**How to Complete a Life Event Request**

This request must be completed on or within 30 days after the Medicare effective date**.**

Determine which qualifying event you had or will have.

* Change in legal marital status
* Birth, Adoption or Placement for Adoption
* Involuntary loss of other coverage
* Significant Cost Savings
* An addition or significant improvement of a benefit package option
* On account of Orders, such as a qualified medical child support orders (QMCSOs)
* Enrollment into Medicare
* Death

You will need a copy of your Medicare Card before you can begin your life event.

**Follow these steps to complete your life event in Paylocity:**



1. Log into your Paylocity account at <https://access.paylocity.com>
2. Click on **HR & Payroll Tab** on the top left of the page, then select **Enterprise Web Benefits:**



1. Under **Life Events,** choose **All other Life Events**



1. Scroll to bottom of Page and select “**Other Life Events,** then select **Medicare Eligibility**



1. Enter the **effective date** for your Medicare



1. Check the box **I agree** and click on **Save and Start Life Event Enrollment**



1. Complete the Life Event Enrollment



Once you have completed the life event:

1. Upload your documentation by going to **My Profile** and selecting **Employee File**



1. Click on **View and Upload Documents**



1. Enter the document name and click **Browse** to upload your document. Then click **Save**.

