to support Our Lady of Lourdes Parish, Indianapolis.

Our Lady of Lourdes Parish Endowment Fund  
(V: $51,613  D: $2,826)  
Distributions are to be used to support Our Lady of Lourdes Parish, Indianapolis.

Our Lady of Lourdes Parish Endowment Fund  
(V: $23,830  D: $1,332)  
Established from the charitable gift annuity of the late Charles and Dorothy Stuart. Distributions are to be used for the support of St. Mary Parish, Indianapolis.

St. Mary Parish Endowment Fund  
(V: $7,334  D: $393)  
Established from the charitable gift annuity of the late Charles and Dorothy Stuart. Distributions are to be used for the support of St. Mary Parish, Indianapolis.

St. Mary Parish Adult and Evangelization Endowment Fund  
(V: $10,382  D: $556)  
Established to provide funds for parish adult education programs and evangelization programs of St. Mary Parish, Indianapolis.

St. Michael Catholic Church Endowment Fund  
(V: $21,748  D: $0)  
Established to provide long-term financial stability for St. Michael Catholic Church, Greenfield.

St. Michael Catholic School Endowment Fund  
(V: $36,948  D: $0)  
Distributions are to be used to assist in providing long-term financial stability for St. Michael Catholic School, Greenfield.

St. Philip Neri Parish Endowment Fund  
(V: $582,642  D: $51,379)  
Established to create a sound financial base to provide for the needs of St. Philip Neri Parish, Indianapolis.

St. Philip Neri School Endowment Fund  
(V: $9,017  D: $504)  
Distributions are to be used for the operating expenses of St. Philip Neri School, Indianapolis.

St. Andrew & St. Rita Catholic Academy – Michael Blair Memorial Endowment Fund  
(V: $4,487  D: $251)  
Established in memory of Michael Blair. Distributions are to be used to aid parishioners in obtaining a Catholic education (high school and college) who are from St. Rita Parish, Indianapolis.

St. Rita School Endowment Fund  
(V: $132,082  D: $7,384)  
Distributions are to be used to subsidize the operations of the school and provide tuition assistance (in the form of scholarships) to deserving students in need at St. Rita School, Indianapolis.

St. Rita School – The Frances M. Graney Scholarship Endowment Fund  
(V: $21,748  D: $0)  
Established to provide long-term financial stability for St. Rita Catholic Church, Indianpolis.
(V: $25,202  D: $1,409)
Established to provide a one or two scholarships for the education of African-American children in need who attend center-city Catholic schools in Indianapolis.

**St. Rita School – Molloy Memorial Endowment Fund**
(V: $6,478  D: $362)
Established by a grant from Mary Molloy. Distributions are to be used to sponsor the annual Christmas parties for school children at St. Rita School, Indianapolis.

**St. Therese – Little Flower Church Endowment Fund**
(V: $40,690  D: $2,191)
Distributions are to be used for the support of St. Therese (Little Flower), Indianapolis.

**St. Therese – Little Flower School Endowment Fund**
(V: $11,380  D: $613)
Established for the general welfare of Little Flower School, Indianapolis.

**St. Therese of the Infant Jesus (Little Flower) School – The Joseph and Veronica Thie Memorial Service Awards Endowment Fund**
(V: $38,353  D: $2,066)
Established to provide funding for the Joseph and Veronica Thie Memorial Service Awards presented each year at St. Therese of the Infant Jesus (Little Flower) School, Indianapolis.

**St. Therese – Little Flower School Tuition Assistance Endowment Fund (also known as “Fr. Robert Borchertmeyer Tuition Assistance Fund”)**
(V: $7,642  D: $412)
Established to provide tuition aid to families in financial need. As stewardship grows, funds could be used for tuition reduction for Little Flower School, Indianapolis.

**SS. Peter and Paul Cathedral Endowment Fund**
(V: $292,706  D: $15,666)
Established to provide funds for the capital maintenance of SS. Peter and Paul Cathedral, Indianapolis.

**SS. Peter and Paul Cathedral – Blessed Sacrament Chapel Endowment Fund**
(V: $8,940  D: $475)
Established to provide funds for the maintenance of the Blessed Sacrament Chapel, SS. Peter and Paul Cathedral, Indianapolis.

**SS. Peter and Paul Cathedral Kitchen Endowment Fund**
(V: $25,561  D: $1,091)
Distributions are to be used for financial support for the operation and sustenance of the SS. Peter and Paul Cathedral Kitchen Program, Indianapolis.

**SS. Peter and Paul Cathedral Music Director Endowment Fund**
(V: $210,040  D: $11,240)
Established to provide financial support to the music director, and to meet other needs of the music ministry of SS. Peter and Paul Cathedral, Indianapolis.

**SS. Peter and Paul Cathedral – St. Bridget Memorial Endowment Fund**
(V: $91,319  D: $4,916)
Established to provide support for the operational needs of SS. Peter and Paul Cathedral, Indianapolis.

**Scecina Memorial High School – Class of 1959 Scholarship Endowment Fund**
(V: $15,938  D: $858)
Distributions are to be used to help support a student from one of the east deanery schools of the Archdiocese of Indianapolis to attend Scecina Memorial High School, Indianapolis.

**Scecina Memorial High School – John Edson Educational Endowment Fund**
(V: $32,373  D: $1,743)
Established from John Edson Life Insurance. Distributions are to be used to supplement the cost of education for students at Scecina, that, without this help, would not be able to attend Scecina Memorial High School, Indianapolis.

**Scecina Memorial High School – Steve Farrell Endowment Fund**
(V: $14,416  D: $610)
Distributions are to be used to provide tuition assistance for students in need, with primary consideration given to students who face a family crisis after they have enrolled at Scecina Memorial High School.

**Scecina Memorial High School – Fred and Patty Gause Endowment Fund**
(V: $14,201  D: $688)
Distributions shall provide tuition assistance for Scecina students who attended Our Lady of Lourdes School, Indianapolis.

**Fr. Thomas Scecina Memorial High School Godparent Program Endowment Fund**

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**David S. and Mary Robinson (‘57, ‘61) Allen Endowment Fund – Scecina Memorial High School**
(V: $29,128  D: $1,500)
Distributions will fund the Karl F. Erb (‘55, ‘59) Memorial Scholarship with first priority to one or more students who presently attend or have graduated from St. Therese Little Flower Catholic School who plan to enroll at Scecina Memorial High School. In the event Scecina is not able to identify a sufficient number of students or in the event Little Flower closes, then one or more students who plan to enroll at Scecina from an East Indianapolis Deanery parish school.
Distributions are to be used for the needs, especially of disadvantaged students, at Father Thomas Scecina Memorial High School, Indianapolis.

Scecina Memorial High School – Sister Hortense Endowment Fund
(V: $34,508 D: $1,850)
Distributions are to be used to fund tuition assistance for a senior student in need who attends Scecina Memorial High School, Indianapolis.

William F. Kuntz – We Care – Scholarship Endowment Fund
(V: $32,889 D: $1,188)
Distributions are to be used to award an incoming senior student for their hard work, caring attitude, and caring attitude in the community at Scecina Memorial High School, Indianapolis.

Sister Lavonne Long – Sisters of Saint Francis Scholarship Endowment Fund
(V: $10,958 D: $538)
Distributions are to be used to reward an incoming freshman as a Presidential Scholar at Scecina Memorial High School, Indianapolis.

Scecina Memorial High School – Timothy and Jane McGinley Family Endowment Fund
(V: $128,869 D: $6,927)
Distributions are to be used to supplement the cost of education for existing students who without this help would not be able to attend Scecina Memorial High School, Indianapolis.

Scecina Memorial High School – Joe McNelis Endowment Fund
(V: $16,006 D: $862)
Established to help deserving individuals who would not otherwise be able to attend Scecina Memorial High School, Indianapolis.

Scecina Memorial High School – Ray Riley Educational Endowment Fund
(V: $231,402 D: $12,462)
Distributions are to be used to supplement the cost of education for students at Scecina, who without this help would not be able to attend Scecina Memorial High School, Indianapolis.

(V: $223,840 D: $12,055)

Dave and Mary Allen

As a way to invest in the future of Scecina Memorial High School, Scecina graduate Mary Allen ('61) and her husband, Dave, created an endowment fund in memory of Mary’s first husband, Karl F. Erb, Scecina ('59) and Little Flower Catholic School ('55). Through the help of the Catholic Community Foundation, the Allens used the IRA Charitable Rollover to fund an endowment that will provide a scholarship for a student entering Scecina from Little Flower. Scecina, with input from the Catholic Community Foundation and the custodian of their IRA, were able to readily explain the details of the program and to answer their questions. They found the gifting process to be very straightforward. In addition to knowing Scecina could further its mission with their donation, Mary and David benefited by using the IRA charitable rollover provision, because there were no federal or state income taxes on their contribution, even though it was made from their required minimum distribution (RMD).

The Allens chose to give to Scecina because they believe the school plays an important role on Indianapolis’ Eastside. “Through the nucleus of its strong leadership and faculty, Scecina has remained committed to the moral and religious values which instill in Scecina’s students the foundation to become successful in all aspects of life,” said Mary. “However, to be able to continue to build on these strengths, Scecina needs to attract even more deserving students.”

“We believe that being able to offer additional meaningful academic scholarships to such prospects is a necessary ingredient for the continued development of the Eastside,” said Dave. “As the size and quality of Scecina’s classes continue to increase, we look forward to believing we have been a small part of this process of rejuvenation.”
Bishop Chatard High School – Michael J. Donahue Endowment Fund  
(V: $20,696   D: $1,115)  
Distributions are to be used to provide tuition assistance to students of Bishop Chatard High School, Indianapolis.

Bishop Chatard High School – Richard J. Powell Tuition Assistance Endowment Fund  
(V: $664,012   D: $13,330)  
Distributions are to be used to provide tuition assistance for the students of Bishop Chatard High School, Indianapolis.

Christ the King Parish Endowment Fund  
(V: $374,334   D: $19,905)  
Distributions are to be used to support Christ the King Parish, Indianapolis.

Christ the King Catholic School Endowment Fund  
(V: $292,452   D: $15,191)  
Distributions are to be used to provide an additional source of income for Christ the King School, Indianapolis.

Immaculate Heart of Mary Parish Endowment Fund  
(V: $232,060   D: $11,787)  
Established by the bequest of Mildred L. Bennett. Distributions are for the general use of Immaculate Heart of Mary Parish, Indianapolis.

Diane M. Flora Educational Endowment Fund – Operation Read  
(V: $87,787   D: $4,753)  
Distributions shall be used to provide financial support for Immaculate Heart of Mary Catholic School, Indianapolis, for 2nd, 3rd or 4th grade students who participate in reading resource, and who have been formally tested and would benefit from attending Camp Delafield.

Immaculate Heart of Mary – Sahm-Burns Scholarship Endowment Fund  
(V: $10,149   D: $567)  
Distributions are to be used for scholarships for graduating eighth grade students at Immaculate Heart of Mary Parish, Indianapolis.

Immaculate Heart of Mary for School Assistance Endowment Fund  
(V: $180,590   D: $8,849)  
Established to meet the general needs of Immaculate Heart of Mary School, Indianapolis.

St. Andrew the Apostle Parish Endowment Fund  
(V: $153,961   D: $8,292)  
Distributions are to be used to finance and develop the educational ministry of St. Andrew Parish, Indianapolis.

St. Joan of Arc School Endowment Fund  
(V: $113,670   D: $0)  
Distributions are to be used to provide scholarship funds for students and to further the mission of St. Joan of Arc School, Indianapolis.

St. Lawrence Church Endowment Fund  
(V: $79,123   D: $4,004)  
Distributions will be used to provide funds for capital improvements to the church, rectory, parish offices, and for liturgical supplies to support St. Lawrence Church, Indianapolis.

St. Lawrence – Father Beechem Education Endowment Fund  
(V: $76,542   D: $4,279)  
Established by a contribution from Rev. Joseph Beechem. Distributions are to be used to support St. Lawrence School, Indianapolis.

St. Luke Catholic Church Endowment Fund  
(V: $191,430   D: $10,384)  
Distributions are to be used for the general support of St. Luke Catholic Church, Indianapolis.

St. Luke School Maxwell Boncosky Donor-Advised Endowment Fund  
(V: $72,859   D: $4,001)  
Established in memory of David and Kelly Boncosky’s son, Maxwell. A portion of the distributions are to be used to provide scholarships for students attending St. Luke School, Indianapolis, and the remaining portion for charitable works.

St. Luke School – Albert J. and Christine M. Hackl Family Endowment Fund  
(V: $1,454,990   D: $78,265)  
Established by Albert J. and Christine M. Hackl. Distributions are to be used to provide continuing support directly to St. Luke Catholic School, Indianapolis.

St. Matthew Church Endowment Fund  
(V: $51,087   D: $0)  
Distributions are to be used to provide capital improvements and ongoing stability for St. Matthew Church, Indianapolis.

St. Matthew School – Sally Holden McGlinchey Endowment Fund  
(V: $358,488   D: $19,450)  
Established to meet the general needs of St. Matthew Catholic School, Indianapolis.

St. Pius X Parish Endowment Fund  
(V: $954,811   D: $0)  
Established to provide funds for the ongoing needs of St. Pius X Parish, Indianapolis.

St. Pius X School Endowment Fund  
(V: $304,641   D: $0)  
Established to provide funds for the ongoing needs of St. Pius X School, Indianapolis.

St. Pius X School – Shari Vrell Keeler Memorial Endowment Fund  
(V: $28,786   D: $0)  
Distributions are to be used to support teachers in-service or continuing education needs at St. Pius X School, Indianapolis.
LEGACY PLANNING OPPORTUNITIES

Planned giving is Christian stewardship offered from the gifts that God has provided you to benefit a parish, school or ministry of your choosing. There are several types of planned giving funds – endowment and donor-advised funds are the two primary. All are designed to meet the needs and desires that you have as a lasting gift. There are planning options for every situation. No gift is too small.

During life or through your estate plan, you may provide a gift for immediate use or establish a permanent fund with the Catholic Community Foundation that delivers funds in perpetuity. There are numerous giving opportunities listed below. However, developing personal or unique funds with equitable tax benefits are also options. Please contact the foundation office to discuss your ideas and goals for leaving a legacy and receive the greatest gift of all - the blessings of sharing as the Lord intended.

**Gifts of Cash**
Make checks payable to the Catholic Community Foundation, and mail to the Foundation office at: 1400 N. Meridian Street, Indianapolis, IN 46202-2367. Please note the name of the fund you wish to benefit on the memo line of the check.

**Gifts of Stock, Mutual Fund Shares & Bonds**
There may be significant tax advantages for gifting stock, mutual fund shares and bonds. Contact the Foundation office for specific delivery instructions.

**Gifts of Life Insurance**
New or existing policies may be used for charitable gifts.

**Gifts of Real Estate**
Gifts are evaluated and approved in partnership with the Catholic Community Foundation. Contact the Foundation for special requirements.

**Gifts In-Kind**
Gifts of material or equipment require special handling. Contact the Foundation to discuss this opportunity.

**Deferred Gifts**

- **Bequests Through a Will or Trust:** For specific language for incorporating a gift, contact the Foundation office personally or through your attorney or financial advisor.
- **Gift-Income Arrangements:** Income for you, your spouse and/or a loved one.
  - **Charitable Trust:** Each year, you and/or someone of your choosing receive a fixed dollar amount or percentage of the predetermined annual value of the trust. There are many formats to address your planning needs.
  - **Charitable Gift Annuity:** Each year, you or a loved one you choose will receive a fixed dollar amount. A portion of the income is tax-free.
- **Retained Life Estate in a Residence or Farm:** You may deed to the Foundation a personal residence or farm and retain the full rights to live on the property for your life.
- **Retirement Plan Contributions:** Gifts of retirement plan assets may offer significant tax savings and are an easy way to meet your charitable and estate planning goals and objectives.

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**St. Simon Catholic Community Educational Endowment Fund**
(V: $297,019  D: $16,605)
Distributions are to be used for the total Catholic education of students, volunteers and supporters of St. Simon Parish, Indianapolis.

**St. Thomas Aquinas School – Alma Mocas Scholarship Endowment Fund**
(V: $124,117  D: $6,910)
Established to honor Alma Mocas, teacher and educator for more than 20 years at St. Thomas Aquinas School. Now retired, she made a significant difference for many pupils. Distributions are to be used for scholarships at St. Thomas Aquinas School, Indianapolis.

**St. Thomas Aquinas School – Irene M. Shors Endowment Fund**
(V: $293,290  D: $15,795)
Established to purchase books, supplies, staff salaries and other purposes as the governing body shall determine for St. Thomas Aquinas School, Indianapolis.

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V = Value as of June 30, 2016 D = Distributions for FY 2016
Indianapolis South Deanery

Value as of June 30, 2016 - $5,777,849

Central Catholic School Endowment Fund
(V: $11,505  D: $643)
Distributions are to be used to provide continuing support for Central Catholic School, Indianapolis.

Good Shepherd Catholic Church Endowment Fund
(V: $142,063  D: $7,646)
Distributions are to be used to support Good Shepherd Catholic Church, Indianapolis.

Holy Name School – Jerry Craney Musical Scholarship Endowment Fund
(V: $21,251  D: $1,188)
Distributions are to be used for annual scholarships for students who demonstrate musical talents and exemplify leadership skills at Holy Name School, Beech Grove.

Holy Name School – Mr. and Mrs. William F. Kuntz Memorial Scholarship Endowment Fund
(V: $32,525  D: $1,806)
Distributions are to be used to provide scholarships to the male and female recipients of the “Bill Kuntz Citizenship Award” sponsored by Holy Name Athletic Association and Holy Name School, Indianapolis.

Holy Name Total Catholic Education Endowment Fund
(V: $213,869  D: $11,877)
Established to fund Catholic education with the primary emphasis on assisting families in need and the secondary emphasis on strengthening educational resources at Holy Name Parish, Beech Grove.

Holy Rosary Parish Endowment Fund
(V: $339,755  D: $18,287)
Distributions are to be used to provide the ongoing ordinary and extraordinary expenses and provide scholarships for parish children as approved by the pastor and parish council at Holy Rosary Parish, Indianapolis.

Holy Rosary Parish – John G. Cecil Memorial Scholarship Endowment Fund
(V: $76,261  D: $4,263)
Distributions are to be used to assist Holy Rosary Parish parishioners who wish to attend a Catholic high school, Indianapolis.

Church of the Nativity Endowment Fund
(V: $11,586  D: $0)
Distributions are to be used for the use and benefit of Nativity of Our Lord Jesus Christ Parish, Indianapolis.

Nativity Educational Assistance Endowment Fund
(V: $198,330  D: $11,085)
Distributions are to be used to provide tuition assistance and religious education programs for Nativity School, Indianapolis.

Our Lady of the Greenwood Parish Endowment Fund
(V: $4,668  D: $240)
Distributions shall be used to provide ongoing support for the mission and ministries of Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish – Christian Help Endowment Fund
(V: $4,680  D: $252)
Established by the bequest of Gladys Mezepella Burns. Distributions are to be used for the benefit of the Christian Help, Inc. program at Our Lady of Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish – Evangelization Endowment Fund
(V: $79,370  D: $4,087)
Distributions shall be used to support evangelization efforts at Our Lady of the Greenwood Parish, Greenwood.

Our Lady of the Greenwood Parish – Haiti Ministry Endowment Fund
(V: $4,512  D: $244)
Distributions shall be used to help address the educational, nutritional, health and community infrastructure needs of St. George in Haiti and its associated mountain schools and church communities.

Our Lady of the Greenwood Hearts for Haiti Ministry Endowment Fund
(V: $197,197  D: $10,620)
Distributions are to be used to provide continuing support for Our Lady of the Greenwood Parish, Greenwood.

Roncalli High School Endowment Fund
(V: $412,907  D: $0)
Distributions are to be used for the use and benefit of Roncalli High School, Indianapolis.

Roncalli High School – Karl Damon Andrews Heart and Soul Memorial Scholarship Endowment Fund
(V: $11,556  D: $641)
Established in memory of Karl Andrews, who was an alumnus of the Roncalli High School class of 1979. This scholarship in his memory was started by all who knew and loved him. Distributions are to be used to
provide tuition assistance to a student at Roncalli High School, Indianapolis.

Roncalli High School – Mike Brewer “Spirit of a Lady Rebel” Award Endowment Fund  
(V: $7,636   D: $427)  
Distributions are to be used to provide tuition assistance for a current female junior or senior attending Roncalli High School, Indianapolis.

Roncalli High School – Bernard F. Dever Memorial Scholarship Endowment Fund  
(V: $35,778   D: $1,993)  
Distributions are to be used to provide monetary scholarship assistance to a graduating senior of Roncalli High School, Indianapolis.

Roncalli High School – Martin R. Eckstein Scholarship Endowment Fund  
(V: $28,796   D: $1,609)  
Distributions are to be provided tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School – Daniel J. and Elizabeth Elsner Endowment Fund  
(V: $5,228   D: $293)  
Distributions are to be used to provide funds for tuition assistance to students and funds for teacher development at Roncalli High School, Indianapolis.

Roncalli High School – Tosey Huck Memorial Scholarship Endowment Fund  
(V: $29,779   D: $1,663)  
Established from donations in memory of Tosey Huck. Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School – Stanley F. Kern Scholarship Endowment Fund  
(V: $35,419   D: $1,937)  
Distributions are to be used to provide scholarship money for a Roncalli High School student, Indianapolis.

Roncalli High School – Emily Winters Lipps Young Women’s Scholarship Fund  
(V: $15,207   D: $850)  
Distributions are to be used to fund scholarships for “meritorious, middle-class” female students from Indiana to defray the cost of a Roncalli High School education, Indianapolis.

Roncalli High School – Katie Lynch “Live, Laugh, Love” Memorial Scholarship Fund  
(V: $19,785   D: $1,086)  
Distributions are to be used to provide tuition assistance for a current junior or senior at Roncalli High School, Indianapolis.

Roncalli High School – Dr. Thomas C. Madden Excellence of Performance Award Endowment Fund  
(V: $5,310   D: $297)  
Distributions are to be used to provide tuition assistance for a current senior at Roncalli High School, Indianapolis, for college tuition.

Roncalli High School – Josephine Kot Madden Memorial Scholarship Endowment Fund  
(V: $29,240   D: $1,630)  
Established to provide scholarship money for a St. Roch student to attend Roncalli High School, Indianapolis.

Roncalli High School – Jennifer McKinney Memorial Scholarship Endowment Fund  
(V: $4,507   D: $250)  
Distributions are to be used to provide tuition assistance for a current freshman, sophomore or junior attending Roncalli High School, Indianapolis.

Dick Nalley Memorial Special Needs for Roncalli High School Endowment Fund  
(V: $8,560   D: $478)  
Established to provide funds for programming, equipment and continuing education for the special needs program at Roncalli High School, Indianapolis.

Roncalli High School – Jonathan Page Memorial Scholarship Endowment Fund  
(V: $14,936   D: $834)  
Established to provide tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School – Robert E. Ronzi Memorial Scholarship Endowment Fund

A Charitable Trust generates income for you or your loved ones with support going to one or more ministries of your choosing.

Benefits of Charitable Trusts

• Make a gift and receive an income
• Transition low-yielding or appreciated property into a beneficial income stream for you or a loved one
• Avoid potential capital gains taxation on appreciated property
• Enjoy income and tax benefits while fulfilling your unique charitable giving goals

PERSONAL INCOME. TAX BENEFITS. CHARITABLE GIFT. It’s easy with a Charitable Trust

Jack O’Neill, St. Luke Catholic Church, Indianapolis

V = Value as of June 30, 2016 D = Distributions for FY 2016
St. Barnabas Church Endowment Fund
Distributions are to be used to provide for the maintenance and repair of Sacred Heart of Jesus, Indianapolis.

Roncalli High School – Dick Smith Memorial Scholarship Endowment Fund
Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School – Robert F. Tully Endowment Fund
Distributions are to be used to provide tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School – James L. Wells Memorial Scholarship Endowment Fund
Distributions are to be used to provide monetary scholarship assistance for student applicants to attend Roncalli High School, Indianapolis.

St. Barnabas Parish – Mel and Ceil Woodard Endowment Fund for CRHP (Christ Renews His Parish) Endowment Fund
Distributions are to be used to support the Christ Renews His Parish Program at St. Barnabas Parish, Indianapolis.

St. Barnabas School Endowment Fund
Distributions are to be used to provide continuing support for St. Barnabas School, Indianapolis.

St. Barnabas Parish – Rev. John N. Sciarra Endowment Fund
Distributions are to be used to provide ongoing support for St. Barnabas Church, Indianapolis.

St. John the Evangelist Roman Catholic Parish Endowment Fund
Distributions are to be used to provide ongoing funds to assist in the maintenance and upkeep of St. John Church and rectory in accordance with the 1980 agreement made among the Archdiocese of Indianapolis, the National Register of Historic Places and the Indiana State Preservation Society for the purpose of continuing its ministry to the people of the downtown area at St. John Parish, Indianapolis.

St. Jude Parish Endowment Fund
Distributions are to be used for the support of St. Jude Parish, Indianapolis.

St. Jude School Endowment Fund
Distributions are to be used to support St. Jude School, Indianapolis.

St. Mark School Endowment Fund
Distributions are to be used to provide continuing support for St. Mark School, Indianapolis.

St. Mark the Evangelist – Molly Cassety Scholarship Endowment Fund
Distributions are to be used for scholarships awarded to St. Mark the Evangelist School eighth grade students for merit, work ethic, stewardship, academic achievement and Christian attitude who will continue their Catholic education at St. Mark the Evangelist School, Indianapolis.

St. Mark the Evangelist – Joe Cauchi Scholarship Endowment Fund
Distributions are to be used to provide scholarships for involvement in stewardship and service activities for St. Mark the Evangelist School, Indianapolis.

St. Mark School – Blanche Kern Library Endowment Fund
Distributions are to be used to provide funds for the library and media center at St. Mark’s School, Indianapolis.

St. Mark the Evangelist – Evan Taylor Tuition Assistance Endowment Fund
Distributions are to be used to provide tuition assistance to students who have shown improvement in the areas of effort, faith, academics and athletics and exemplify the heart of a champion at St. Mark the Evangelist School, Indianapolis.

St. Patrick Parish Endowment Fund
Established to provide support for the ministries and operations of St. Patrick Parish, Indianapolis.

St. Roch Parish School Endowment Fund
Established to provide a source of income for curriculum development, maintenance and general expenses for St. Roch School, Indianapolis.

SS. Francis and Clare Catholic School Endowment Fund
Distributions are to be used to support Catholic education in the parish through the SS. Francis and Clare School ministry, Greenwood.

Father James R. Wilmoth Endowment Fund – Roncalli High School
The distribution shall be used to provide needs-based tuition assistance for students attending Roncalli High School, Indianapolis.

Roncalli High School Facility Endowment Fund
Distributions are to be used for repairs and improvements for Roncalli High School, Indianapolis.

Sacred Heart of Jesus Parish Endowment Fund
Distributions are to be used to enhance the continued existence of Sacred Heart of Jesus Parish, Indianapolis.

Brother Adrian Wewer Endowment Fund – Sacred Heart of Jesus, Indianapolis
Distributions are to be used to provide for the maintenance and repair of Sacred Heart of Jesus, Indianapolis, church and friary structure and interior.

St. Barnabas Church Endowment Fund
Distributions are to be used to provide continuing support for St. Barnabas Church, Indianapolis.

Roncalli High School – Mel and Ceil Woodard Endowment Fund
Established by the children of Mel and Ceil Woodard in honor of their parents’ 45th wedding anniversary. Distributions are to be used to support the Christ Renews His Parish Program at St. Barnabas Parish, Indianapolis.

St. Barnabas School Endowment Fund
Established to provide a source of income for the library and media center at St. Mark’s School, Indianapolis.

St. Barnabas Parish – Rev. John N. Sciarra Endowment Fund
Established to provide support for the ministries and operations of St. Patrick Parish, Indianapolis.

St. Mark Parish Endowment Fund
Established to provide support for the ministries and operations of St. Patrick Parish, Indianapolis.

St. Roch Parish School Endowment Fund
Established to provide a source of income for curriculum development, maintenance and general expenses for St. Roch School, Indianapolis.

SS. Francis and Clare Catholic School Endowment Fund
Distributions are to be used to support Catholic education in the parish through the SS. Francis and Clare School ministry, Greenwood.
<table>
<thead>
<tr>
<th>Fund Type</th>
<th>Value as of June 30, 2016</th>
<th>Distributions for FY 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cardinal Ritter High School – Suzanne Black Caylor Scholarship Endowment Fund</td>
<td>$331,870</td>
<td>$17,873</td>
</tr>
<tr>
<td>Established by the bequest of Suzanne Black Caylor. Distributions are to be used to provide an annual scholarship to assist worthy students who demonstrate financial need at Cardinal Ritter Jr./Sr. High School, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Holy Angels Educational Endowment Fund</td>
<td>$71,644</td>
<td>$4,002</td>
</tr>
<tr>
<td>Distributions are to be used initially to finance tuition grants for Holy Angels Catholic School and subsequently to include any educational endeavor of Holy Angels Parish, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Distributions are to be used to support salaries of resource teachers specializing in alternative teaching/learning methodologies, Holy Angels School, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Holy Trinity Catholic Church Endowment Fund</td>
<td>$51,654</td>
<td>$2,802</td>
</tr>
<tr>
<td>Distributions are to be used for Holy Trinity Catholic Church, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mary Queen of Peace Parish Endowment Fund</td>
<td>$62,621</td>
<td>$0</td>
</tr>
<tr>
<td>Distributions are to be used for the support of Mary Queen of Peace Parish, Danville.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Anthony Parish Endowment Fund</td>
<td>$24,410</td>
<td>$1,029</td>
</tr>
<tr>
<td>Distributions are to be used to provide ongoing support of St. Anthony Parish, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Anthony Catholic School Endowment Fund</td>
<td>$53,810</td>
<td>$3,008</td>
</tr>
<tr>
<td>Distributions are to be used to support St. Anthony School, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Christopher Parish Endowment Fund</td>
<td>$1,307,637</td>
<td>$56,920</td>
</tr>
<tr>
<td>Distributions are to be used to support St. Christopher Parish, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Christopher Parish – Vincent and Roberta Welch Memorial Endowment Fund</td>
<td>$176,854</td>
<td>$9,239</td>
</tr>
<tr>
<td>Distributions are to be used to provide enrichment in liturgy for St. Christopher Parish, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Christopher Parish Youth Endowment Fund</td>
<td>$149,009</td>
<td>$7,685</td>
</tr>
<tr>
<td>Distributions are to be used to experience the joys received through selfless sharing of time, talent, and when possible, assets for the youth of the Catholic community of St. Christopher Parish, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Christopher Catholic School Scholarship Endowment Fund</td>
<td>$284,112</td>
<td>$14,606</td>
</tr>
<tr>
<td>Distributions are to be used to provide financial assistance to help parish families afford a Catholic education for their children attending St. Christopher School, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Christopher Total Catholic Education Endowment Fund</td>
<td>$178,281</td>
<td>$9,302</td>
</tr>
<tr>
<td>Distributions are to be used to support educational ministry for St. Christopher Parish, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Gabriel the Archangel Liturgy and Worship Endowment Fund</td>
<td>$34,552</td>
<td>$1,932</td>
</tr>
<tr>
<td>Established by the charitable gift annuity of the late Edward Dreyling. Distributions are to be used for enhancement and quality of worship/prayer experiences for St. Gabriel the Archangel Parish, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Michael/St. Gabriel Catholic School Endowment Fund</td>
<td>$84,036</td>
<td>$4,698</td>
</tr>
<tr>
<td>Distributions are to be used to provide continuing support of St. Gabriel School, Indianapolis.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Malachy Catholic Church Endowment Fund</td>
<td>$685,007</td>
<td>$37,308</td>
</tr>
<tr>
<td>Established by an anonymous donor. Distributions are to be used to provide funding for the general operations of St. Malachy Catholic Church, Brownsburg.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Malachy Parish for the St. Malachy Haiti Medical Mission Endowment Fund</td>
<td>$158,639</td>
<td>$8,377</td>
</tr>
<tr>
<td>Distributions are to be used to enhance medical treatment, education and child care of St. Malachy-Brownsburg Haiti Medical Mission at St. Marguerite Parish in Port Margot, Haiti.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>St. Malachy Parish Maintenance Endowment Fund</td>
<td>$18,345</td>
<td>$945</td>
</tr>
</tbody>
</table>

Blessed are they who hunger and thirst for righteousness, for they will be satisfied.

- Matthew 5:6
Distributions are to be used to benefit the maintenance, repairs and upkeep of St. Malachy Parish property and facilities, Brownsburg.

**St. Malachy Catholic School – Jerome W. DeChant Memorial Endowment Fund**  
(V: $193,986  D: $10,533)  
Distributions are to be used to help defray general operating expenses using 80 percent for that purpose with the balance to be used for physical education needs at St. Malachy School, Brownsburg.

**St. Michael the Archangel Parish Endowment Fund**  
(V: $70,281  D: $3,785)  
Established to provide long-term funding of St. Michael the Archangel Parish, Indianapolis.

**St. Michael the Archangel Educational Endowment Fund**  
(V: $20,963  D: $1,129)  
Distributions are to be used for long-term funding of St. Michael the Archangel School, Indianapolis.

**St. Monica Parish – Chris M. “Mike” Stomoff III Lay Ministry Formation Endowment Fund**  
(V: $5,518  D: $308)  
Established to train and support lay ministers for St. Monica Parish, Indianapolis.

**St. Monica School – Michael A. Carroll Scholarship Endowment Fund**  
(V: $31,220  D: $1,732)  
Established to provide income to support scholarship assistance for students attending St. Monica School, Indianapolis.

**St. Monica School Steve Commons Scholarship Fund**  
(V: $10,092  D: $559)  
Distributions are to be used to provide scholarship funds for the student(s) at St. Monica School, Indianapolis.

**St. Monica School – Sally Hoffman Hurlbut Scholarship Endowment Fund**  
(V: $13,658  D: $764)  
Established to provide scholarship funds for students in need of financial assistance at St. Monica School, Indianapolis.

**St. Monica School Parent Teacher Organization Endowment Fund**  
(V: $25,849  D: $1,368)  
Established to provide financial resources to fund needs, which have been identified by the Parent Teacher Organization as high priority needs, but which have not yet been funded by the school budget at St. Monica School, Indianapolis.

**St. Monica School Tuition Grant Endowment Fund**  
(V: $8,994  D: $499)  
Distributions are to be used to provide continuing support for St. Monica School, Indianapolis.

**St. Susanna Parish Endowment Fund**  
(V: $13,670  D: $0)  
Distributions are to be used to support St. Susanna Parish, Plainfield.

**St. Susanna School Endowment Fund**  
(V: $16,436  D: $0)  
Established to meet the general needs of St. Susanna School, Plainfield.

**St. Thomas More – Mooresville, Faith Formation and Youth Ministries Endowment Fund**  
(V: $93,705  D: $5,047)  
Distributions are to be used for adult and children’s faith formation and/or youth ministry activities and for the needs of St. Thomas More Parish, Mooresville.

**St. Thomas More – Mooresville, Martha Hedgpeth Family Life Center Endowment Fund**  
(V: $77,113  D: $4,153)  
Established to provide funds for the general needs of St. Thomas More Family Life Center, Mooresville.
**Cardinal Ritter Birthplace Foundation Endowment Fund**  
(V: $6,431 D: $0)  
Distributions are to be used to further the legacy of Cardinal Ritter Birthplace Foundation, New Albany.

**Catholic Cemeteries of New Albany – Sophia S. McDonald Endowment Fund**  
(V: $16,769 D: $0)  
Created to provide perpetual care for the grave of Sophia S. McDonald. Any surplus will be transferred to the general fund of the Catholic Cemeteries of New Albany.

**Catholic Youth Ministries – New Albany Deanery Endowment Fund**  
(V: $134,871 D: $7,536)  
Established by the Catholic community of southern Indiana to benefit youth and young adults through the programs and works of New Albany Deanery Catholic Youth Ministries.

**C.J. Smith Memorial Endowment Fund**  
(V: $29,170 D: $1,631)  
Established by the family and friends of C.J. Smith to fund an annual young adult fellowship for a young man or woman committed to furthering the efforts of Catholic Youth Ministries in the New Albany Deanery.

**Spirit of Our Catholic Faith – Jan Loi Memorial Endowment Fund – New Albany Deanery CYM**  
(V: $29,697 D: $1,313)  
Distributions are to be used to support the ministry efforts of New Albany Deanery Catholic Youth Ministries, Clarksville.

**Guerin Woods – Sisters of Providence – Endowment Fund**  
(V: $3,847 D: $209)  
Distributions shall be used to purchase religious materials (books, pamphlets, rosaries, etc.) to be distributed to Catholics living in any nursing home in the New Albany Deanery.

**Holy Family Church Endowment Fund**  
(V: $216,675 D: $11,125)  
Distributions are to be used to provide long-term financial stability for Holy Family Church, New Albany.

**Holy Family Parish – Ricke Family Endowment Fund**  
(V: $10,174 D: $0)  
Distributions are to provide financial support for the general needs of Holy Family Parish, New Albany.

**Holy Family Parish – St. Vincent de Paul Society Endowment Fund**  
(V: $12,080 D: $0)  
Established from the charitable gift annuity of the late Rev. Msgr. Louis Marchino. Distributions are to be used primarily to support the charitable activities of Holy Family Parish – St. Vincent de Paul Society, New Albany.

**Society of St. Vincent de Paul – Holy Family Parish, New Albany – Chester M. and Cecelia May Hublar Endowment Fund**  
(V: $4,919 D: $0)  
Distributions are to be used to provide financial support to the Society of St. Vincent de Paul of Holy Family Parish in New Albany.

**Holy Family School Endowment Fund**  
(V: $173,002 D: $8,993)  
Distributions are to be used to provide continuing support of Holy Family School, New Albany.

**Ruskin Kitterman Endowment Fund**  
(V: $39,222 D: $2,112)  
Distributions are to be used for the maintenance and care of the cemeteries of Most Precious Blood, New Middleton, and St. Michael, Dogwood.

**The Bob Leonard Aquinas Center Catechetical Ministry Endowment Fund**  
(V: $26,645 D: $1,447)  
Established as a lasting memorial in honor of Bob Leonard. Distributions are to be used to provide support for the ministry of the Aquinas Center catechetical office in its mission to foster life-long faith formation throughout the Catholic community of the New Albany Deanery.

**Our Lady of Perpetual Help Catholic School Foundation Endowment Fund**  
(V: $112,870 D: $0)  
Established to meet the general needs of Our Lady of Providence Jr./Sr. High School, New Albany.

**Our Lady of Providence Jr./Sr. High School Foundation Endowment Fund**  
(V: $124,917 D: $6,728)  
Distributions are to be used to fund various initiatives in the New Albany Deanery, which are especially designed to address the promotion of adult religious education and raise awareness of the quality and value of a Catholic education.

**Our Lady of Providence Jr./Sr. High School – St. John Bosco Crisis Endowment Fund**  
(V: $31,834 D: $0)  
Established from the Our Lady of Providence Memorial Fund. Distributions are to be used to provide support for need-based tuition assistance at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School Class Scholarship Endowment Fund**  
(V: $361,015 D: $0)
The distributions are to be used for the tuition assistance program of Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Patrick T. Cody and Shane A. Cody Endowment Fund**

(V: $123,261 D: $0)

Distributions are to be used to support tuition assistance or to be used where the need is the greatest as determined by the president’s administrative team at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Jerry “Butch” Day Memorial Fund**

(V: $8,352 D: $467)

Established in memory of Jerry “Butch” Day, which will annually benefit the boys and girls golf teams at Our Lady of Providence Jr./Sr. High School, Clarksville. Distributions are to be used to provide support for the overall mission of Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Todd Denison Memorial Endowment Fund**

(V: $32,352 D: $1773)

Distributions are to be used to provide a scholarship to an 8th grade student from Holy Family Parish in New Albany.

**Our Lady of Providence Jr./Sr. High School – Garner Family Scholarship Fund**

(V: $29,380 D: $0)

Distributions are to be used to provide financial assistance to a student with demonstrated need attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Gatz Family Endowment Fund**

(V: $7,650 D: $323)

Established by Katherine L. Gatz and David J. Gatz in memory of John C. Gatz. Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Irvin and Gerry Gettelfinger Memorial Scholarship Endowment Fund**

(V: $25,647 D: $1,392)

Established from donations in memory of Irvin and Gerry Gettelfinger. Distributions are to be used to fund a scholarship for a student entering his/her senior year at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – D. Howard Memorial Scholarship Fund**

(V: $14,682 D: $0)

Distributions are to be used to for the tuition assistance program of Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – William J. Kaiser and Helen L. Kaiser Endowment Fund**

(V: $24,615 D: $1,302)

Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Kurt & Dottie ’72 Kraft and Doug ’95 and Shannon Kraft Family Endowment Fund in Honor of Carl and Mary Kay Wolford**

(V: $5,376 D: $0)

Distributions are to be used to support the tuition assistance program at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Robert I. Larkin Memorial Endowment Fund**

(V: $9,784 D: $0)

Distributions are to be used to fund an award to a student who has demonstrated outstanding service to the community at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – John MacLeod Scholarship Fund**

(V: $58,521 D: $0)

Distributions are to be used to support the tuition assistance program at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Msgr. Louis H. Marchino Memorial Scholarship Fund for Our Lady of Providence Jr./Sr. High School**

(V: $61,719 D: $0)

Established from the remaining balance of the late Rev. Msgr. Louis Marchino’s charitable gift annuity. Distributions are to be used to support tuition assistance at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Martha “Marty” Marlin Memorial Scholarship Fund**

(V: $5,982 D: $0)

Distributions are to be used to fund an award for a family with more than one student attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Gene “Spider” Murphy Endowment Fund**

(V: $6,780 D: $377)

Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Norma Reynolds Endowment Fund**

(V: $27,516 D: $0)

Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Judy Schepers Scholarship Endowment Fund**

(V: $17,013 D: $0)

Established from memorial gifts from the Judy Schepers Family. Distributions are to be used to provide financial assistance to a student in need from Our Lady of Perpetual Help School to continue a faith-filled education at Our Lady of Providence Jr./Sr. High School, Clarksville.

**Our Lady of Providence Jr./Sr. High School – Brandon Tevis Memorial Endowment Fund**

(V: $5,570 D: $302)

Established between July 1, 2015 and June 30, 2016

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NEW ALBANY DEANERY (CONTINUED)

- Matthew 5:8
Distributions are to be used in the form of an award honoring Brandon Tevis, a student who embodied the Providence spirit, who died suddenly during his sophomore year. The award is to be given annually to a student in the Learning Differences Program who makes the most progress in his or her work as determined by the Academic Support team staff. The award is not intended to recognize the highest academic achievement, but to recognize qualities that do not typically receive recognition, like work ethic and perseverance. Students entering their sophomore, junior or senior year are eligible for the award, which will be presented at the Academic Recognition dinner in August for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School – The Joe and Sue Theobald Memorial Scholarship Fund
(V: $9,624 D: $496)
Distributions shall provide financial assistance to families with two or more students attending Providence with preference given to members of St. Anthony and St. John Paul II parishes.

Our Lady of Providence Jr./Sr. High School – Libby Unruh Memorial Endowment Fund
(V: $65,008 D: $3,108)
Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School – John Thomas Williams Scholarship Endowment Fund
(V: $134,841 D: $6,758)
Distributions are to be used to provide tuition assistance for students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

Our Lady of Providence Jr./Sr. High School – Carl H. and Mary C. Osbourn Wolford Scholarship Fund
(V: $75,465 D: $0)
In honor of Archbishop Emeritus Daniel M. Buechlein, O.S.B. – Endowment established by Carl H. and Mary C. Osbourn Wolford on the occasion of Providence Jr./Sr. High School’s 60th anniversary. Distributions are to be used to provide tuition assistance for senior high school students attending Our Lady of Providence Jr./Sr. High School, Clarksville.

Queen of Heaven Cemetery Endowment Fund
(V: $294,084 D: $15,838)
Established to fund the maintenance and development of Queen of Heaven Cemetery, Jeffersonville.

Catholic Community of Jeffersonville Endowment Fund
(V: $383,166 D: $21,421)
Distributions are to be divided equally. Fifty percent will provide unrestricted support to Sacred Heart Parish, Jeffersonville and the remaining fifty percent will provide unrestricted support to St. Augustine Parish, Jeffersonville.

Catholic Community of Jeffersonville Haiti School Children Endowment Fund
(V: $52,715 D: $2,824)
Distributions are to be used to provide educational funds for the children and young adults of Haiti — Sacred Heart and St. Augustine Parishes, Jeffersonville.

Sacred Heart of Jesus Parish Endowment Fund
(V: $1,505,864 D: $80,941)
Distributions are to be used to support Sacred Heart of Jesus Parish, Jeffersonville.

St. Anthony of Padua Catholic Church, Clarksville, Inc. Endowment Fund
(V: $13,651 D: $0)
Distributions shall be used to provide for property and general needs for St. Anthony of Padua Catholic Church, Clarksville.

St. Anthony of Padua Cemetery Endowment Fund
(V: $193,997 D: $0)
Distributions are to be used to provide support for the ongoing maintenance of grounds and property and to purchase additional cemetery land for St. Anthony of Padua Parish, Clarksville.

St. Anthony of Padua School Endowment Fund
(V: $62,722 D: $0)
Established to meet the general needs of St. Anthony of Padua School, Clarksville.

St. Augustine Church Endowment Fund
(V: $3,703,963 D: $198,355)
Distributions are to be used to supplement the ordinary income of St. Augustine Church, Jeffersonville.

St. Augustine Total Catholic Education and Formation Endowment Fund
(V: $40,176 D: $2,164)
Established to fund Catholic education with primary emphasis on assisting families in need and with secondary emphasis on strengthening parish educational resources at the New Albany Deanery parochial schools.

St. Augustine Youth Ministry Endowment Fund
(V: $14,598 D: $786)
Established to ensure that all youth from the parish have an opportunity to participate in the St. Augustine Youth Ministry Program and that of the larger Church at St. Augustine Parish, Jeffersonville.

St. Bernard’s Cemetery Perpetual Care Endowment Fund
(V: $155,806 D: $7,078)
Distributions are to be used to provide lawn care for the parish cemetery and if possible, care for the adjacent drive and immediate grounds for St. Bernard Parish, DePauw.

St. Elizabeth’s Catholic Charities New Albany Endowment Fund
(V: $149,555 D: $8,054)
Distributions are to be used to provide a source of unrestricted financial assistance for use in the area of operations and/or capital expenses at St. Elizabeth – Catholic Charities New Albany.

St. Francis Xavier Cemetery Endowment Fund
(V: $84,304 D: $0)
Distributions are to be used to ensure that funds will be available in perpetuity to maintain the St. Francis Xavier Cemetery, Henryville.

St. Francis Xavier Disaster Relief Endowment Fund
(V: $4,863 D: $0)
Distributions shall provide support to maintain disaster relief infrastructure, fund volunteer groups for disaster relief and the New Albany Deanery with Disaster relief efforts.
St. Francis Xavier Catholic Church
Endowment Fund
(V: $97,306  D: $0)
Distributions are to provide support for the operational needs of St. Francis Xavier Catholic Church, Henryville.

St. John the Baptist, Starlight – Cemetery Endowment Fund
(V: $87,042  D: $0)
Established to provide and ensure perpetual care of St. John the Baptist (Starlight) Cemetery, Floyds Knobs.

St. John the Baptist Parish – Starlight Endowment Fund
(V: $19,045  D: $0)
Distributions are to be used to provide for parish ministries at St. John the Baptist Catholic Church, Starlight.

St. Joseph Cemetery – Corydon Endowment Fund
(V: $53,904  D: $2,903)
Distributions are to be used for the maintenance and other needs of St. Joseph Cemetery, Corydon.

St. Joseph Catholic Church Endowment Fund
(V: $23,976  D: $1,291)
Distributions are to be used to provide support for the ministries and operations of St. Joseph Catholic Church, Corydon.

St. Joseph School Corydon Endowment Fund – Frank and Mildred Ernstberger Memorial
(V: $41,545  D: $2,278)
Established to provide tuition, based on individual student financial needs, at St. Joseph Catholic School, Corydon.

St. Joseph School – Fr. George Todd Memorial Trust Endowment Fund
(V: $21,264  D: $1,145)
Distributions are to be used for the needs of the school, especially for helping to pay just salaries to its teachers at St. Joseph School, Corydon.

St. Joseph Hill Catholic Church Endowment Fund
(V: $10,628  D: $0)
Distributions are to be used for the general support of St. Joseph Hill Catholic Church, Sellersburg.

St. Mary Cemetery Perpetual Care Endowment Fund
(V: $180,413  D: $8,520)
Distributions are to be used for the care and maintenance of St. Mary Cemetery, Lanesville.

St. Mary Parish Endowment Fund
(V: $194,713  D: $10,563)
Distributions are to be used to support St. Mary Parish, Lanesville.

St. Mary Parish Endowment Fund
(V: $112,691  D: $0)
Distributions are to be used to supplement the income of St. Mary Parish, New Albany.

St. Mary Catholic School New Albany Endowment Fund
(V: $196,869  D: $0)
Distributions are to be used for the support of St. Mary Catholic School, New Albany.

St. Mary of the Annunciation (Navilleton) Cemetery Endowment Fund
(V: $9,792  D: $0)
Distributions are to be used for the current general needs and the perpetual care of the St. Mary of the Annunciation parish cemetery.

St. Mary-of-the-Knobs Cemetery Endowment Fund
(V: $221,768  D: $0)
Distributions are to be used to benefit

A Journey of Divine Mercy

There is a new place for prayer and reflection at Prince of Peace Parish in Madison, Indiana. On October 4, 2016, after a decade of personal devotion and three years of hard work, Mary Rose Carlow watched as the Divine Mercy grotto was dedicated by Father Christopher Craig following daily Mass.

Her devotion to the Divine Mercy prayer inspired Carlow to begin a Divine Mercy apostolate at Prince of Peace. The apostolate, consisting of about 12 members, focused on practicing spiritual and corporal works of mercy, studying the Divine Mercy message revealed to St. Faustina Kowalska in the 1930s and spreading devotion to God’s mercy. In 2013, Father Craig told Carlow about the Archdiocese of Indianapolis’ Queen and Divine Mercy Center Endowment Fund, created through the Catholic Community Foundation (CCF).

According to CCF director Elisa Smith, the late Father Elmer Burwinkle, a former religion teacher at Father Shawe Memorial High School in Madison, designated that this fund would support activities in the archdiocese that “honor and recognize Mary as Queen and Mother of Jesus, Divine.” Prince of Peace, through
St. Mary-of-the-Knobs Cemetery, Floyds Knobs.

**St. Mary-of-the-Knobs Church Endowment Fund**
(V: $59,525   D: $3,229)
Distributions are to be used to benefit St. Mary-of-the-Knobs Parish, Floyds Knobs.

**St. Mary-of-the-Knobs Flower Endowment Fund**
(V: $7,658   D: $415)
Distributions are to be used for the purchase of live flowers on specified dates for St. Mary-of-the-Knobs Church, Floyds Knobs.

**St. Mary-of-the-Knobs Catholic School Endowment Fund**
(V: $14,165   D: $768)
Distributions are to be used to provide professional management of designated funds for the benefit of St. Mary-of-the-Knobs Catholic School, Floyds Knobs.

**St. Mary-of-the-Knobs Catholic School Scholarship Endowment Fund**
(V: $15,417   D: $836)
Established by the bequest of Iola Rudy.
Distributions are to be used to provide scholarships to school students to continue their Catholic education at a Catholic junior/senior high school and are from St. Mary-of-the-Knobs Catholic School, Floyds Knobs.

**St. Mary-of-the-Knobs Youth Ministry Scholarship Endowment Fund**
(V: $7,713   D: $418)
Distributions are to be used to provide scholarships for youth ministry faith formation students to continue their Catholic education at a Catholic junior/senior high school and are from St. Mary-of-the-Knobs Parish, Floyds Knobs.

**St. Michael Church Cemetery Endowment Fund**
(V: $18,849   D: $1,054)
Distributions are to be used for providing perpetual care for the St. Michael Church Cemetery, Bradford.

**St. Michael Parish – Rev. Bernard Koopman Memorial Scholarship Endowment Fund**
(V: $25,268   D: $1,413)
Established to provide scholarship assistance for a graduating senior or one who had graduated from high school from St. Michael Parish, Bradford.

**St. Michael Cemetery – Charles E. & Mary E. Fox Endowment Fund**
(V: $84,153   D: $0)
Distributions are to be used for the general expenses of St. Michael Parish and congregation, Charlestown.

**St. Michael Cemetery – Everett Rissler Endowment Fund**
(V: $11,423   D: $615)
Distributions are to be used for the maintenance and other needs of St. Michael Cemetery, Corydon.

**St. Paul School Endowment Fund**
(V: $70,165   D: $0)
Distributions are to be used to provide continuing support for St. Paul School, Sellersburg.

Carlow’s assistance, applied for a grant from this fund to purchase materials for the apostolate including books for the Prince of Peace library, rosaries and information on how to pray the Divine Mercy chaplet.

A year after receiving the first grant, she knew there was more she could do for her parish so she applied again with a grander vision in mind: creating a grotto for Divine Mercy.

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"God is awesome in that He places things in your heart. I’ve always been in love with the Divine Mercy prayer... but I felt God telling me, ‘I still need you to do more.’"

Prince of Peace was awarded $2,500 from the Queen and Divine Mercy Endowment Fund. With that money and the gracious volunteer help from other parishioners, construction was soon underway. The grounds were cleared in Fall 2014 and Carlow planned for the project to be finished in 2015. Since God’s timing doesn’t always match up with ours, Carlow and her team experienced a few setbacks along the journey. “The weather wasn’t cooperating... when Pope Francis declared the [Holy] Year of Mercy, it clicked: it’s not supposed to be done yet, not until the Year of Mercy,” she explained. In December 2015, Prince of Peace applied for another grant and was awarded $2,500 more and was able to utilize it to make up for lost time. As the Year of Divine Mercy progressed, so too did the grotto. For one final push, Prince of Peace applied for another grant and was awarded another $2,500. This money was used to purchase black, cast-iron benches, maintain landscaping, install a spotlight for nighttime and build a small altar.

With about 70 people present, Father Craig dedicated the Divine Mercy grotto before the Holy Year of Mercy came to an end in November. While work isn’t quite finished and there are some final touches yet to be added, Mary Rose Carlow is thrilled with the results, “I want the message of the Divine Mercy to be spread through it. And hopefully those who have been there will spread the word.” Through the Queen and Divine Mercy Endowment fund, set up with the help of CCF, approximately $8,000 were allocated to bring Carlow’s vision to life, ensuring that people far and near will learn about, reflect on and pray in thanksgiving of Divine Mercy for generations to come.

**St. Michael Parish – Charles E. & Mary E. Fox Endowment Fund**
(V: $84,153   D: $0)
Distributions are to be used for the general expenses of St. Michael Parish and congregation, Charlestown.

**St. Michael Cemetery – Everett Rissler Endowment Fund**
(V: $8,518   D: $415)
Distributions are to be used for the care and maintenance of St. Michael Cemetery, Corydon.

**St. Paul School Endowment Fund**
(V: $70,165   D: $0)
Distributions are to be used to provide continuing support for St. Paul School, Sellersburg.

**St. Peter Cemetery – Harrison County Endowment Fund**
(V: $11,423   D: $615)
Distributions are to be used for the maintenance and other needs of St. Peter Cemetery, Harrison County.
## SEYMOUR DEANERY

**Value as of June 30, 2016 - $5,160,994**

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Value as of June 30, 2016</th>
<th>Distributions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Catholic Community of Columbus Capital Improvements Endowment Fund</strong></td>
<td>(V: $54,793 D: $0)</td>
<td>Distributions are to be used to fund the maintenance and development of the Catholic Community of Columbus.</td>
</tr>
<tr>
<td><strong>Catholic Community of Columbus Total Education Endowment Fund</strong></td>
<td>(V: $19,872 D: $0)</td>
<td>Distributions are to be used to continue supporting total Catholic education for the Catholic Community of Columbus.</td>
</tr>
<tr>
<td><strong>Prince of Peace Parish Endowment Fund</strong></td>
<td>(V: $98,800 D: $5,321)</td>
<td>Distributions are to be used to provide support for Prince of Peace Parish, Madison.</td>
</tr>
<tr>
<td><strong>St. Ambrose Catholic Church of Seymour Endowment Fund</strong></td>
<td>(V: $434,942 D: $22,380)</td>
<td>Established to provide a source of income for the operational and capital needs of St. Ambrose Catholic Church, including the care and maintenance of St. Ambrose Catholic Cemetery, Seymour.</td>
</tr>
<tr>
<td><strong>St. Ambrose Catholic Religious Education Department of Seymour Endowment Fund</strong></td>
<td>(V: $54,188 D: $2,918)</td>
<td>Distributions are to be used to assist those who serve as teachers, by providing education and materials necessary to fulfill their positions, in the St. Ambrose Catholic Religious Education Department, Seymour.</td>
</tr>
<tr>
<td><strong>St. Ambrose Catholic School of Seymour Endowment Fund</strong></td>
<td>(V: $1,226,037 D: $65,757)</td>
<td>Distributions are to be used for the general operating expenses of St. Ambrose Catholic School, Seymour.</td>
</tr>
<tr>
<td><strong>St. Ann Cemetery – Jennings County Endowment Fund</strong></td>
<td>(V: $61,224 D: $0)</td>
<td>Distributions are to be used for providing perpetual care of St. Ann Cemetery, Jennings County.</td>
</tr>
<tr>
<td><strong>St. Bartholomew Catholic Church Friends of Haiti Fund</strong></td>
<td>(V: $7,425 D: $2,800)</td>
<td>Distributions are to be used to provide for the general Haiti humanitarian relief and sponsorship for the St. Bartholomew Parish – Haiti twinning program, Columbus.</td>
</tr>
<tr>
<td><strong>St. Bartholomew Sesquicentennial Memorial Education Endowment Fund</strong></td>
<td>(V: $145,428 D: $8,068)</td>
<td>Distributions are to be used to provide grants to support creative Catholic education projects within the Catholic Community of Columbus.</td>
</tr>
<tr>
<td><strong>St. Joseph Cemetery – Jennings County Endowment Fund</strong></td>
<td>(V: $103,457 D: $0)</td>
<td>Distributions are to be used to provide and to ensure perpetual care of St. Joseph Cemetery, Jennings County.</td>
</tr>
<tr>
<td><strong>St. Mary Cemetery Endowment Fund</strong></td>
<td>(V: $141,483 D: $7,517)</td>
<td>Distributions are to be used for the care and maintenance of St. Mary Cemetery, North Vernon.</td>
</tr>
<tr>
<td><strong>St. Mary Parish Endowment Fund</strong></td>
<td>(V: $296,379 D: $15,962)</td>
<td>Distributions are to be used to support St. Mary Parish, North Vernon.</td>
</tr>
<tr>
<td><strong>St. Mary Catholic Church – Mary Lee Cull Estate – Tuition Assistance Endowment Fund</strong></td>
<td>(V: $994,188 D: $53,528)</td>
<td>Established by the bequest of Mary Lee Cull. Distributions are to be used to assist in stabilizing the tuition rates at St. Mary School, North Vernon.</td>
</tr>
<tr>
<td><strong>St. Mary School – Jesse H. Sprickerhoff Endowment Fund</strong></td>
<td>(V: $336,844 D: $18,072)</td>
<td>Established by Jesse H. Sprickerhoff to provide tuition assistance for the students of St. Mary School, North Vernon.</td>
</tr>
<tr>
<td><strong>St. Patrick Cemetery Perpetual Care Endowment Fund</strong></td>
<td>(V: $51,250 D: $2,617)</td>
<td>Distributions are to be used for the perpetual care of the St. Patrick Catholic Cemetery, Salem, and other Catholic cemeteries in Washington County.</td>
</tr>
<tr>
<td><strong>St. Rose of Lima Parish Endowment Fund</strong></td>
<td>(V: $68,967 D: $0)</td>
<td>Distributions are to be used to assist in providing long-term financial stability for St. Rose of Lima Parish, Franklin.</td>
</tr>
<tr>
<td><strong>St. Rose of Lima Catholic School – Anne Ritteman Scholarship Endowment Fund</strong></td>
<td>(V: $13,742 D: $768)</td>
<td>Established by Anne Ritteman. Distributions are to be used to provide a scholarship for eighth grade parishioners entering a Catholic high school, with at least a cumulative grade average of A, exhibiting deportment and graduating from St. Rose of Lima School, Franklin.</td>
</tr>
<tr>
<td><strong>St. Rose of Lima Catholic School – Roxanne Sayre Endowment Fund</strong></td>
<td>(V: $12,850 D: $718)</td>
<td>Distributions are to be used to assist in providing long-term financial stability for St. Rose of Lima School, Franklin.</td>
</tr>
<tr>
<td><strong>Fr. Michael Shawe Memorial High School Endowment Fund</strong></td>
<td>(V: $13,912 D: $749)</td>
<td>Established by a contribution from Rev. Hilary Meny. Distributions are to be used for the general needs of Fr. Michael Shawe Memorial High School, Madison.</td>
</tr>
</tbody>
</table>

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*“Blessed are the meek, for they will inherit the land.” - Matthew 5:5*
Catholic Charities Tell City Endowment Fund  
(V: $6,120  D: $0)  
Distributions are to be used to support the operations of Catholic Charities, Tell City.

Catholic Charities Tell City – Table of Blessings Donor-Advised Fund  
(V: $5,746  D: $0)  
Established with agency funds from donor gifts. Distributions are to be used to provide funds to sustain the Table of Blessings program, allowing funds for large purchases of supplies and kitchen equipment for Catholic Charities, Tell City.

Holy Cross Parish – St. Croix Endowment Fund  
(V: $6,500  D: $363)  
Established from the remaining balance of Mrs. Catherine Luckett’s charitable gift annuity. Distributions are to be used for the support of Holy Cross Parish, St. Croix.

Leo and Frances Ray Lutgring Scholarship Endowment Fund  
(V: $17,056  D: $918)  
Established to provide a yearly educational grant for college tuition to a member of a Catholic parish in Perry County (or) a grant to a parish priest or parish leader involved in parish religious education in Perry County.

St. Boniface Parish – Leo M. and Barbara (Waninger) Konerding Family Memorial Endowment Fund  
(V: $13,880  D: $0)  
Distributions are to be used to support St. Boniface Church/Cemetery, Fulda.

St. Boniface Parish – Oscar and Rita (Konerding) Kunkler Family Memorial Endowment Fund  
(V: $6,729  D: $0)  
Established through a gift from Rita Mae (K.) Kunkler. Distributions are to be used to support St. Boniface Church/Cemetery, Fulda.

St. Joseph Cemetery – DePauw – Endowment Fund  
(V: $39,127  D: $0)  
Established primarily to provide the means necessary for the care and maintenance of St. Joseph Cemetery, DePauw.

St. Meinrad Parish Cemetery Endowment Fund  
(V: $18,542  D: $0)  
Distributions are to be used for the upkeep and maintenance of St. Meinrad Parish Cemetery, St. Meinrad.

St. Meinrad Parish – Charles X. and Bernadette S. Temple Endowment Fund  
(V: $12,276  D: $0)  
Distributions are to be used to provide general support for St. Meinrad Parish, St. Meinrad.

St. Paul Parish Endowment Fund  
(V: $10,520  D: $567)  
Established to supply support for St. Paul Parish, Tell City.

St. Pius V Parish – Troy Endowment Fund  
(V: $24,836  D: $1,338)  
Established to provide a source of income for the operational and capital needs of St. Pius V Parish, including the care and maintenance of St. Pius V Cemetery, Troy.

Tell City Deanery Endowment Fund  
(V: $29,329  D: $1,591)  
Distributions are to be used to provide support to the Tell City Deanery, Bristow.
Catholic Charities of Terre Haute Endowment Fund  
(V: $18,445   D: $0)  
Distributions are to be used to benefit Bethany House Emergency Center, Ryves Youth Center, Terre Haute Catholic Charities Food Bank, Household Exchange and the Christmas Store.

Sacred Heart Parish Endowment Fund  
(V: $32,440   D: $1,747)  
Distributions are to be used to provide continuing support for Sacred Heart Parish, Clinton.

Sacred Heart of Jesus Church – Terre Haute Endowment Fund  
(V: $144,407   D: $7,834)  
Distributions are to be used for the support of Sacred Heart of Jesus Church, Terre Haute.

Sacred Heart Church Terre Haute Endowment Fund – Catholic Order of Foresters Court 1933  
(V: $11,557   D: $627)  
Established in memory of the members of the Catholic Order of Foresters Court No. 1933. Distributions are to be used to support Sacred Heart of Jesus Church, Terre Haute.

Sacred Heart of Jesus School Endowment Fund  
(V: $16,808   D: $912)  
Distributions are to be used for the general needs of Sacred Heart of Jesus School, Terre Haute.

St. Ann Dental Services Donor-Advised Fund  
(V: $418,417   D: $50,000)  
Distributions are to be used to support the mission of St. Ann Dental Services Clinic in Terre Haute.

St. Benedict Parish Memorial Endowment Fund  
(V: $68,703   D: $3,841)  
Distributions are to be used to supplement the ordinary income of St. Benedict Parish, Terre Haute.

St. Benedict Parish – Marie Grimley Education Endowment Fund  
(V: $9,587   D: $536)  
Distributions are to be used to provide scholarships for outstanding students involved in youth ministry and other programs within St. Benedict Parish, Terre Haute.

St. Joseph University Parish Endowment Fund  
(V: $4,879   D: $263)  
Distributions are to be used to support the mission and ministries, including repairs, maintenance and renovation of parish buildings at St. Joseph University Parish, Terre Haute.

St. Joseph University Parish – Terre Haute Campus Ministries Endowment Fund  
(V: $17,160   D: $924)  
Distributions are to be used to provide funding for campus ministry in the Roman Catholic tradition at institutions of higher education in the Terre Haute area.

The Frances Murphy Fund for Total Catholic Education Endowment Fund  
(V: $22,502   D: $1,212)  
Distributions are to be used to provide aid for those parents unable to pay the fees for religious education classes and/or to support parishioners who wish to send their children to Catholic school at St. Joseph University Parish, Terre Haute.

St. Mary Cemetery Armiesburg Endowment Fund  
(V: $7,875   D: $424)  
Established primarily to provide the means necessary for the care and maintenance of Immaculate Conception Cemetery, Montezuma.

St. Mary’s Village Church Endowment Fund  
(V: $91,845   D: $4,730)  
Distributions are to be used to support the ministries of St. Mary’s Village Church, including its outreach ministries, St. Mary-of-the-Woods, Indiana.

St. Patrick Parish Endowment Fund  
(V: $16,255   D: $765)  
Distributions are to be used to support families of St. Patrick Parish whose children attend St. Patrick School, Terre Haute.

St. Patrick School Endowment Fund  
(V: $457,382   D: $24,165)  
Established to supplement school income and assist the school in achievement of long-term goals for the future of the children and community in Terre Haute.

John S. and Kristina Newlin Endowment Fund – St. Patrick Catholic School  
(V: $4,490   D: $251)  
Distributions are to be used for the tuition assistance fund maintained by St. Patrick Catholic School, Terre Haute.
## STATEMENT OF FINANCIAL POSITION

**As of June 30, 2016 (unaudited)**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and investments</td>
<td>158,490,365</td>
</tr>
<tr>
<td>Investment Dividends Receivable</td>
<td>112,124</td>
</tr>
<tr>
<td>Contributions Receivable (Net of Discount)</td>
<td>2,265,357</td>
</tr>
<tr>
<td>Receivable Due From Archdiocese</td>
<td>2,360,000</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$163,227,846</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Charitable gift annuities</td>
<td>2,101,746</td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>$2,101,746</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Net Assets</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>145,298,593</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>(863,118)</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>16,690,625</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>161,126,100</strong></td>
</tr>
</tbody>
</table>

**Total liabilities and net assets**  **$163,227,846**

## STATEMENT OF ACTIVITIES AND CHANGE IN NET ASSETS

**For the year ended June 30, 2016 (unaudited)**

<table>
<thead>
<tr>
<th>Revenue</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions and other</td>
<td>8,004,894</td>
</tr>
<tr>
<td>Investment return</td>
<td>(1,327,094)</td>
</tr>
<tr>
<td><strong>Total revenues</strong></td>
<td><strong>$6,677,800</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Administrative</td>
<td>1,121,453</td>
</tr>
<tr>
<td>Earnings distributions</td>
<td>7,519,173</td>
</tr>
<tr>
<td>Receivable write-off</td>
<td>1,988,347</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td><strong>10,628,973</strong></td>
</tr>
</tbody>
</table>

**Change in net assets**  **(3,951,173)**

**Net assets, beginning of year**  **$165,077,273**

**Net assets, end of year**  **$161,126,100**

![Fund Performance Chart]

**Fund Performance**

- Composite: -0.8%
- Equity: -5.4%
- Fixed Income: 5.9%
### Officers of the Board

<table>
<thead>
<tr>
<th>Member</th>
</tr>
</thead>
<tbody>
<tr>
<td>Msgr. William F. Stumpf</td>
</tr>
<tr>
<td>Archdiocesan Administrator</td>
</tr>
<tr>
<td>Archdiocese of Indianapolis</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>President</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dr. Marilyn Faulkenburg, Ed. D.</td>
</tr>
<tr>
<td>Professor, Graduate Studies</td>
</tr>
<tr>
<td>Sullivan University</td>
</tr>
<tr>
<td>Louisville</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Vice President</th>
</tr>
</thead>
<tbody>
<tr>
<td>Christine Vujovich</td>
</tr>
<tr>
<td>Retired</td>
</tr>
<tr>
<td>Cummins, Inc.</td>
</tr>
<tr>
<td>Columbus</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Treasurer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brian Burkert, CPA</td>
</tr>
<tr>
<td>Chief Financial Officer</td>
</tr>
<tr>
<td>Archdiocese of Indianapolis</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Immediate Past President</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lance A. Lyday</td>
</tr>
<tr>
<td>President and Owner</td>
</tr>
<tr>
<td>Harbour Wealth Partners</td>
</tr>
<tr>
<td>Indianapolis</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Staff Liaison</th>
</tr>
</thead>
<tbody>
<tr>
<td>Elisa M. Smith, CPA</td>
</tr>
<tr>
<td>Director</td>
</tr>
<tr>
<td>Catholic Community Foundation, Inc.</td>
</tr>
<tr>
<td>Archdiocese of Indianapolis</td>
</tr>
</tbody>
</table>

### Board of Trustees

<table>
<thead>
<tr>
<th>Chairman</th>
</tr>
</thead>
<tbody>
<tr>
<td>Steven Stapleton, CIMA CFP</td>
</tr>
<tr>
<td>Vice President/Wealth Advisor</td>
</tr>
<tr>
<td>Stapleton Fox Group</td>
</tr>
<tr>
<td>Morgan Stanley</td>
</tr>
</tbody>
</table>

| O. Earl Elliott                             |
| Certified Public Accountant                  |
| Sackrider & Company, Inc.                    |
| Terre Haute                                  |

| Gary L. Libs                                |
| Chairman and CEO                            |
| Libs Paving Company, Inc.                   |
| Floyds Knobs                                |

| Darrell Gossett                             |
| Chairman and CEO                            |
| ERMCO Electrical & Systems Contractor       |
| Indianapolis                                |

| Greg Hahn                                   |
| Partner                                    |
| Bose McKinney and Evans LLP                 |
| Indianapolis                                |

| Angela M. Berg                              |
| Vice President and Trust Counsel            |
| National Bank of Indianapolis               |
| Indianapolis                                |

| Christopher H. Molloy, J.D., CFRE           |
| Vice President for University Advancement   |
| University of Indianapolis                  |
| Indianapolis                                |

| Norman C. Kruer, CPA                        |
| Ace Management Services, Inc.               |
| New Albany                                  |

### Endowment Committee

<table>
<thead>
<tr>
<th>Chairman</th>
</tr>
</thead>
<tbody>
<tr>
<td>James S. Laudick, CPA</td>
</tr>
<tr>
<td>Partner / Regional Tax Director</td>
</tr>
<tr>
<td>BKD, LLP</td>
</tr>
<tr>
<td>Indianapolis</td>
</tr>
</tbody>
</table>

| Dr. Marilyn Faulkenburg, Ed. D.             |
| Professor, Graduate Studies                  |
| Sullivan University                         |
| Louisville                                  |

| Darrell Gossett                             |
| Chairman and CEO                            |
| ERMCO Electrical & Systems Contractor       |
| Indianapolis                                |

| Gary L. Libs                                |
| Chairman and CEO                            |
| Libs Paving Company, Inc.                   |
| Floyds Knobs                                |

| Christine Vujovich                          |
| Retired                                     |
| Cummins, Inc.                               |
| Columbus                                    |

| Norman C. Kruer, CPA                         |
| Ace Management Services, Inc.                |
| New Albany                                  |

<table>
<thead>
<tr>
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<tbody>
<tr>
<td>Elisa M. Smith, CPA</td>
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<tr>
<td>Director</td>
</tr>
<tr>
<td>Catholic Community Foundation, Inc.</td>
</tr>
<tr>
<td>Archdiocese of Indianapolis</td>
</tr>
</tbody>
</table>
## INVESTMENT COMMITTEE

<table>
<thead>
<tr>
<th>Chairman</th>
</tr>
</thead>
</table>
| Patrick F. Carr  
Chairman, President & Chief Executive Officer, UnitedHealth One, Golden Rule Insurance Company  
Indianapolis |

- L. H. Bayley  
Chairman  
David A. Noyes & Co.  
Indianapolis
- Vincent C. Caponi  
Senior Vice President  
Ascension Health Alliance  
Indianapolis
- Beth Correll  
Vice President, Private Client Services  
David A. Noyes & Co.  
Indianapolis
- Daniel DeBard  
Principal  
Wealth Strategies  
Terre Haute
- John Quinn  
Consultant  
Indianapolis
- Jerry D. Semler  
Chairman Emeritus  
OneAmerica Financial Partners, Inc.  
Indianapolis

**Staff Liaison**

| Elisa M. Smith, CPA  
Director  
Catholic Community Foundation, Inc.  
Archdiocese of Indianapolis |

## PLANNED GIVING COMMITTEE

<table>
<thead>
<tr>
<th>Chairman</th>
</tr>
</thead>
</table>
| Lance A. Lyday, CFP  
President and Owner  
Harbour Wealth Partners  
Indianapolis |

- Robert L. Barlow, II  
Attorney at Law  
Barlow Law Office  
Madison
- Paul J. Corsaro  
Partner  
Ice Miller LLP  
Indianapolis
- O. Earl Elliott, CPA  
President  
Sackrider & Company, Inc.  
Terre Haute
- Greg Hahn  
Attorney at Law/Partner  
Bose McKinney and Evans LLP  
Indianapolis
- Thomas J. Sponsel, CPA, ABV, CVA, CFF  
Partner  
Sponsel CPA Group  
Indianapolis
- Angela M. Berg  
Vice President and Trust Counsel  
National Bank of Indianapolis  
Indianapolis

**Staff Liaison**

| Joanna S. Feltz, J.D.  
Director of Planned Giving  
Archdiocese of Indianapolis |

## ADVISORS TO THE BOARD AND STAFF

- Joanna S. Feltz, J. D.  
Director of Planned Giving  
Archdiocese of Indianapolis
- Jolinda Moore  
Executive Director for Stewardship and Development  
Archdiocese of Indianapolis
- Greg Otolski  
Executive Director for Communications  
Archdiocese of Indianapolis
- James S. Laudick, CPA  
Partner / Regional Tax Director  
BKD, LLP  
Indianapolis

<table>
<thead>
<tr>
<th>Staff Liaison</th>
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</table>
| Jolinda Moore  
Executive Director for Stewardship and Development  
Archdiocese of Indianapolis |

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<tr>
<th>Staff Liaison</th>
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</thead>
</table>
| Joanna S. Feltz, J.D.  
Director of Planned Giving  
Archdiocese of Indianapolis |
YOUR CCF TEAM

Elisa M. Smith, CPA
Director

Joanna S. Feltz, J.D.
Director of Planned Giving

Melanie Johnson
CCF Finance Administrator
Stock Gift Specialist

Search our website for education materials and resources to help you in your legacy planning process.

www.archindy.org/CCF

The Catholic Community Foundation shares legacy planning stories through our Planning Pathways videos. Log on to watch them at www.archindy.org/CCF/videos.
VALUES BASED PLANNING:
A ROADMAP TO GUIDE YOU DOWN THE RIGHT PATH

- Develop list of your items - financial and sentimental
- Identify people and organizations important to you
- Identify ministries important to you. Vocations, parish work, Catholic Charities, Catholic schools
- Identify loved ones you would like to support
- Support for education, personal care and other ongoing needs
- Gifts of specific assets
- Utilizing planning strategies that provide income and tax benefits; income for loved ones and support to ministry work
- Support that continues beyond your lifetime, in perpetuity
- Support that is a one-time gift

Contact the Catholic Community Foundation to discuss options for meeting your planning goals.