

30
YEARS
— of —
LEGACIES

30

Things to know about the
Catholic Community Foundation


**CATHOLIC
COMMUNITY
FOUNDATION, INC.**

Serving the Archdiocese of Indianapolis since 1987

For God. For Others. Forever.



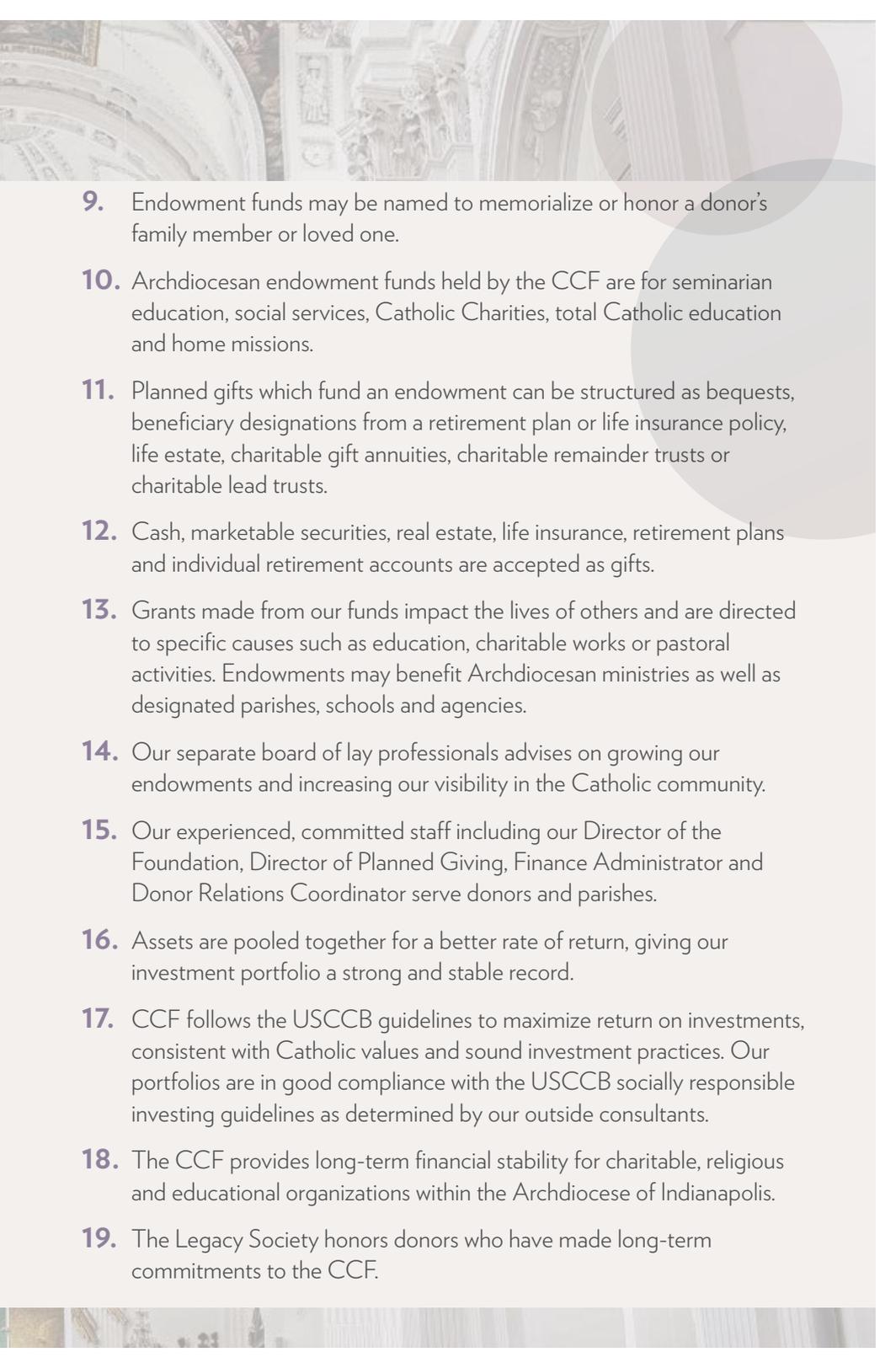
In 2017, the Catholic Community Foundation (CCF) is marking 30 years of helping donors in the Archdiocese of Indianapolis make a difference in our Catholic community. Over the last three decades, we've been devoted to significantly making an impact in central and southern Indiana by helping donors fulfill their charitable goals. As we look forward to more decades of service to the Archdiocese, we want to share some quick, easy facts about the numbers, practice and spirit of CCF.

The Numbers of CCF

1. We're celebrating **30 years of service**. We were established in 1987 by Archbishop Edward T. O'Meara as a 501(c)(3) tax-exempt entity.
2. Our official birthday is **June 25, 1987**.
3. We're the **1st Catholic foundation** in Indiana under the auspices of a Catholic diocese and the **3rd largest in the U.S.**
4. CCF manages more than **\$180 million** in assets with more than **470** endowment funds and donor-advised funds.
5. The minimum amount to establish an endowment fund is **\$5,000**.
6. Over the last 30 years, we have awarded more than **\$105.5 million** in grants to parishes, schools and Catholic agencies.

The Practice of CCF

7. Our donors' gifts qualify for estate and income tax charitable deductions under the Internal Revenue Code.
 8. We work with Archdiocesan ministries—which include parishes, schools and agencies—to create and grow their permanent endowment funds.
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- 9.** Endowment funds may be named to memorialize or honor a donor's family member or loved one.
 - 10.** Archdiocesan endowment funds held by the CCF are for seminarian education, social services, Catholic Charities, total Catholic education and home missions.
 - 11.** Planned gifts which fund an endowment can be structured as bequests, beneficiary designations from a retirement plan or life insurance policy, life estate, charitable gift annuities, charitable remainder trusts or charitable lead trusts.
 - 12.** Cash, marketable securities, real estate, life insurance, retirement plans and individual retirement accounts are accepted as gifts.
 - 13.** Grants made from our funds impact the lives of others and are directed to specific causes such as education, charitable works or pastoral activities. Endowments may benefit Archdiocesan ministries as well as designated parishes, schools and agencies.
 - 14.** Our separate board of lay professionals advises on growing our endowments and increasing our visibility in the Catholic community.
 - 15.** Our experienced, committed staff including our Director of the Foundation, Director of Planned Giving, Finance Administrator and Donor Relations Coordinator serve donors and parishes.
 - 16.** Assets are pooled together for a better rate of return, giving our investment portfolio a strong and stable record.
 - 17.** CCF follows the USCCB guidelines to maximize return on investments, consistent with Catholic values and sound investment practices. Our portfolios are in good compliance with the USCCB socially responsible investing guidelines as determined by our outside consultants.
 - 18.** The CCF provides long-term financial stability for charitable, religious and educational organizations within the Archdiocese of Indianapolis.
 - 19.** The Legacy Society honors donors who have made long-term commitments to the CCF.



The Spirit of CCF

- 20.** We believe stewardship is a way of life for all individuals, families and communities in the Archdiocese of Indianapolis.
- 21.** We build strong relationships with donors, parishes, schools and agencies.
- 22.** We offer planned-giving expertise to donors of every parish, school and agency in the Archdiocese of Indianapolis.
- 23.** We assist our priests and PLCs with their personal charitable giving.
- 24.** We honor and carry out our donors' intentions—funds are used exclusively for the purposes for which they were established.
- 25.** We offer endowment funds created by parishes, schools or other Catholic organizations or causes that last in perpetuity.
- 26.** We offer donor-advised funds for individuals who wish to provide for a number of organizations over a period of time.
- 27.** We host annual events and celebrations for our donors.
- 28.** We can work closely with our donors' professional advisors.
- 29.** We educate, inform and assist our donors on impactful giving.
- 30.** We serve the Church today and will for generations to come.



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The Catholic Community Foundation is here to help educate, inform and advise on planned giving.

To learn more, please visit archindy.org/CCF or contact us by phone at: 317.236.1427 or 800.382.9836 ext. 1427